

Distributions Tax Factor Breakdown 2024

ETF Name	Bloomberg Ticker	Cash Distribution	Non-Cash/ Notional Distribution	Total Distribution	ROC	Capital gains	Eligible DIV	Non Eligible DIV	Other Income	Foreign Income	Withholding Tax	Any other disclosure
Evolve Canadian Aggregate Bond Enhanced Yield Fund	AGG CN Equity	\$0.30000	\$-	\$0.30000	\$0.16690	\$0.01467	\$-	\$-	\$0.11806	\$0.00037	\$-	
Evolve Artificial Intelligence Fund	ARTI CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund	BANK CN Equity	\$1.23000	\$-	\$1.23000	\$1.05016	\$-	\$0.17984	\$-	\$-	\$-	\$-	
Evolve Global Materials & Mining Enhanced Yield Index ETF	BASE/B CN Equity	\$2.40000	\$-	\$2.40000	\$1.35762	\$0.54963	\$-	\$-	\$-	\$0.55774	-\$0.06500	
Evolve Global Materials & Mining Enhanced Yield Index ETF	BASE CN Equity	\$2.40000	\$-	\$2.40000	\$1.38264	\$0.55515	\$-	\$-	\$-	\$0.52319	-\$0.06097	
Evolve Enhanced Yield Bond Fund	BOND/B CN Equity	\$2.09000	\$-	\$2.09000	\$1.63773	\$0.02262	\$-	\$-	\$-	\$0.51276	-\$0.08310	
Evolve Enhanced Yield Bond Fund	BOND CN Equity	\$2.28000	\$-	\$2.28000	\$1.73104	\$0.02227	\$-	\$-	\$-	\$0.62856	-\$0.10187	
Evolve Enhanced Yield Bond Fund	BOND/U CN Equity	\$2.09000	\$-	\$2.09000	\$1.59764	\$0.02236	\$-	\$-	\$-	\$0.56092	-\$0.09091	ccy USD
Evolve US Banks Enhanced Yield Fund	CALL/B CN Equity	\$1.60500	\$-	\$1.60500	\$1.25705	\$-	\$-	\$-	\$-	\$0.42862	-\$0.08067	
Evolve US Banks Enhanced Yield Fund	CALL CN Equity	\$1.50000	\$-	\$1.50000	\$1.21958	\$-	\$-	\$-	\$-	\$0.34543	-\$0.06501	
Evolve US Banks Enhanced Yield Fund	CALL/U CN Equity	\$1.54500	\$-	\$1.54500	\$1.23483	\$-	\$-	\$-	\$-	\$0.38209	-\$0.07191	ccy USD

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Evolve Automobile Innovation Index Fund	CARS/B CN Equity	\$0.30770	\$-	\$0.30770	\$-	\$-	\$0.00307	\$-	\$0.15226	\$0.18972	-\$0.03734	
Evolve Automobile Innovation Index Fund	CARS CN Equity	\$0.28037	\$-	\$0.28037	\$-	\$-	\$0.00280	\$-	\$0.13873	\$0.17287	-\$0.03403	
Evolve Automobile Innovation Index Fund	CARS/U CN Equity	\$0.25046	\$-	\$0.25046	\$-	\$-	\$0.00250	\$-	\$0.12393	\$0.15442	-\$0.03040	ccy USD
Evolve Cyber Security Index Fund	CYBR/B CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Cyber Security Index Fund	CYBR CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Cyber Security Index Fund	CYBR/U CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	ccy USD
Evolve Cloud Computing Index Fund	DATA CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Cloud Computing Index Fund	DATA/B CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Active Canadian Preferred Share Fund	DIVS CN Equity	\$0.86340	\$-	\$0.86340	\$-	\$-	\$0.62739	\$-	\$0.23601	\$-	\$-	
Evolve Active Global Fixed Income Fund	EARN CN Equity	\$1.72411	\$-	\$1.72411	\$-	\$-	\$-	\$-	\$-	\$1.74507	-\$0.02096	
Evolve European Banks Enhanced Yield ETF	EBNK/B CN Equity	\$1.40000	\$-	\$1.40000	\$0.86149	\$-	\$-	\$-	\$-	\$0.63713	-\$0.09862	
Evolve European Banks Enhanced Yield ETF	EBNK CN Equity	\$1.40000	\$-	\$1.40000	\$0.92064	\$-	\$-	\$-	\$-	\$0.56715	-\$0.08779	
Evolve European Banks Enhanced Yield ETF	EBNK/U CN Equity	\$1.40000	\$-	\$1.40000	\$0.85425	\$-	\$-	\$-	\$-	\$0.64570	-\$0.09995	ccy USD
Evolve Bitcoin ETF	EBIT CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	ccy CAD

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Evolve Bitcoin ETF	EBIT/U CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	ccy USD
Evolve Innovation Index Fund	EDGE CN Equity	\$0.20669	\$-	\$0.20669	\$-	\$-	\$0.02219	\$-	\$-	\$0.18450	\$-	
Evolve Innovation Index Fund	EDGE/U CN Equity	\$0.11294	\$-	\$0.11294	\$-	\$-	\$0.01212	\$-	\$-	\$0.10081	\$-	ccy USD
Evolve S&P 500® Enhanced Yield Fund	ESPX/B CN Equity	\$1.86000	\$-	\$1.86000	\$1.36239	\$0.43516	\$-	\$-	\$-	\$0.08957	-\$0.02712	
Evolve S&P 500® Enhanced Yield Fund	ESPX CN Equity	\$1.86000	\$-	\$1.86000	\$1.32988	\$0.43222	\$-	\$-	\$-	\$0.14041	-\$0.04252	
Evolve S&P 500® Enhanced Yield Fund	ESPX/U CN Equity	\$1.86000	\$-	\$1.86000	\$1.36301	\$0.41938	\$-	\$-	\$-	\$0.11132	-\$0.03371	ccy USD
Evolve S&P/TSX 60 Enhanced Yield Fund	ETSX CN Equity	\$1.92000	\$-	\$1.92000	\$1.53222	\$-	\$0.38778	\$-	\$-	\$-	\$-	
Evolve Crypto-currencies ETF	ETC CN Equity	\$0.01022	\$-	\$0.01022	\$-	\$-	\$-	\$-	\$0.01022	\$-	\$-	
Evolve Crypto-currencies ETF	ETC/U CN Equity	\$0.00976	\$-	\$0.00976	\$-	\$-	\$-	\$-	\$0.00976	\$-	\$-	ccy USD
Evolve Ether ETF	ETHR CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	ccy CAD
Evolve Ether ETF	ETHR/U CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	ccy USD

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Evolve Active Core Fixed Income Fund	FIXD CN Equity	\$0.66000	\$-	\$0.66000	\$0.11478	\$-	\$-	\$-	\$0.49644	\$0.04877	\$-	
Evolve E-Gaming Index ETF	HERO CN Equity	\$0.20000	\$-	\$0.20000	\$0.20000	\$-	\$-	\$-	\$-	\$-	\$-	
High Interest Savings Account Fund	HISA CN Equity	\$2.21427	\$0.01733	\$2.23161	\$-	\$-	\$-	\$-	\$2.23161	\$-	\$-	
US High Interest Savings Account Fund	HISU/U CN Equity	\$5.08389	\$0.10466	\$5.18855	\$-	\$-	\$-	\$-	\$-	\$5.18855	\$-	ccy USD
Evolve Future Leadership Fund	LEAD/B CN Equity	\$1.31500	\$-	\$1.31500	\$1.31500	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Future Leadership Fund	LEAD CN Equity	\$1.31500	\$-	\$1.31500	\$1.31500	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve Future Leadership Fund	LEAD/U CN Equity	\$1.31500	\$-	\$1.31500	\$1.31500	\$-	\$-	\$-	\$-	\$-	\$-	ccy USD
Evolve Global Healthcare Enhanced Yield Fund	LIFE/B CN Equity	\$2.22000	\$-	\$2.22000	\$1.15272	\$0.74899	\$-	\$-	\$-	\$0.40873	-\$0.09045	
Evolve Global Healthcare Enhanced Yield Fund	LIFE CN Equity	\$2.10000	\$-	\$2.10000	\$1.11574	\$0.72617	\$-	\$-	\$-	\$0.33143	-\$0.07334	
Evolve Global Healthcare Enhanced Yield Fund	LIFE/U CN Equity	\$2.10000	\$-	\$2.10000	\$1.08981	\$0.75310	\$-	\$-	\$-	\$0.33015	-\$0.07306	ccy USD
Premium Cash Management Fund	MCAD CN Equity	\$4.78469	\$0.02361	\$4.80830	\$-	\$-	\$-	\$-	\$4.80830	\$-	\$-	
Evolve Metaverse ETF	MESH CN Equity	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	
US Premium Cash Management Fund	MUSD/U CN Equity	\$5.37445	\$0.66628	\$6.04073	\$-	\$1.24915	\$-	\$-	\$-	\$4.79158	\$-	ccy USD
Evolve NASDAQ Technology Index Fund	QQQT/B CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	

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Evolve NASDAQ Technology Index Fund	QQQT CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	
Evolve NASDAQ Technology Index Fund	QQQT/U CN Equity	\$0.12000	\$-	\$0.12000	\$0.12000	\$-	\$-	\$-	\$-	\$-	\$-	ccy USD
Evolve NASDAQ Technology Enhanced Yield Index Fund	QQQY CN Equity	\$3.62000	\$-	\$3.62000	\$3.43897	\$0.18103	\$-	\$-	\$-	\$-	\$-	
Evolve FANGMA Index ETF	TECH/B CN Equity	\$0.01920	\$-	\$0.01920	\$0.00172	\$0.01748	\$-	\$-	\$-	\$-	\$-	
Evolve FANGMA Index ETF	TECH CN Equity	\$0.01920	\$0.05130	\$0.07050	\$0.00156	\$0.06894	\$-	\$-	\$-	\$-	\$-	
Evolve FANGMA Index ETF	TECH/U CN Equity	\$0.01920	\$-	\$0.01920	\$0.00177	\$0.01743	\$-	\$-	\$-	\$-	\$-	ccy USD
Evolve Canadian Utilities Enhanced Yield Index Fund	UTES CN Equity	\$0.55200	\$-	\$0.55200	\$0.50835	\$0.02977	\$0.01388	\$-	\$-	\$-	\$-	

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. ETF and mutual fund units are not covered by the Canadian Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurance that the fund will be able to maintain its net asset value per unit at a constant amount or that the full amount of your investment in the fund will be returned to you. ETF's and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

The payment of distributions, if any, is not guaranteed and may fluctuate at any time. The payment of distributions should not be confused with an Exchange Traded Fund's ("ETF") performance, rate of return, or yield. If distributions paid by the ETF are greater than the performance of the ETF, distributions paid may include a return of capital and an investor's original investment will decrease. A return of capital is not taxable to the investor, but will generally reduce the adjusted cost base of the securities held for tax purposes. Distributions are paid as a result of capital gains realized by an ETF, and income and dividends earned by an ETF are taxable to the investor in the year they are paid. The investor's adjusted cost base will be reduced by the amount of any returns of capital. If the investor's adjusted cost base goes below zero, investors will realize capital gains equal to the amount below zero. Future distribution dates may be amended at any time. To recognize that the non-cash/notional distributions have been allocated to investors for tax purposes the amounts of these distributions should be added to the adjusted cost base of the units held. The characterization of distributions, if any, for tax purposes, (such as dividends/other income/capital gains, etc.) will not be known for certain until after the ETF's tax year-end. Therefore, investors will be informed of the tax characterization after year-end and not with each distribution if any. For tax purposes, these amounts will be reported annually by brokers on official tax statements. Please refer to the applicable ETF distribution policy in the prospectus for more information.