



Looking for income in your investment portfolio?

Consider these enhanced yield funds that utilize active covered call strategies in broad-based indices, fixed income, and various sectors, including technology, North American financials, Canadian utilities, materials and mining, European banks and global healthcare.

BROAD-BASED INDEX



**Evolve S&P/TSX 60
Enhanced Yield Fund**

- Exposure to S&P/TSX 60 Index
- Enhanced yield from the largest Canadian equities



**Evolve S&P 500®
Enhanced Yield Fund**

- Exposure to S&P 500® Index
- Enhanced yield from the largest U.S. equities

FIXED INCOME



Evolve Enhanced Yield Bond Fund

- Invested in a portfolio of long term US treasury ETFs
- Active covered call overlay, targeting up to 50% of the portfolio



**Evolve Canadian Aggregate Bond
Enhanced Yield Fund**

- Exposure to the Canadian investment grade bond universe
- Active covered call overlay, targeting up to 50% of the portfolio

SECTOR



**Evolve Global Healthcare
Enhanced Yield Fund**

- 20 top global healthcare companies
- Healthcare is the 2nd largest sector in the S&P 500 with proven recessionary resilience



**Evolve Global Materials & Mining
Enhanced Yield Index ETF**

- Global exposure to materials and mining companies (ex-Canada)
- New economy demands are increasing growth in this sector



**Evolve NASDAQ Technology
Enhanced Yield Fund**

- Direct access to the technology sector of the NASDAQ-100®
- Active covered call overlay, up to 100% of the portfolio



**Evolve Canadian Banks & Lifecos
Enhanced Yield Index Fund**

- Exposure to Canada's 'big six' banks and largest insurance companies
- Canadian banking sector is stable and highly regulated



**Evolve US Banks
Enhanced Yield Fund**

- Exposure to U.S. large-cap and regional banks
- U.S. banks sector is typically well capitalized and regulated



**Evolve European Banks
Enhanced Yield ETF**

- Exposure to 20 European banks
- European banks are typically underexposed in portfolios



**Evolve Canadian Utilities
Enhanced Yield Index Fund**

- 10 top Canadian utility companies
- Utilities sector typically outperforms the broader market during periods of interest rate cuts

Benefits of covered call strategies include:

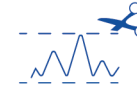
Similar Returns



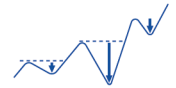
Higher Yield



Lower Volatility



Reduced Drawdown



These funds provide investors with the added value of an active covered call strategy applied to the portfolio. Covered call options have the potential to provide extra income and help hedge long stock positions. In addition to higher income, investors may benefit from tax efficiency as option premiums are typically taxed as capital gains.



		----- BROAD-BASED INDEX -----		----- FIXED INCOME -----		----- SECTOR -----						
		Evolve S&P/TSX 60 Enhanced Yield Fund	Evolve S&P 500® Enhanced Yield Fund	Evolve Enhanced Yield Bond Fund	Evolve Canadian Aggregate Bond Enhanced Yield Fund	Evolve Global Healthcare Enhanced Yield Fund	Evolve Global Materials & Mining Enhanced Yield Index ETF	Evolve NASDAQ Technology Enhanced Yield Fund	Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund	Evolve US Banks Enhanced Yield Fund	Evolve European Banks Enhanced Yield ETF	Evolve Canadian Utilities Enhanced Yield Index Fund
ETF TICKER	HEDGED	-	ESPX	BOND	-	LIFE	BASE	QQQY	-	CALL	EBNK	-
	UNHEDGED	ETSX	ESPX.B	BOND.B	AGG	LIFE.B	BASE.B	-	BANK	CALL.B	EBNK.B	UTES
	USD	-	ESPX.U	BOND.U	-	LIFE.U	-	-	-	CALL.U	EBNK.U	-
MUTUAL FUND FUNDSERV CODE	CLASS A	EVF601	EVF501	EVF401	EVF251	EVF171	-	EVF901	EVF181	-	-	EVF241
	CLASS F	EVF600	EVF500	EVF400	EVF250	EVF170	-	EVF900	EVF180	-	-	EVF240
MANAGEMENT FEE ¹		0.45% CLASS A 1.45%	0.45% CLASS A 1.45%	0.45% CLASS A 1.20%	0.45% CLASS A 1.20%	0.45% CLASS A 1.45%	0.60%	0.50% CLASS A 1.50%	0.60% CLASS A 1.60%	0.45%	0.60%	0.60% CLASS A 1.60%
DISTRIBUTION PER UNIT ²		\$0.18800	ESPX: \$0.22500 ESPX.B: \$0.24500 ESPX.U: \$0.22500	\$0.19000	\$0.10000	LIFE: \$0.19000 LIFE.B: \$0.23000 LIFE.U: \$0.19000	\$0.20000	\$0.32000	\$0.11000	CALL: \$0.12500 CALL.B: \$0.16000 CALL.U: \$0.14000	\$0.14500	\$0.13800
DISTRIBUTION FREQUENCY		Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
ASSET CLASS		Canadian Large Cap Equities	U.S. Equities	U.S. Fixed Income	Canadian Fixed Income	Global Healthcare	Global Equities	Global Equities	Canadian Financials	U.S. Financials	European Banks	Canadian Utilities
WEIGHTING		Market Cap	Market Cap	-	-	Equal Weighted	Equal Weighted	Market Cap	Equal Weighted	Equal Weighted	Equal Weighted	Equal Weighted
REBALANCING FREQUENCY		Quarterly	Quarterly	-	-	Quarterly	Quarterly	Quarterly	Quarterly	Semi-Annually	Quarterly	Quarterly

¹ Plus applicable sales taxes.

² Unitholders of record on February 28, 2025. CALL.U, EBNK.U, ESPX.U, LIFE.U and BOND.U distribution per unit in USD.