

TSX

LIFE

Global 'Blue Chip healthcare companies' with a covered call strategy.

KEY ETF FACTS

NAV PER UNIT:

\$19.30 (LIFE)	\$17.64 (EVF170)
\$24.00 (LIFE.B)	\$16.30 (EVF171)
\$18.81 (LIFE.U)	

INCEPTION DATE:

October 23, 2017 (LIFE & LIFE.B)
November 26, 2019 (LIFE.U)
July 7, 2020 (EVF170 & EVF171)

ETF TICKER(S):

LIFE (Hedged)
LIFE.B (Unhedged)
LIFE.U (USD)

MUTUAL FUND FUNDSERV CODE(S):

EVF170 (Class F)
EVF171 (Class A)

TRAILING 12-MONTH YIELD¹: 10.89%

ASSET CLASS: Global Healthcare

STYLE: Index-Based with active covered call strategy

CUSIP: 30051T101 (LIFE); 30051T200 (LIFE.B); 30051T309 (LIFE.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (LIFE, LIFE.B, EVF170 & EVF171) USD (LIFE.U)

MANAGEMENT FEE²: 0.45% for LIFE 0.45% for EVF170 (Class F) 1.45% for EVF171 (Class A)

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

The population is aging, the middle class is increasing, and healthcare technology is advancing. **These factors help create demand for healthcare companies.**

INVESTMENT OBJECTIVE

Evolve Global Healthcare Enhanced Yield Fund ("LIFE") seeks to replicate, to the extent reasonably possible before fees and expenses, the performance of the Solactive Global Healthcare 20 Index Canadian Dollar Hedged, while mitigating downside risk. LIFE invests primarily in the equity constituents of the Solactive Global Healthcare 20 Index Canadian Dollar Hedged, while writing covered call options on up to 33% of the portfolio securities, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

TOP 10 HOLDINGS

	WEIGHT
1. INTUITIVE SURGICAL INC	6.10%
2. BOSTON SCIENTIFIC CORP	5.81%
3. STRYKER CORP	5.73%
4. ABBOTT LABORATORIES	5.52%
5. ABBVIE INC	5.18%
6. MERCK & CO INC	5.14%
7. PFIZER INC	5.14%
8. ROCHE HOLDING AG	5.08%
9. JOHNSON & JOHNSON	5.07%
10. MEDTRONIC PLC	5.06%

GEOGRAPHIC ALLOCATION

UNITED STATES	76.39%
SWITZERLAND	9.84%
IRELAND	5.20%
FRANCE	4.90%
BRITAIN	4.80%
DENMARK	4.07%

SECTOR ALLOCATION

CONSUMER, NON-CYCLICAL	100%
------------------------	------



Who Should Consider This ETF?

Investors who are:

- Seeking capital appreciation through having exposure to global healthcare
- Willing to take the risk associated with equity investments
- Seeking increased yield from covered call strategy

Percentages may not add up to 100% due to rounding.

¹Trailing 12-month yield represents the yield an investor would have received if they held the fund over the past twelve months, based on the Net Asset Value (NAV) as at December 31, 2024. It is calculated as the sum of all the regular distribution amounts over the past twelve months, and then divided by the NAV calculated on December 31, 2024.

²Plus applicable sales taxes.

KEY INDEX FACTS

INDEX PROVIDER: Solactive AG
INDEX TICKER: SOLHEALTH (LIFE) SOLHEAL (LIFE.B & LIFE.U)
NUMBER OF HOLDINGS: 20
WEIGHTING: Equal Weighted
REBALANCING SCHEDULE: Quarterly

INDEX METHODOLOGY

FactSet RBICS: Health Technology

+

Top 20 stocks that have the largest market capitalization

+

Minimum average daily value traded of at least CAD 5 million over the last 3 months

PERFORMANCE (%)

TOTAL RETURNS	1 MTH	6 MTH	YTD	1 YR	2 YR	3 YR	4YR	5 YR	S*
LIFE (HEDGED)	-4.38	-5.80	2.27	2.27	3.21	2.36	6.39	6.61	7.18
LIFE.B (UNHEDGED)	-2.32	-1.08	9.90	9.90	6.73	6.24	8.88	8.86	9.71
LIFE.U (USD)	-4.86	-5.87	1.26	1.26	3.56	1.79	5.61	6.66	7.32

Source: Bloomberg, as at December 31, 2024. * Performance since inception of LIFE and LIFE.B on October 23, 2017 and LIFE.U on November 26, 2019.

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund.

Evolve ETFs

Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H3Y2
416.214.4884 | 1.844.370.4884 | www.evolveetfs.com

EVOLVE
ETFs