



Investing in the 'Blue Chip' companies of today and the future leaders of tomorrow.

KEY FUND FACTS

NAV PER UNIT: \$22.05 (LEAD)
\$24.30 (LEAD.B)
\$22.20 (LEAD.U)

INCEPTION DATE:
September 10, 2020

ETF TICKER(S):
LEAD (Hedged)
LEAD.B (Unhedged)
LEAD.U (USD)

TRAILING 12-MONTH YIELD¹: 5.96%

ASSET CLASS: Global Equities

STYLE: Active

CUSIP:
300543105 (LEAD)
300543204 (LEAD.B)
300543303 (LEAD.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (LEAD & LEAD.B)
USD (LEAD.U)

MANAGEMENT FEE²: 0.75%

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

NUMBER OF HOLDINGS: 39

MANAGER: Evolve Funds Group Inc.

INVESTMENT OBJECTIVE

Evolve Future Leadership Fund ("LEAD") seeks to provide investors with long-term capital appreciation by investing primarily in a diversified mix of equity securities of companies located domestically or internationally that are determined to be leaders in sectors that stand to benefit from medium and long term economic trends.

PORTFOLIO MANAGER

Evolve Funds Group Inc. ("Evolve") will act as portfolio manager for LEAD and intends to implement this strategy across four sectors where clear trends are driving future growth. Evolve will use a selection process that combines quantitative techniques, fundamental analysis and risk management, with the ability to write covered call options on up to 33% of the portfolio securities, at its discretion. The level of covered call option writing may vary based on market volatility and other factors.

TOP 10 HOLDINGS

| | WEIGHT |
|--|--------|
| 1. MICROSTRATEGY INC | 8.86% |
| 2. AMAZON.COM INC | 5.02% |
| 3. TESLA INC | 4.52% |
| 4. MICROSOFT CORP | 4.14% |
| 5. ELI LILLY & CO | 3.73% |
| 6. INTUITIVE SURGICAL INC | 3.73% |
| 7. SHOPIFY INC | 3.70% |
| 8. COINBASE GLOBAL INC | 3.64% |
| 9. NVIDIA CORP | 3.52% |
| 10. EVOLVE GLOBAL HEALTHCARE ENHANCED YIELD FUND | 3.50% |

INDUSTRY ALLOCATION*

| | |
|----------------|--------|
| TECHNOLOGY | 47.45% |
| FINANCE | 20.74% |
| HEALTHCARE | 20.46% |
| ENTERTAINMENT | 5.65% |
| COMMUNICATIONS | 3.00% |
| FUNDS | 2.72% |

GEOGRAPHIC ALLOCATION*

| | |
|---------------|--------|
| UNITED STATES | 78.03% |
| GLOBAL | 8.21% |
| CANADA | 5.54% |
| SWITZERLAND | 2.35% |
| TAIWAN | 2.29% |
| DENMARK | 1.86% |
| JAPAN | 1.54% |
| CHINA | 0.20% |



Who Should Consider This ETF?

Investors:

- Seeking long-term capital appreciation through exposure to equity securities of domestic and international companies that are leaders in sectors that stand to benefit from medium and long term economic trends
- Willing to take the risk associated with equity investments
- Seeking increased yield from a covered call strategy

Percentages may not add up to 100% due to rounding.

¹Trailing 12-month yield represents the yield an investor would have received if they held the fund over the past twelve months, based on the Net Asset Value (NAV) as at December 31, 2024. It is calculated as the sum of all the regular distribution amounts over the past twelve months, and then divided by the NAV calculated on December 31, 2024.

²Plus applicable sales taxes.

* Excludes cash allocation.

PERFORMANCE (%)

| TOTAL RETURNS | 1 MTH | 3 MTH | 6 MTH | YTD | 1 YR | 2YR | 3YR | 4YR | 5Y |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| LEAD (HEDGED) | -5.62 | 10.80 | 13.44 | 35.96 | 35.96 | 34.81 | 6.20 | 8.14 | 9.70 |
| LEAD.B (UNHEDGED) | -3.41 | 16.58 | 19.45 | 45.85 | 45.85 | 38.79 | 10.60 | 11.32 | 12.08 |
| LEAD.U (USD) | -5.92 | 9.68 | 13.67 | 34.35 | 34.35 | 34.66 | 5.96 | 7.97 | 9.59 |

Source: Bloomberg, as at December 31, 2024. *Performance since inception of LEAD, LEAD.B and LEAD.U on September 10, 2020.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

Evolve ETFs

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