

TSX

ETHR

World's first Ethereum ETF.

KEY FUND FACTS

NAV PER UNIT:

\$16.61 (ETHR)
\$14.43 (ETHR.U)

INCEPTION DATE:

April 19, 2021 (ETHR & ETHR.U)

ETF TICKER(S):

ETHR (Unhedged)
ETHR.U (USD)

ASSET CLASS: Cryptocurrencies

CUSIP: 29764F200 (ETHR)
29764F101 (ETHR.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (ETHR)
USD (ETHR.U)

MANAGEMENT FEE¹: 0.75%

DISTRIBUTION FREQUENCY: Annually, if any

KEY INDEX FACTS

INDEX: CME CF Ether-Dollar Reference Rate (ETHUSD_RR)

INDEX PROVIDER: CF Benchmarks Ltd

NUMBER OF HOLDINGS: 1 (Physical Ether)

OPTIONS TRADING AVAILABLE:

Yes - Montréal Exchange

INVESTMENT OBJECTIVE

Evolve Ether ETF ("ETHR") provide investors with exposure to the daily price movements of the U.S. dollar price of Ether while experiencing minimal tracking error by utilizing the benefits of the creation and redemption processes offered by the exchange traded fund structure. ETHR offers investors exposure to Ether by investing directly in Ether, with ETHR's holdings of Ether priced based on the CME CF Ether-Dollar Reference Rate ("ETHUSD_RR"), a once-a-day benchmark index price for Ether denominated in U.S. dollars and administered by benchmark administrator, CF Benchmarks Ltd.

PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	2 YR	3 YR	SI*
ETHR (UNHEDGED)	-3.59	54.88	54.88	70.69	-1.11	14.70
ETHR.U (USD)	-6.15	42.00	42.00	65.68	-5.31	10.42

Source: Bloomberg, as at December 31 2024.*Performance since inception of ETHR and ETHR.U on April 19, 2021.



Who Should Consider This Fund?

Investors who are:

- Seeking exposure to the daily price movements of certain digital assets
- Seeking a convenient, secure alternative to a direct investment in digital assets
- Who have a sophisticated knowledge and understanding of digital assets
- Who have the capacity to absorb a loss of some or all of their investment

¹ Plus applicable sales taxes.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

Evolve ETFs

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