

TSX

**EBIT**

One of the world's  
first bitcoin ETFs.

**KEY FUND FACTS**

**NAV PER UNIT:**

\$49.00 (EBIT)  
\$34.10 (EBIT.U)

**INCEPTION DATE:**

February 17, 2021 (EBIT & EBIT.U)

**ETF TICKER(S):**

EBIT (Unhedged)  
EBIT.U (USD)

**ASSET CLASS:** Cryptocurrencies

**CUSIP:** 09175J108 (EBIT)

09175J116 (EBIT.U)

**EXCHANGE:** Toronto Stock Exchange (TSX)

**CURRENCY:** CAD (EBIT)

USD (EBIT.U)

**MANAGEMENT FEE<sup>1</sup>:** 0.75%

**DISTRIBUTION FREQUENCY:** Annually, if any

**KEY INDEX FACTS**

**INDEX:** CME CF Bitcoin Reference Rate (BRR)

**INDEX PROVIDER:** CF Benchmarks Ltd

**NUMBER OF HOLDINGS:** 1 (Physical Bitcoin)

**OPTIONS TRADING AVAILABLE:**

Yes - Montréal Exchange

**INVESTMENT OBJECTIVE**

Evolve Bitcoin ETF ("EBIT") provides investors with exposure to the daily price movements of the U.S. dollar price of bitcoin while experiencing minimal tracking error by utilizing the benefits of the creation and redemption processes offered by the exchange traded fund structure. EBIT offers investors exposure to bitcoin by investing directly in bitcoin, with EBIT's holdings of bitcoin priced based on the CME CF Bitcoin Reference Rate, a once-a-day benchmark index price for bitcoin denominated in U.S. dollars.

**PERFORMANCE (%)**

TOTAL RETURNS	1 MTH	YTD	1 YR	2 YR	3 YR	SI*
EBIT (UNHEDGED)	-0.57	139.48	139.48	142.88	28.64	18.40
EBIT.U (USD)	-3.20	119.64	119.64	135.79	23.24	14.74

Source: Bloomberg, as at December 31, 2024. \*Performance since inception of EBIT and EBIT.U on February 17, 2021.

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**Who Should Consider This Fund?**

Investors who are:

- Seeking exposure to the daily price movements of certain digital assets
- Seeking a convenient, secure alternative to a direct investment in digital assets
- Who have a sophisticated knowledge and understanding of digital assets
- Who have the capacity to absorb a loss of some or all of their investment

<sup>1</sup> Plus applicable sales taxes.

## DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

### Evolve ETFs

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