Evolve Cryptocurrencies ETF

As at November 29, 2024

TSX **ETC**

CANADA'S FIRST AND LARGEST MULTI-CRYPTOCURRENCY ETF

KEY FUND FACTS

NAV PER UNIT:
$20.27 (ETC) $20.28 (EVF230)
$18.27 (ETC.U) $20.28 (EVF231)

INCEPTION DATE:
September 24, 2021 (ETC & ETC.U)
August 21, 2024 (EVF230 & EVF231)

ETF TICKER(S):
ETC (Unhedged)
ETC.U (USD)

MUTUAL FUND FUNDSERV CODE(S):
EVF230 (Unhedged Class F)
EVF231 (Unhedged Class A)

ASSET CLASS: Cryptocurrencies

CUSIP: 300534203 (ETC)
300534104(ETC.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (ETC, EVF230 & EVF231)
USD (ETC.U)

MANAGEMENT FEE[1]: 0.00% (ETC, EVF230, EVF231)
1.00% (EVF231)

DISTRIBUTION FREQUENCY: Annually, if any

REGISTERED ACCOUNT ELIGIBILITY: Yes

PORTFOLIO MANAGER: Evolve Funds Group Inc.

WEIGHTING: Market Cap

REBALANCING SCHEDULE: Monthly

NUMBER OF HOLDINGS: 2 (Bitcoin and Ether)

UNDERLYING FUNDS:
Evolve Bitcoin ETF (EBIT)
Evolve Ether ETF (ETHR)

Percentages may not add up to 100% due to rounding.

[1] The underlying investment funds held by the Evolve Cryptocurrencies ETF(ETC) will pay management fees. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

INVESTMENT OBJECTIVE

Evolve Cryptocurrencies ETF ("ETC") is designed to provide investors with indirect exposure to certain cryptocurrencies selected by Evolve Funds Group Inc., weighted on a market capitalization basis and rebalanced monthly.

TOP 10 HOLDINGS		WEIGHT
1.	BITCOIN	83.10%
2.	ETHEREUM	16.90%

PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	2 YR	3 YR	SI[3]
ETC (HEDGED)	40.82	119.88	142.14	122.21	13.13	24.88
ETC.U (USD)	40.00	108.03	135.02	118.86	9.65	20.86

Source: Bloomberg, as at November 29, 2024. * Performance of ETC & ETC.U since inception on September 24, 2021.

Who Should Consider This Fund?

Investors who are:

- Seeking exposure to the daily price movements of certain digital assets
- Seeking a convenient, secure alternative to a direct investment in digital assets
- Who have a sophisticated knowledge and understanding of digital assets
- Who have the capacity to absorb a loss of some or all of their investment

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund.

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