

FUND FACTS Evolve Funds Group Inc. Evolve Canadian Aggregate Bond Enhanced Yield Fund – Unhedged Class A Mutual Fund Units September 20, 2024

This document contains key information you should know about Evolve Canadian Aggregate Bond Enhanced Yield Fund. You can find more detailed information in the fund's prospectus. Ask your representative for a copy, visit the Evolve Funds Group Inc. ("Evolve") website at www.evolveetfs.com or contact Evolve at info@evolveetfs.com or 416.214.4884 or 1.844.370.4884.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

EVF251	Fund Manager	Evolve Funds Group Inc.
September 20, 2024	Portfolio Manager	Evolve Funds Group Inc.
N/A	Distributions	Monthly, if any
N/A	Minimum Investment	\$500 initial, no minimum for additional
	September 20, 2024 N/A N/A	September 20, 2024 Portfolio Manager N/A Distributions

WHAT DOES THE FUND INVEST IN?

The investment objective of the Evolve Fund to provide Unitholders with attractive monthly income and long-term capital appreciation by investing primarily in fixed income ETFs or fixed income securities primarily issued in Canada. To enhance yield, as well as to mitigate risk and reduce volatility, the Evolve Fund will employ a covered call option writing program at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

The charts below give you a snapshot of the fund's investments on September 20, 2024. The fund's investments will change.

Top 10 Investments (September 20, 2024)	% of Net Asset Value	Investment Mix (September 20, 2024)	% of Assets
THIS INFORMATION IS NOT AVAILABLE BECAUSE TH	IIS FUND IS NEW	THIS INFORMATION IS NOT AVAILABLE BECAUSE TH	HIS FUND IS NEW

HOW RISKY IS IT?

The value of the fund can go down as well as up. You could lose money. One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Evolve has rated the volatility of this fund as **low**. Because this is a new fund, the risk rating is only an estimate by Evolve. Generally, the rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High
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For more information about the risk rating and specific risks that can affect the fund's returns, see the "Risk Factors" section of the fund's prospectus.

NO GUARANTEES

Like most mutual funds, this fund does not have any guarantees. You may not get back the amount of money you invest.



HOW HAS THE FUND PERFORMED?

This section tells you how Unhedged Class A Mutual Fund Units of the fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the fund's returns.

Year-by-year returns

This section tells you how Unhedged Class A Mutual Fund Units of the fund have performed in past calendar years.

This information is not available because the fund is new.

Best and worst 3-month returns

This section shows the best and worst returns for the Unhedged Class A Mutual Fund Units of the fund in a 3-month period.

This information is not available because the fund is new.

Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Unhedged Class A Mutual Fund Units of the fund.

This information is not available because the fund is new.

WHO IS THIS FUND FOR?

Investors:

- seeking exposure to fixed income exchange traded funds and securities primarily issued in Canada;
- willing to take the risk associated with fixed income securities;
- seeking income and long-term capital appreciation; and
- seeking increased yield from a covered call strategy.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

HOW MUCH DOES IT COST?

The following tables show the fees and expenses you could pay to buy, own, and sell Unhedged Class A Mutual Fund Units of the fund. The fees and expenses – including any commissions – can vary among classes of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other classes, funds and investments that may be suitable for you at a lower cost.

1. Sales charges

Sales Charge Option	What You Pay in Percent (%)	What You Pay in Dollars (\$)	How it Works
Initial sales charge	0% to 5% of the amount you buy	\$0 to \$50 on every \$1,000 you buy	You and your representative decide on the rate.
			The initial sales charge is deducted from the amount you buy. It goes into your representative's firm as a commission.



2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the fund class' returns. The fund class' expenses are made up of the management fee, a fixed administration fee, fund costs and trading costs. The fund class' annual management fee is 1.20% of the fund's value. The fund class' fixed administration fee is 0.15% of the fund class' value. Because the fund is new, fund costs and trading costs are not yet available.

More about the trailing commissions

The trailing commission is an ongoing commission. It is paid for as long as you own the fund. It is for the services and/or advice that your representative and/or their firm provide to you. Evolve pays the trailing commission to your representative's firm. It is paid from the fund's management fee and is based on the value of your investment. The rate depends on the sales charge option you choose.

Trailing commission: 0.75% of the value of your investment each year. This equals \$7.50 each year for every \$1,000 invested.

3. Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What You Pay
Short-term trading fee	Up to 2% of the value of units you sell within 30 days of buying
	them in circumstances where the Manager determines that the
	trading activity represents market timing of excessive short-term
	trading. This fee goes to the fund.
Switch fee	Your representative's firm may charge you up to 2% of the value of
	units you switch to another Evolve Funds Group Inc. mutual fund.
	There is no fee payable to Evolve Funds Group Inc. for any switches
	of units.
Change fee	Your representative's firm may charge you up to 2% of the value of
	units you switch to another class of the fund.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual fund securities within two business days after you receive a prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Evolve Funds Group Inc. or your representative for a copy of the fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

Evolve Funds Group Inc. Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H 3Y2 info@evolveetfs.com 416.214.4884 1.844.370.4884 www.evolveetfs.com

To learn more about investing in mutual funds, see the brochure Understanding mutual funds, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.



FUND FACTS Evolve Funds Group Inc. Evolve Canadian Aggregate Bond Enhanced Yield Fund – Unhedged Class F Mutual Fund Units September 20, 2024

This document contains key information you should know about Evolve Canadian Aggregate Bond Enhanced Yield Fund. You can find more detailed information in the fund's prospectus. Ask your representative for a copy, visit the Evolve Funds Group Inc. ("Evolve") website at www.evolveetfs.com or contact Evolve at info@evolveetfs.com or 416.214.4884 or 1.844.370.4884.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

QUICK FACTS			
Fund Code	EVF250	Fund Manager	Evolve Funds Group Inc.
Date Class Started	September 20, 2024	Portfolio Manager	Evolve Funds Group Inc.
Total value on September 20, 2024:*	N/A	Distributions	Monthly, if any
Management Expense Ratio (MER)** *This information is not available because	N/A this fund is new. **The ME	Minimum Investment R is not available because thi	\$500 initial, no minimum for additional s fund is new.

WHAT DOES THE FUND INVEST IN?

The investment objective of the Evolve Fund is to provide Unitholders with attractive monthly income and long-term capital appreciation by investing primarily in fixed income ETFs or fixed income securities primarily issued in Canada. To enhance yield, as well as to mitigate risk and reduce volatility, the Evolve Fund will employ a covered call option writing program at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

The charts below give you a snapshot of the fund's investments on September 20, 2024. The fund's investments will change.

Top 10 Investments (September 20, 2024)% of Net Asset ValueInvestment Mix (September 20, 2024)% of AssetsTHIS INFORMATION IS NOT AVAILABLE BECAUSE THIS FUND IS NEWTHIS INFORMATION IS NOT AVAILABLE BECAUSE THIS FUND IS NEW

HOW RISKY IS IT?

The value of the fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Evolve has rated the volatility of this fund as **low**. Because this is a new fund, the risk rating is only an estimate by Evolve. Generally, the rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	Low to Medium	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the fund's returns, see the "Risk Factors" section of the fund's prospectus.

NO GUARANTEES

Like most mutual funds, this fund does not have any guarantees. You may not get back the amount of money you invest.



HOW HAS THE FUND PERFORMED?

This section tells you how Unhedged Class F Mutual Fund Units of the fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the fund's returns.

Year-by-year returns

This section tells you how Unhedged Class F Mutual Fund Units of the fund have performed in past calendar years.

This information is not available because the fund is new.

Best and worst 3-month returns

This section shows the best and worst returns for the Unhedged Class F Mutual Fund Units of the fund in a 3-month period.

This information is not available because the fund is new.

Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Unhedged Class F Mutual Fund Units of the fund.

This information is not available because the fund is new.

WHO IS THIS FUND FOR?

Investors:

- seeking exposure to fixed income exchange traded funds and securities primarily issued in Canada;
- willing to take the risk associated with fixed income securities;
- seeking income and long-term capital appreciation; and
- seeking increased yield from a covered call strategy.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

HOW MUCH DOES IT COST?

The following tables show the fees and expenses you could pay to buy, own, and sell Unhedged Class F Mutual Fund Units of the fund. The fees and expenses – including any commissions – can vary among classes of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other classes, funds and investments that may be suitable for you at a lower cost.

1. Sales charges

There are no sales charges payable when you buy, redeem, or switch Unhedged Class F Mutual Fund Units of the fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the fund class' returns. The fund class' expenses are made up of the management fee, a fixed administration fee, fund costs and trading costs. The fund class' annual management fee is 0.45% of the fund's value. The fund class' fixed administration fee is 0.15% of the fund class' value. Because the fund is new, fund costs and trading costs are not yet available.

More about the trailing commissions

The fund does not pay a trailing commission to your representative on the Unhedged Class F Mutual Fund Units.



3. Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What You Pay
Short-term trading fee	Up to 2% of the value of units you sell within 30 days of buying them in circumstances where the Manager determines that the trading activity represents market timing of excessive short-term trading. This fee goes to the fund.
Switch fee	Your representative's firm may charge you up to 2% of the value of units you switch to another Evolve Funds Group Inc. mutual fund. There is no fee payable to Evolve Funds Group Inc. for any switches of units.
Change fee	Your representative's firm may charge you up to 2% of the value of units you switch to another class of the fund.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual fund securities within two business days after you receive a prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Evolve Funds Group Inc. or your representative for a copy of the fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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FUND FACTS Evolve Funds Group Inc. Evolve Canadian Aggregate Bond Enhanced Yield Fund – Unhedged Class H Mutual Fund Units September 20, 2024

This document contains key information you should know about Evolve Canadian Aggregate Bond Enhanced Yield Fund. You can find more detailed information in the fund's prospectus. Ask your representative for a copy, visit the Evolve Funds Group Inc. ("Evolve") website at www.evolveetfs.com or contact Evolve at info@evolveetfs.com or 416.214.4884 or 1.844.370.4884.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

QUICK FACTS

Fund Code	EVF253	Fund Manager	Evolve Funds Group Inc.
Date Class Started	September 20, 2024	Portfolio Manager	Evolve Funds Group Inc.
Total value on September 20, 2024:*	N/A	Distributions	Monthly, if any
Management Expense Ratio (MER)**	N/A	Minimum Investment	\$10,000,000 initial, no minimum for additional
*This information is not available because	this fund is now **The MER	is not available because this	fund is now

*This information is not available because this fund is new. **The MER is not available because this fund is new.

WHAT DOES THE FUND INVEST IN?

The investment objective of the Evolve Fund is to provide Unitholders with attractive monthly income and long-term capital appreciation by investing primarily in fixed income ETFs or fixed income securities primarily issued in Canada. To enhance yield, as well as to mitigate risk and reduce volatility, the Evolve Fund will employ a covered call option writing program at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

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HOW RISKY IS IT?

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RISK RATING

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Low Low to Medium	Medium	Medium to High	High
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For more information about the risk rating and specific risks that can affect the fund's returns, see the "Risk Factors" section of the fund's prospectus.

NO GUARANTEES

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HOW HAS THE FUND PERFORMED?

This section tells you how Unhedged Class H Mutual Fund Units of the fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the fund's returns.



Year-by-year returns

This section tells you how Unhedged Class H Mutual Fund Units of the fund have performed in past calendar years.

This information is not available because the fund is new.

Best and worst 3-month returns

This section shows the best and worst returns for the Unhedged Class H Mutual Fund Units of the fund in a 3-month period.

This information is not available because the fund is new.

Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in Unhedged Class H Mutual Fund Units of the fund.

This information is not available because the fund is new.

WHO IS THIS FUND FOR?

Investors:

- seeking exposure to fixed income exchange traded funds and securities primarily issued in Canada;
- willing to take the risk associated with fixed income securities;
- seeking income and long-term capital appreciation; and
- seeking increased yield from a covered call strategy.

A WORD ABOUT TAX

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Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

HOW MUCH DOES IT COST?

The following tables show the fees and expenses you could pay to buy, own and sell Unhedged Class H Mutual Fund Units of the fund. The fees and expenses – including any commissions – can vary among classes of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other classes, funds and investments that may be suitable for you at a lower cost.

1. Sales charges

There are no sales charges payable when you buy, redeem, or switch Unhedged Class H Mutual Fund Units of the fund. That means that there is no payment made by Evolve Funds Group Inc. to your representative when you buy the fund. Your representative may charge you a sales commission or other fee when you buy, redeem, or switch units of the fund.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the fund class' returns. The fund class' expenses are made up of the management fee, a fixed administration fee, fund costs and trading costs. The fund class' annual management fee is 0.30% of the fund class' value. The fund class' fixed administration fee is 0.15% of the fund class' value. Because the fund is new, fund costs and trading costs are not yet available.

More about the trailing commissions

The Fund does not pay a trailing commission to your representative on Unhedged Class H Mutual Fund Units.



3. Other fees

You may have to pay other fees when you buy, hold, sell or switch units of the fund.

Fee	What You Pay
Short-term trading fee	Up to 2% of the value of units you sell within 30 days of buying them in circumstances where the Manager determines
	that the trading activity represents market timing of excessive short-term trading. This fee goes to the fund.
Switch fee	Your representative's firm may charge you up to 2% of the value of units you switch to another Evolve Funds Group
	Inc. mutual fund. There is no fee payable to Evolve Funds Group Inc. for any switches of units.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual fund securities within two business days after you receive a prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Evolve Funds Group Inc. or your representative for a copy of the fund's prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

Evolve Funds Group Inc.

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