



TICKER EBIT EBIT.U	NAV* (11:00AM ET) As at January 31, 2024 \$20.87 (EBIT) \$15.63 (EBIT.U)	NAV CHANGE As at January 31, 2024 -1.42% (EBIT) -0.92% (EBIT.U)	MARKET PRICE (as at Feb. 1, 2024 at 11:43 am) \$20.62 (EBIT) \$15.37 (EBIT.U)
BTC PER SHARE 0.00036264 (EBIT) 0.00036283 (EBIT.U)	SHARES PER BTC 2,757.5856 (EBIT) 2,756.0780 (EBIT.U)	AUM \$127.832 M	BTC PRICE (USD)** (as at February 01, 2024, 11:54 am) \$42,631.40



Who Should Consider this ETF?

Investors who are:

- seeking exposure to the daily price movements of the U.S. dollar price of bitcoin
- seeking a convenient, secure alternative to a direct investment in bitcoin
- who have the capacity to absorb a loss of some or all of their investment

Performance

TICKER / FUND	NAV	1D	1M	3M	6M	YTD	1Y	3Y	5Y	SI**
EBIT	\$20.87	-1.42%	2.11%	20.50%	47.84%	2.11%	82.86%	--	--	-6.50%
EBIT.U	\$15.63	-0.92%	0.77%	25.21%	45.65%	0.77%	82.62%	--	--	-8.01%

** Performance of EBIT and EBIT.U since inception on February 17, 2021.

Calendar Year Performance

TICKER/FUND	2017	2018	2019	2020	2021	2022	2023
EBIT	-	-	-	-	-9.71%	-63.98%	146.92%
EBIT.U	-	-	-	-	-9.06%	-66.39%	153.72%

Historical Prices (\$) - EBIT

As at January 31, 2024





Bitcoin ETF

Fund Details

CUSIP 09175J108 (EBIT) 09175J116 (EBIT.U)	TICKER EBIT EBIT.U	LISTING EXCHANGE Toronto Stock Exchange (TSX).
INCEPTION DATE February 17, 2021	CURRENCY Unhedged to CAD (EBIT) USD (EBIT.U)	REGISTERED INVESTMENT ELIGIBILITY Yes
INDEX CME CF Bitcoin Reference Rate (BRR)	INDEX PROVIDER CF Benchmarks Ltd	MANAGEMENT FEE 0.75% (plus applicable sales taxes)
OPTIONS TRADING AVAILABLE Yes - Montréal Exchange		

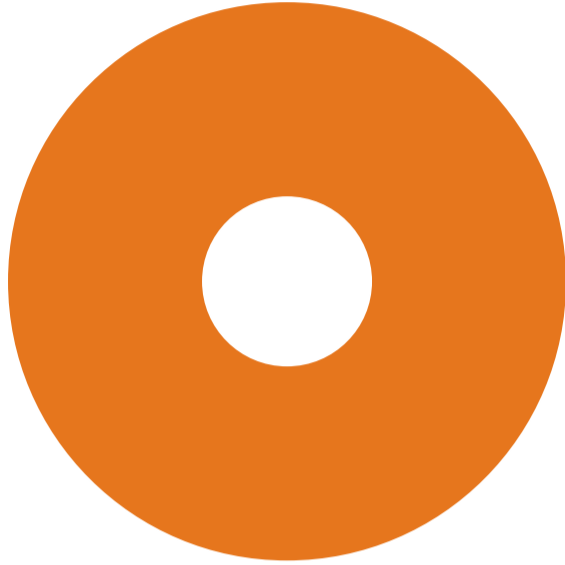
Top 10 Holdings

As at Jan 31, 2024

NAME	WEIGHT	TICKER	SECTOR	COUNTRY
Physical Bitcoin	100.00%	BITCOIN EQUITY	Physical Bitcoin	Cold Storage

Wallet Breakdown

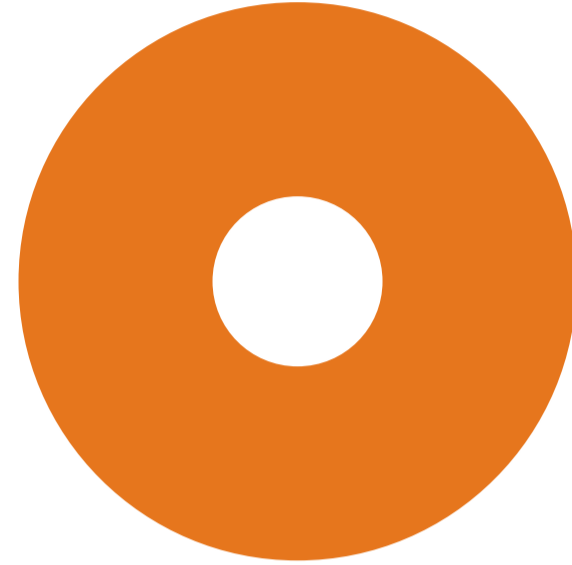
As at Jan 31, 2024



NAME	WEIGHT
■ Cold Storage	100.00%

Sector Allocation

As at Jan 31, 2024



NAME	WEIGHT
■ Physical Bitcoin	100.00%

Index Provider

CF Benchmarks Ltd. - <https://www.cfbenchmarks.com/solutions/banks> We believe that robust indices of high integrity are essential to the development of the cryptocurrency asset class and its continued adoption by ever more individual and institutional investors. Our indices power a wide range of financial products including derivative contracts, investment funds and structured products. Combining indexing techniques that have been tried and tested in traditional asset classes with concepts unique to cryptocurrencies, furthering adoption of the asset class. Robust Processes and Technology. CF Benchmarks has developed state of the art technology to ensure its indices are provided to the utmost precision in a timely manner, 24/7. Its quality assurance processes ensure that the indices it provides are suitable for even the most demanding users. CF Benchmarks is committed to the highest degree of transparency in its administration of indices. Full index methodologies alongside our key policies are publicly available at <https://www.cfbenchmarks.com/indices/BRTI> and all announcements are made through our news channel. All indices are subject to independent oversight and minutes of oversight meeting are made publicly available. Our indices have been designed to facilitate replication both organically and through licensed financial products. Investors can gain exposure to the performance of our indices through leading financial institutions including; CME Group, Evolve Funds and WisdomTree.

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The rate of return shown is used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund, or returns on investment in the ETF and mutual fund.

* NAV calculated as at 11:00am (ET) each trading day.

** Source: CME CF Bitcoin Real-Time Index (BRTI).

The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in per unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. The rates of return shown in the table are not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Commissions, management fees and expenses all may be associated with exchange traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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