

Cash Solutions ETF Distribution Schedule 2023

| ETF Distribution | Jan. | Feb. | Mar. | Apr. | May | Jun | Jul. | Aug. | Sep. | Oct. | Nov. | Dec. |
|---|---------|---------|---------|---------|---------|---------|---------|---------|----------|----------|----------|----------|
| Declaration Date | 1/23/23 | 2/17/23 | 3/23/23 | 4/20/23 | 5/23/23 | 6/22/23 | 7/21/23 | 8/23/23 | 9/21/23 | 10/23/23 | 11/22/23 | 12/19/23 |
| Ex-Date¹ | 1/31/23 | 2/28/23 | 3/30/23 | 4/27/23 | 5/31/23 | 6/29/23 | 7/27/23 | 8/31/23 | 9/28/23 | 10/31/23 | 11/30/23 | 12/28/23 |
| Record Date | 1/31/23 | 2/28/23 | 3/30/23 | 4/27/23 | 5/31/23 | 6/29/23 | 7/27/23 | 8/31/23 | 9/28/23 | 10/31/23 | 11/30/23 | 12/28/23 |
| Pay Date | 2/7/23 | 3/7/23 | 4/10/23 | 5/5/23 | 6/7/23 | 7/10/23 | 8/8/23 | 9/8/23 | 10/10/23 | 11/7/23 | 12/7/23 | 1/8/24 |
| HISA High Interest Savings Account Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| HISU.U US High Interest Savings Account Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| MCAD Premium Cash Management Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| MUSD US Premium Cash Management Fund | . | . | . | . | . | . | . | . | . | . | . | . |

¹ Subject to change without notice.

All ETFs are in Canadian dollars. The following ETFs also have USD versions: Evolve US Banks Enhanced Yield Fund, Evolve Automobile Innovation Index Fund, Evolve Cyber Security Index Fund, Evolve European Banks Enhanced Yield ETF, Evolve Future Leadership Fund, Evolve Global Healthcare Enhanced Yield Fund, Evolve FANGMA Index ETF, and Evolve Global Enhanced Yield Fund, Evolve FANGMA Index ETF, US High Interest Savings Account Fund and US Premium Cash Management Fund.

Distributions for the funds will vary from period to period. For further information regarding the Distributions, please visit www.evolveetfs.com

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to ETFs. Investors may incur customary brokerage commissions in buying or selling ETF fund units. Please read the prospectus before investing.

ETF Distribution Schedule 2023

| ETF DISTRIBUTION | | Jan. | Feb. | Mar. | Apr. | May | Jun. | Jul. | Aug. | Sep. | Oct. | Nov. | Dec. |
|-------------------------------------|---|---------|---------|---------|---------|---------|---------|---------|---------|----------|----------|----------|----------|
| Declaration Date¹ | | 1/23/23 | 2/17/23 | 3/23/23 | 4/20/23 | 5/23/23 | 6/22/23 | 7/21/23 | 8/23/23 | 9/21/23 | 10/23/23 | 11/22/23 | 12/19/23 |
| Ex-Date¹ | | 1/30/23 | 2/27/23 | 3/30/23 | 4/27/23 | 5/30/23 | 6/29/23 | 7/28/23 | 8/30/23 | 9/28/23 | 10/30/23 | 11/29/23 | 12/28/23 |
| Record Date¹ | | 1/31/23 | 2/28/23 | 3/31/23 | 4/28/22 | 5/31/23 | 6/30/23 | 7/31/23 | 8/31/23 | 9/29/23 | 10/31/23 | 11/30/23 | 12/29/23 |
| Pay Date¹ | | 2/7/23 | 3/7/23 | 4/10/23 | 5/5/23 | 6/7/23 | 7/10/23 | 8/8/23 | 9/8/23 | 10/10/23 | 11/7/23 | 12/7/23 | 1/8/24 |
| BANK | Evolve Canadian Banks & Lifecos Enhanced Yield Index Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| BASE | Evolve Global Materials & Mining Enhanced Yield Index ETF | . | . | . | . | . | . | . | . | . | . | . | . |
| BOND | Evolve Enhanced Yield Bond Fund | | | | | | | | | | . | . | . |
| CALL | Evolve US Banks Enhanced Yield Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| CARS | Evolve Automobile Innovation Index Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| CYBR | Evolve Cyber Security Index Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| DATA | Evolve Cloud Computing Index Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| DIVS | Evolve Active Canadian Preferred Shared Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| EARN | Evolve Active Global Fixed Income Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| EBIT | Bitcoin ETF* | | | | | | | | | | | | . |
| EBNK | Evolve European Banks Enhanced Yield ETF | . | . | . | . | . | . | . | . | . | . | . | . |
| EDGE | Evolve Innovation Index Fund | | | . | | | . | | | . | | | . |
| ESPX | Evolve S&P 500® Enhanced Yield Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| ETC | Evolve Cryptocurrencies ETF* | | | | | | | | | | | | . |
| ETHR | Ether ETF* | | | | | | | | | | | | . |
| ETSX | Evolve S&P/TSX 60 Enhanced Yield Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| FIXD | Evolve Active Core Fixed Income Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| HERO | Evolve E-Gaming Index ETF | | | . | | | . | | | . | | | . |
| LEAD | Evolve Future Leadership Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| LIFE | Evolve Global Healthcare Enhanced Yield Fund | . | . | . | . | . | . | . | . | . | . | . | . |
| MESH | Evolve Metaverse ETF* | | | | | | | | | | | | . |
| TECH | Evolve FANGMA Index ETF | . | . | . | . | . | . | . | . | . | . | . | . |
| QQQT | Evolve NASDAQ Technology Index Fund | | | | | | . | | | . | | | . |
| QQQY | Evolve NASDAQ Technology Enhanced Yield Index Fund | | | | | | | | | | . | . | . |

*Distributions for EBIT, ETHR, ETC and MESH if any.

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