



Looking for income in your investment portfolio?

Consider these enhanced yield funds that utilize active covered call strategies in broad-based indices, and various sectors, including technology, U.S. Treasuries, North American financials, materials and mining, European banks and global healthcare.

BROAD-BASED INDEX



10.77%¹

Evolve S&P/TSX 60
Enhanced Yield Fund

- Exposure to S&P/TSX 60 Index
- Enhanced yield from the largest Canadian equities
- Index-based, rebalanced quarterly



9.35%¹

Evolve S&P 500®
Enhanced Yield Fund

- Exposure to S&P 500® Index
- Enhanced yield from the largest U.S. equities
- Index-based, rebalanced quarterly

SECTOR



9.86%¹

Evolve Global Healthcare
Enhanced Yield Fund

- 20 top global healthcare companies
- Healthcare is the 2nd largest sector in the S&P 500 with proven recessionary resilience
- Index-based, rebalanced quarterly



17.49%¹

Evolve Canadian Banks
and Lifecos Enhanced Yield
Index Fund

- Exposure to Canada's 'big six' banks and largest insurance companies
- Canadian banking sector is stable and highly regulated
- Index-based, rebalanced quarterly



9.98%¹

Evolve Global Materials
& Mining Enhanced
Yield Index ETF

- Global exposure to materials and mining companies (ex-Canada)
- New economy demands are increasing growth in this sector
- Index-based, rebalanced quarterly



15.79%¹

Evolve US Banks
Enhanced Yield Fund

- 17 U.S. large-cap and regional banks
- U.S. banks sector is typically well capitalized and regulated
- Index-based, rebalanced semi-annually



12.83%¹

Evolve Nasdaq Technology
Enhanced Yield Fund

- Direct access to the technology sector of the Nasdaq-100®
- Index-based, rebalanced quarterly
- Active covered call overlay, up to 50% of the portfolio



7.93%¹

Evolve European Banks
Enhanced Yield ETF

- Exposure to 20 European banks
- European banks are typically underexposed in portfolios
- Index-based, rebalanced quarterly



10.96%¹

Evolve Enhanced Yield
Bond Fund

- Low cost fixed income solution*
- Invested in a portfolio of long term US treasury ETFs
- Active covered call overlay, initially on 50% of the portfolio

¹ As at October 31, 2023. Annualized Distribution yield for BANK, BASE (Hedged), LIFE (Hedged), CALL (Hedged), EBNK (Hedged), ETSX, ESPX (Hedged), QQQY (Hedged), BOND (Hedged). Calculated as the most recent announced dividend amount, annualized and then divided by the current market price. Actual yield changes daily based on market conditions.

Benefits of covered call strategies include:

Similar Returns



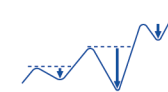
Higher Yield



Lower Volatility



Reduced Drawdown



These funds provide investors with the added value of an active covered call strategy applied to the portfolio. Covered call options have the potential to provide extra income and help hedge long stock positions. In addition to higher income, investors may benefit from tax efficiency as option premiums are typically taxed as capital gains.



BROAD-BASED INDEX

SECTOR

		Evolve S&P/TSX 60 Enhanced Yield Fund	Evolve S&P 500® Enhanced Yield Fund	Evolve Global Healthcare Enhanced Yield Fund	Evolve Global Materials & Mining Enhanced Yield Index ETF	Evolve Nasdaq Technology Enhanced Yield Fund	Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund	Evolve US Banks Enhanced Yield Fund	Evolve European Banks Enhanced Yield ETF	Evolve Enhanced Yield Bond Fund
ETF TICKER	HEDGED	-	ESPX	LIFE	BASE	QQQY	-	CALL	EBNK	BOND
	UNHEDGED	ETSX	ESPX.B	LIFE.B	BASE.B	-	BANK	CALL.B	EBNK.B	-
	USD	-	ESPX.U	LIFE.U	-	-	-	CALL.U	EBNK.U	-
MUTUAL FUND FUNDSERV CODE ³	CLASS A	EVF601	EVF501	EVF171	-	EVF901	-	-	-	EVF401
	CLASS F	EVF600	EVF500	EVF170	-	EVF900	-	-	-	EVF400
MANAGEMENT FEE ⁴		0.45% ^{CLASS A} ; 1.45%	0.45% ^{CLASS A} ; 1.45%	0.45% ^{CLASS A} ; 1.45%	0.60%	0.50% ^{CLASS A} ; 1.50%	0.60%	0.45%	0.60%	0.00%* ^{CLASS A} ; 0.75%
FIXED DISTRIBUTION ⁵		\$0.16000	\$0.15500	\$0.16000	\$0.20000	\$0.21000	\$0.09300	\$0.12500	\$0.06000	\$0.18000
DISTRIBUTION FREQUENCY		Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
ASSET CLASS		Canadian Large Cap Equities	U.S. Equities	Global Healthcare	Global Equities	Global Equities	Canadian Financials	U.S. Financials	European Banks	U.S. Fixed Income
WEIGHTING		Market Cap	Market Cap	Equal Weighted	Equal Weighted	Market Cap	Equal Weighted	Equal Weighted	Equal Weighted	-
REBALANCING FREQUENCY		Quarterly	Quarterly	Quarterly	Quarterly	Quarterly	Quarterly	Semi-Annually	Quarterly	-

³ Mutual funds EVF171 and EVF170 are hedged to CAD. EVF500, EVF501, EVF600 and EVF601 are unhedged to CAD.

⁴ Plus applicable sales taxes.

⁵ Unitholders of record on October 31, 2023. CALL.U, EBNK.U, ESPX.U and LIFE.U fixed distribution rates are in USD.

*Except in respect of the Hedged Class A Mutual Fund Units of Evolve Enhanced Yield Bond Fund ("BOND"), Evolve Funds Group Inc has waived the Management Fee payable on each class of Units of BOND from the date of the Prospectus until March 31, 2024. In respect of the Hedged Class A Mutual Fund Units of BOND, Evolve Funds Group Inc has reduced the Management Fee to the amount of the Trailing Commission payable to a Unitholder's dealer, being 0.75%, until March 31, 2024.

Evolve ETFs

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