Hungry for yield?
9 FUNDS WITH ENHANCED YIELD

Looking for income in your investment portfolio?
Consider these enhanced yield funds that utilize active covered call strategies in broad-based indices, and various sectors, including technology, U.S. Treasuries, North American financials, materials and mining, European banks and global healthcare.

**BROAD-BASED INDEX**

- **Evolve S&P/TSX 60 Enhanced Yield Fund**
  - 10.77%¹
  - Exposure to S&P/TSX 60 Index
  - Enhanced yield from the largest Canadian equities
  - Index-based, rebalanced quarterly

- **Evolve S&P 500® Enhanced Yield Fund**
  - 9.35%¹
  - Exposure to S&P 500® Index
  - Enhanced yield from the largest U.S. equities
  - Index-based, rebalanced quarterly

**SECTOR**

- **Evolve Global Healthcare Enhanced Yield Fund**
  - 9.86%¹
  - 20 top global healthcare companies
  - Healthcare is the 2nd largest sector in the S&P 500 with proven recessionary resilience
  - Index-based, rebalanced quarterly

- **Evolve Global Materials & Mining Enhanced Yield Index ETF**
  - 9.98%¹
  - Global exposure to materials and mining companies (ex-Canada)
  - New economy demands are increasing growth in this sector
  - Index-based, rebalanced quarterly

- **Evolve Nasdaq Technology Enhanced Yield Fund**
  - 12.83%¹
  - Direct access to the technology sector of the Nasdaq-100®
  - Index-based, rebalanced quarterly
  - Active covered call overlay, up to 50% of the portfolio

- **Evolve Enhanced Yield Bond Fund**
  - 10.96%¹
  - Low cost fixed income solution
  - Invested in a portfolio of long term US treasury ETFs
  - Active covered call overlay, initially on 50% of the portfolio

- **Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund**
  - 17.49%¹
  - Exposure to Canada’s ‘big six’ banks and largest insurance companies
  - Canadian banking sector is stable and highly regulated
  - Index-based, rebalanced quarterly

- **Evolve US Banks Enhanced Yield Fund**
  - 15.79%¹
  - 17 U.S. large-cap and regional banks
  - U.S. banks sector is typically well capitalized and regulated
  - Index-based, rebalanced semi-annually

- **Evolve European Banks Enhanced Yield ETF**
  - 7.93%¹
  - Exposure to 20 European banks
  - European banks are typically underexposed in portfolios
  - Index-based, rebalanced quarterly

- **Evolve Global Materials & Mining Enhanced Yield Index ETF**
  - 10.96%¹
  - Global exposure to materials and mining companies (ex-Canada)
  - New economy demands are increasing growth in this sector
  - Index-based, rebalanced quarterly

¹As at October 31, 2023. Annualized Distribution yield for BANK, BASE (Hedged), LIFE (Hedged), CALL (Hedged), EBNK (Hedged), ETSX, ESPX (Hedged), QQQY (Hedged), BOND (Hedged). Calculated as the most recent announced dividend amount, annualized and then divided by the current market price. Actual yield changes daily based on market conditions.

The world is evolving. Your investments should too.
**Benefits of covered call strategies include:**

These funds provide investors with the added value of an active covered call strategy applied to the portfolio. Covered call options have the potential to provide extra income and help hedge long stock positions. In addition to higher income, investors may benefit from tax efficiency as option premiums are typically taxed as capital gains.

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<thead>
<tr>
<th>ETF TICKER</th>
<th>BROAD-BASED INDEX</th>
<th>SECTOR</th>
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<tbody>
<tr>
<td>ETF</td>
<td>HEDGED</td>
<td>ESPX</td>
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<tr>
<td>UNHEDGED</td>
<td>ETSX</td>
<td>ESPX.B</td>
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<tr>
<td>USD</td>
<td>-</td>
<td>ESPX.U</td>
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<tr>
<td>MUTUAL FUND FUNDSDERV CODE</td>
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<tr>
<td>CLASS F</td>
<td>EVF600</td>
<td>EVF500</td>
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<tr>
<td>MANAGEMENT FEE</td>
<td>CLASS A</td>
<td>0.45% ; 1.45%</td>
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<tr>
<td>WEIGHTING</td>
<td>Market Cap</td>
<td>Market Cap</td>
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<tr>
<td>REBALANCING FREQUENCY</td>
<td>Quarterly</td>
<td>Quarterly</td>
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1 Mutual funds EVF171 and EVF170 are hedged to CAD. EVF500, EVF501, EVF600 and EVF601 are unhedged to CAD.
2 Plus applicable sales taxes.
3 Unitholders of record on October 31, 2023. CALL.U, EBNK.U, ESPX.U and LIFE.U fixed distribution rates are in USD.
4 Except in respect of the Hedged Class A Mutual Fund Units of Evolve Enhanced Yield Bond Fund ("BOND"), Evolve Funds Group Inc has waived the Management Fee payable on each class of Units of BOND from the date of the Prospectus until March 31, 2024. In respect of the Hedged Class A Mutual Fund Units of BOND, Evolve Funds Group Inc has reduced the Management Fee to the amount of the Trailing Commission payable to a Unitholder’s dealer, being 0.75%, until March 31, 2024.

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**Evolve ETFs**

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