EVOLVE NASDAQ TECHNOLOGY INDEX FUND

CANADA’S FIRST NASDAQ-100® TECHNOLOGY-FOCUSED ETF

| ETF TICKERS: QQQT (Hedged); QQQT.B (Unhedged); QQQT.U (USD) | MANAGEMENT FEE1: 0.25% |
| EXCHANGE: Toronto Stock Exchange (TSX) | NUMBER OF HOLDINGS: 38 |
| INCEPTION DATE: JULY 11, 2023 (QQQT, QQQT.B & QQQT.U) | CURRENCY: CAD (QQQT, QQQT.B) USD (QQQT.U) |
| INDEX WEIGHTING: Market Cap | INDEX REBALANCING: Quarterly |

QQQT seeks to replicate, to the extent reasonably possible and before fees and expenses, the performance of the Nasdaq-100 Technology Sector Adjusted Market-Cap Weighted™ Index, or any successor thereto. Index consists of a selection of securities from the Nasdaq-100 Index® which must be classified as a “technology company” (i.e., any company classified under the “technology industry”) according to the Industry Classification Benchmark (ICB).

**REASONS TO BUY:**

1. **DIRECT ACCESS TO THE TECHNOLOGY SECTOR OF THE NASDAQ-100®**

   - Started in 1985 the Nasdaq-100 Index® is 100 of the largest non-financial companies listed on the Nasdaq stock market

2. **TECH CONCENTRATION**

   - Portfolio of 37 companies classified as “technology” on the Nasdaq-100 Index®

3. **HISTORICALLY STRONG TECH GROWTH**

   - The technology sector has outperformed the broader Nasdaq-100 Index® and driven most of the returns over every major period in the last 10 years2

---

1 Plus applicable sales taxes.
2 Source: Bloomberg as at June 30, 2023. Technology sector refers to Nasdaq 100 Technology Sector Adjusted Market Cap Weighted™ Index (NDXT10 Index) and broader Nasdaq-100 Index® refers to Nasdaq 100 Stock Index (NDX Index).
The Growth of $10,000 chart above is based on the historical daily net asset value per unit (NAV) of the ETF, and represents the value of an initial investment into the ETF of $10,000 since its inception, on a total return basis. Distributions, if any, are treated as reinvested, and it does not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder. The NAV values do contemplate management fees and other fund expenses where paid by the fund. The chart is not a performance chart and is not indicative of future value which will vary.

* For the period ending February 28, 2020.  The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The rates of return shown in the table are not intended to reflect future values of the ETF or returns on investment in the ETF. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

Nasdaq®, Nasdaq-100®, Nasdaq-100 Index®, Nasdaq-100 Technology Sector Adjusted Market-Cap Weighted™ Index are trademarks of Nasdaq, Inc. (which with its affiliates is referred to as the “Corporations”) and are licensed for use by Evolve ETFs. The Product(s) have not been passed on by the Corporations as to their legality or suitability. The Product(s) are not issued, endorsed, sold, or promoted by the Corporations. THE CORPORATIONS MAKE NO WARRANTIES AND BEAR NO LIABILITY WITH RESPECT TO THE PRODUCT(S).