

August 16, 2024

This document contains key information you should know about Evolve Enhanced Yield Bond Fund. You can find more detailed information about this exchange-traded fund (ETF) in the prospectus. Ask your representative for a copy of the prospectus or visit the Evolve Funds Group Inc. (“Evolve”) website at www.evolveetfs.com, or contact Evolve at info@evolveetfs.com or 416.214.4884 or 1.844.370.4884.

Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.

QUICK FACTS

Date ETF Started:	October 3, 2023	Fund Manager:	Evolve Funds Group Inc.
Total value on June 30, 2024:	\$189,758,469	Portfolio Manager:	Evolve Funds Group Inc.
Management Expense Ratio (MER):	0.27%	Distributions:	Monthly, if any

TRADING INFORMATION (12 months ending June 30, 2024)

Ticker Symbol:	BOND	Average daily volume:*	N/A
Exchange:	Toronto Stock Exchange (TSX)	Number of days traded:*	N/A
Currency:	CAD		

*This information is not available because the ETF has not yet completed 12 consecutive months.

PRICING INFORMATION (12 months ending June 30, 2024)

Market Price:*	N/A
Net Asset Value (NAV):*	N/A
Average bid-ask spread:*	N/A

*This information is not available because the ETF has not yet completed 12 consecutive months.

For more up-to-date Quick Facts, Trading Information and Pricing Information, visit www.evolveetfs.com.

WHAT DOES THE ETF INVEST IN?

The investment objective of the Evolve Fund is to provide Unitholders with attractive monthly income and long-term capital appreciation by investing primarily in fixed income ETFs or fixed income securities issued in either the United States or Canada. To enhance yield, as well as to mitigate risk and reduce volatility, the Fund will employ a covered call option writing program at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

The charts below are intended to give you a snapshot of the ETF's investments on June 30, 2024. The ETF's investments will change.

Top 10 Investments (June 30, 2024)	% of Net Asset Value	Investment Mix (June 30, 2024)	% of Assets
iShares 20+ Year Treasury Bond ETF	59.9%	ETFs - United States Fixed Income	100.0%
Vanguard Long-Term Treasury ETF	40.1%		
Total % of top 10 investments	100.0%		
Total number of investments	2		

HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money. One way to gauge risk is to look at how much an ETF's returns change over time. This is called “volatility”.

In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Evolve has rated the volatility of this ETF as **low to medium**. Because this is a new ETF, the risk rating is only an estimate by Evolve. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.

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For more information about the risk rating and specific risks that can affect the ETF's returns, see the “Risk Factors” section of the ETF's prospectus.

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HOW HAS THE ETF PERFORMED?

This section tells you how hedged ETF units of the ETF have performed, with returns calculated using the ETF’s NAV. However, this information is not available because the ETF is new.

Year-by-year returns

This section tells you how hedged ETF units of the ETF have performed in past calendar years.

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Best and worst 3-month returns

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This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in hedged ETF units of the ETF.

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TRADING ETFs

ETFs hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading ETFs:

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In general, a smaller bid-ask spread means the ETF is more liquid. That means you are more likely to get the price you expect.

Net Asset Value (NAV)

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- seeking increased yield from a covered call strategy.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on an ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

HOW MUCH DOES IT COST?

This section shows the fees and expenses you could pay to buy, own and sell hedged ETF units of the ETF. Fees and expenses – including trailing commissions – can vary among ETFs. Higher commissions can influence representatives to recommend one investment over another. Ask about other ETFs and investments that may be suitable for you at a lower cost.

1. BROKERAGE COMMISSIONS	You may have to pay a commission every time you buy and sell hedged ETF units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free ETFs or require a minimum purchase amount.												
2. ETF EXPENSES	<p>You don't pay these expenses directly. They affect you because they reduce the ETF's returns. As of December 31, 2023, the ETF's expenses were 0.62% of its value. This equals to \$6.20 for every \$1,000 invested.</p> <table border="1" data-bbox="451 766 1507 1008"> <thead> <tr> <th colspan="2"></th> <th style="text-align: right;">Annual rate (as a % of the ETF's value)</th> </tr> </thead> <tbody> <tr> <td colspan="2">Management Expense Ratio (MER) This is the total of the ETF's management fee, a fixed administration fee and fund costs. Evolve waived some of the ETF's expenses. If it had not done so, the MER would have been higher.</td> <td style="text-align: right;">0.27%</td> </tr> <tr> <td colspan="2">Trading Expense Ratio (TER) These are the ETF's trading costs.</td> <td style="text-align: right;">0.35%</td> </tr> <tr> <td colspan="2">ETF Expenses</td> <td style="text-align: right;">0.62%</td> </tr> </tbody> </table>			Annual rate (as a % of the ETF's value)	Management Expense Ratio (MER) This is the total of the ETF's management fee, a fixed administration fee and fund costs. Evolve waived some of the ETF's expenses. If it had not done so, the MER would have been higher.		0.27%	Trading Expense Ratio (TER) These are the ETF's trading costs.		0.35%	ETF Expenses		0.62%
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OTHER FEES

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Other charges	An amount may be charged to offset certain transaction costs associated with an issue, exchange or redemption of the units. This charge does not apply to unitholders who buy and sell their units through the facilities of the Toronto Stock Exchange.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase. In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statement contains a misrepresentation. You must act within the time set by the securities law in your province or territory. For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Evolve or your representative for a copy of the ETF's prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

Evolve Funds Group Inc.

Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H 3Y2

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TRADING INFORMATION (12 months ending June 30, 2024)

Ticker Symbol:	BOND.B	Average daily volume:*	N/A
Exchange:	Toronto Stock Exchange (TSX)	Number of days traded:*	N/A
Currency:	CAD		

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ETFs - United States Fixed Income	100.0%

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TRADING INFORMATION (12 months ending June 30, 2024)

Ticker Symbol:	BOND.U	Average daily volume:*	N/A
Exchange:	Toronto Stock Exchange (TSX)	Number of days traded:*	N/A
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