

As at April 28, 2023

TSX
ESPX

ENHANCED YIELD ON S&P500® INDEX

KEY FUND FACTS

NAV PER UNIT: \$20.81 (ESPX)
\$21.09 (ESPX.B)
\$21.10 (EVF500)
\$21.06 (EVF501)

INCEPTION DATE: January 9, 2023

ETF TSX TICKER(S): ESPX (Hedged)
ESPX.B (Unhedged)

MUTUAL FUND FUNDSERV CODE(S):
EVF500 (Unhedged Class F)
EVF501 (Unhedged Class A)

ANNUALIZED DISTRIBUTION YIELD¹: 8.93%

ASSET CLASS: U.S Equities

STYLE: Index-Based with Active Covered Call Strategy

CUSIP: 30052U206 (ESPX)
30052U107 (ESPX.B)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: ESPX (CAD)
ESPX.B (CAD)

MANAGEMENT FEE²:
0.45% (ESPX, ESPX.B)
0.45% EVF500 (Class F)
1.45% EVF501 (Class A)

INDEX: S&P 500® Index

NUMBER OF HOLDINGS: 500 Equities

WEIGHTING: Market Cap

REBALANCING SCHEDULE: Quarterly

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

INVESTMENT OBJECTIVE

ESPX seeks to provide long-term capital growth by replicating, net of fees and expenses, the performance of the S&P 500® Index, or any successor thereto, while mitigating downside risk. ESPX invests primarily in the equity constituents of the S&P 500® Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

TOP TEN HOLDINGS

1. ISHARES CORE S&P 500 ETF	35.90%
2. APPLE INC	4.75%
3. MICROSOFT CORP	4.60%
4. ALPHABET INC	2.24%
5. AMAZON.COM INC	1.79%
6. NVIDIA CORP	1.35%
7. BERKSHIRE HATHAWAY INC	1.09%
8. META PLATFORMS INC	0.99%
9. EXXON MOBIL CORP	0.94%
10. UNITEDHEALTH GROUP INC	0.83%

GEOGRAPHIC ALLOCATION

U.S.	100 %
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SECTOR ALLOCATION WEIGHT

FUNDS	36%
TECHNOLOGY	16%
CONSUMER NON-CYCLICAL	14%
FINANCIAL	9%
COMMUNICATION	8%
CONSUMER CYCLICAL	6%
INDUSTRIAL	5%
ENERGY	3%
UTILITIES	2%
MATERIALS	1%

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Who Should Consider This Fund?

Investors:

- Willing to take the risk associated with equity investments
- Seeking long-term capital growth by replicating the performance of the S&P 500® Index
- Seeking monthly income

S&P Dow Jones Indices, as at April 28, 2023.

Percentages may not add up to 100% due to rounding.

¹Annualized distribution yield. Calculated as the most recent announced dividend amount, annualized and then divided by the current market price, as at February 28, 2023.

²Plus applicable sales taxes.

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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