ETF FACTS
Manager: Evolve Funds Group Inc.
Evolve S&P 500® Enhanced Yield Fund – Hedged ETF Units
ESPX
January 3, 2023

This document contains key information you should know about Evolve S&P 500® Enhanced Yield Fund. You can find more detailed information about this exchange-traded fund (ETF) in the prospectus. Ask your representative for a copy of the prospectus or visit the Evolve Funds Group Inc. (“Evolve”) website at www.evolveetfs.com, or contact Evolve at info@evolveetfs.com or 416.214.4884 or 1.844.370.4884.

Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.

QUICK FACTS
Date ETF Started: January 3, 2023
Fund Manager: Evolve Funds Group Inc.
Total value on January 3, 2023:* N/A
Portfolio Manager: Evolve Funds Group Inc.
Management Expense Ratio (MER):** N/A
Distributions: Monthly, if any
*This information is not available because this ETF is new. ** The MER is not available because this ETF is new.

TRADING INFORMATION (12 months ending January 3, 2023)
Ticker Symbol: ESPX
Exchange: Toronto Stock Exchange (TSX)
Currency: CAD
Average daily volume:* N/A
Number of days traded:* N/A
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PRICING INFORMATION (12 months ending January 3, 2023)
Market Price:* N/A
Net Asset Value (NAV):* N/A
Average bid-ask spread:* N/A
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WHAT DOES THE ETF INVEST IN?
The investment objective of the Evolve Fund is to provide long-term capital growth by replicating, net of fees and expenses, the performance of the S&P 500® Index, or any successor thereto, while mitigating downside risk. ESPX invests primarily in the equity constituents of the S&P 500® Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

The charts below are intended to give you a snapshot of the ETF’s investments on January 3, 2023. The ETF’s investments will change.

HOW RISKY IS IT?
The value of the ETF can go down as well as up. You could lose money. One way to gauge risk is to look at how much an ETF’s returns change over time. This is called "volatility".

In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING
Evolve has rated the volatility of this ETF as medium. Because this is a new ETF, the risk rating is only an estimate by Evolve. Generally, the rating is based on how much the ETF’s returns have changed from year to year. It doesn’t tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.

For more information about the risk rating and specific risks that can affect the ETF’s returns, see the “Risk Factors” section of the ETF’s prospectus.
NO GUARANTEES
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HOW HAS THE ETF PERFORMED?
This section tells you how hedged units of the ETF have performed, with returns calculated using the ETF’s NAV. However, this information is not available because the ETF is new.

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  The bid is the highest price a buyer is willing to pay if you want to sell your ETF units. The ask is the lowest price a seller is willing to accept if you want to buy ETF units. The difference between the two is called the “bid-ask spread”.

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| Currency: | CAD |
| Average daily volume:* | N/A |
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| Market Price:* | N/A |
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FOR MORE INFORMATION
Contact Evolve or your representative for a copy of the ETF’s prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF’s legal documents.

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