

Begins trading on January 10, 2023\*

**TSX** **ESPX**

## ENHANCED YIELD ON S&P500® INDEX

### KEY FUND FACTS

**NAV PER UNIT:** \$20.00 (ESPX)  
\$20.00 (ESPX.B)  
\$20.00 (EVF500)  
\$20.00 (EVF501)

**INCEPTION DATE:** January 9, 2023

**ETF TSX TICKER(S):** ESPX (Hedged)  
ESPX.B (Unhedged)

**MUTUAL FUND FUNDSERV CODE(S):**  
EVF500 (Unhedged Class F)  
EVF501 (Unhedged Class A)

**TARGET YIELD<sup>1</sup>:** 9.00%

**ASSET CLASS:** U.S. Equities

**STYLE:** Index-Based with Active Covered Call Strategy

**CUSIP:** 30052U206 (ESPX)  
30052U107 (ESPX.B)

**EXCHANGE:** Toronto Stock Exchange (TSX)

**CURRENCY:** ESPX (CAD)  
ESPX.B (CAD)

**MANAGEMENT FEE<sup>2</sup>:**  
0.45% (ESPX, ESPX.B)  
0.45% EVF500 (Class F)  
1.45% EVF501 (Class A)

**INDEX:** S&P 500® Index

**NUMBER OF HOLDINGS:** 500 Equities

**WEIGHTING:** Market Cap

**REBALANCING SCHEDULE:** Quarterly

**DISTRIBUTION FREQUENCY:** Monthly

**REGISTERED ACCOUNT ELIGIBILITY:** Yes

### INVESTMENT OBJECTIVE

ESPX seeks to provide long-term capital growth by replicating, net of fees and expenses, the performance of the S&P 500® Index, or any successor thereto, while mitigating downside risk. ESPX invests primarily in the equity constituents of the S&P 500® Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

### TOP TEN HOLDINGS

1. APPLE INC.
2. MICROSOFT CORP
3. AMAZON.COM INC
4. BERKSHIRE HATHAWAY B
5. ALPHABET INC A
6. UNITEDHEALTH GROUP INC
7. ALPHABET INC C
8. JOHNSON & JOHNSON
9. EXXON MOBIL CORP
10. JP MORGAN CHASE & CO

### GEOGRAPHIC ALLOCATION

U.S. 100 %

### SECTOR ALLOCATION WEIGHT

INFORMATION TECHNOLOGY	25%
HEALTHCARE	15%
FINANCIALS	11%
CONSUMER DISCRETIONARY	9%
INDUSTRIALS	8%
COMMUNICATION SERVICES	7%
CONSUMER STAPLES	7%
ENERGY	5%
UTILITIES	3%
MATERIALS	2%
REAL ESTATE	2%

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### Who Should Consider This ETF?

Investors:

- Willing to take the risk associated with equity investments
- Seeking long-term capital growth by replicating the performance of the S&P 500® Index
- Seeking monthly income

Sources: Bloomberg, S&P Dow Jones Indices, as at December 31, 2022.

Percentages may not add up to 100% due to rounding.

<sup>1</sup>Estimate only. Gross of MER. Actual yield changes daily based on market conditions.

<sup>2</sup>Plus applicable sales taxes.

\*Subject to TSX approval.

## DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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### Evolve ETFs

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