

As at February 1, 2023

TSX

ESPX

ENHANCED YIELD ON S&P500® INDEX

KEY FUND FACTS

NAV PER UNIT: \$20.71 (ESPX)
\$20.58 (ESPX.B)
\$20.58 (EVF500)
\$20.59 (EVF501)

INCEPTION DATE: January 9, 2023

ETF TSX TICKER(S): ESPX (Hedged)
ESPX.B (Unhedged)

MUTUAL FUND FUNDSERV CODE(S):
EVF500 (Unhedged Class F)
EVF501 (Unhedged Class A)

TARGET YIELD¹: 9.00%

ASSET CLASS: U.S Equities

STYLE: Index-Based with Active Covered Call Strategy

CUSIP: 30052U206 (ESPX)
30052U107 (ESPX.B)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: ESPX (CAD)
ESPX.B (CAD)

MANAGEMENT FEE²:
0.45% (ESPX, ESPX.B)
0.45% EVF500 (Class F)
1.45% EVF501 (Class A)

INDEX: S&P 500® Index

NUMBER OF HOLDINGS: 500 Equities

WEIGHTING: Market Cap

REBALANCING SCHEDULE: Quarterly

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

INVESTMENT OBJECTIVE

ESPX seeks to provide long-term capital growth by replicating, net of fees and expenses, the performance of the S&P 500® Index, or any successor thereto, while mitigating downside risk. ESPX invests primarily in the equity constituents of the S&P 500® Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

TOP TEN HOLDINGS

1. ISHARES CORE S&P 500 ETF	39%
2. APPLE INC	4%
3. MICROSOFT CORP	3%
4. ALPHABET INC	2%
5. AMAZON.COM INC	2%
6. NVIDIA CORP	1%
7. EXXON MOBIL CORP	1%
8. UNITEDHEALTH GROUP INC	1%
9. TESLA INC	1%
10. JOHNSON & JOHNSON	1%

GEOGRAPHIC ALLOCATION

U.S.	100 %
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SECTOR ALLOCATION

SECTOR ALLOCATION	WEIGHT
FUNDS	39%
TECHNOLOGY	14%
CONSUMER NON-CYCLICAL	14%
FINANCIAL	9%
COMMUNICATION	7%
CONSUMER CYCLICAL	6%
INDUSTRIAL	5%
ENERGY	3%
UTILITIES	2%
MATERIALS	1%

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Who Should Consider This ETF?

Investors:

- Willing to take the risk associated with equity investments
- Seeking long-term capital growth by replicating the performance of the S&P 500® Index
- Seeking monthly income

Sources: Bloomberg, S&P Dow Jones Indices, as at February 1, 2023.

Percentages may not add up to 100% due to rounding.

¹Estimate only. Gross of MER. Actual yield changes daily based on market conditions.

²Plus applicable sales taxes.

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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