

TSX

**BILT**

## ACCESS THE EXPERTISE OF SLATE SECURITIES L.P.

### KEY ETF FACTS

<b>NAV PER UNIT:</b> \$18.81
<b>INCEPTION DATE:</b> September 21, 2022
<b>ETF TSX TICKER:</b> BILT
<b>TARGET DISTRIBUTION YIELD:</b> 6%
<b>ASSET CLASS:</b> Global Real Estate
<b>SUB-ADVISOR:</b> Slate Securities L.P.
<b>STYLE:</b> Actively Managed
<b>CUSIP:</b> 30052N202 (BILT)
<b>EXCHANGE:</b> Toronto Stock Exchange (TSX)
<b>CURRENCY:</b> Hedged to CAD
<b>NUMBER OF HOLDINGS:</b> 60-70 Securities
<b>MANAGEMENT FEE:</b> 0.75%
<b>DISTRIBUTION FREQUENCY:</b> Monthly
<b>REGISTERED ACCOUNT ELIGIBILITY:</b> Yes
<b>TICKER IDENTIFIERS:</b> Toronto Stock Exchange: BILT Thomson Reuters: BILT-GD Bloomberg: BILT CN

### INVESTMENT OBJECTIVE

Evolve Slate Global Real Estate Yield Fund ("BILT") seeks to provide a recurring income level consistent with the underlying rental income derived from properties owned by publicly listed real estate issuers. BILT targets a yield return in excess of the yield return of the FTSE EPRA/NAREIT Developed Index.

### STRATEGY DESCRIPTION

BILT benefits from decades of experience dedicated to global fundamental REIT research. BILT seeks to deliver an investment objective of predictable and growing income while managing market volatility through derivatives to provide a degree of capital protection and income enhancement. The investment process pays special attention to the REIT's source and quality of current income.

### STRATEGY HIGHLIGHTS

#### Strategy objective

- Dividend yield in excess of 4% per annum
- Targeting 6% distribution yield through a covered call strategy on not more than 33% of the portfolio
- Lower volatility than FTSE EPRA/NAREIT Developed Index

#### Investment philosophy

Invest in stable, high income-producing property stocks with lower leverage

#### Strategy in brief

- Global real estate securities with growing yields
- Managed volatility and yield using options

### TOP 10 HOLDINGS<sup>2</sup>

### WEIGHT

1.	Agree Realty Corp	4%
2.	VICI Properties Inc	4%
3.	Link REIT	3%
4.	WP Carey Inc	3%
5.	Granite Real Estate Investment Trust	3%
6.	Equity Residential	3%
7.	Frasers Logistics & Commercial Trust	3%
8.	CapitaLand Ascendas REIT	3%
9.	AvalonBay Communities Inc	3%
10.	First Capital Real Estate Investment Trust	3%

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### Who Should Consider This ETF?

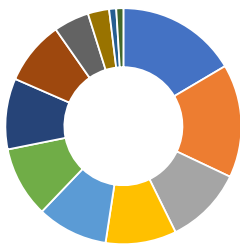
Investors who are:

- Seeking exposure to issuers involved in the real estate sector;
- Willing to accept a medium degree of risk; and
- Looking for a steady source of income and capital appreciation from their investment.

<sup>1</sup> Plus applicable sales taxes.

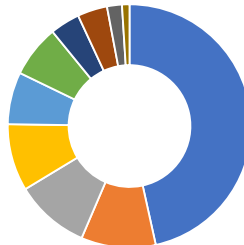
<sup>2</sup> Excludes cash. Percentages may not add up to 100% due to rounding.

All data is as of October 31, 2022.



### INDUSTRY ALLOCATION<sup>2</sup>

1. RETAIL	17%
2. DIVERSIFIED	16%
3. OFFICE	11%
4. FINANCIAL	10%
5. RESIDENTIAL	10%
6. INDUSTRIAL	10%
7. INDUSTRIAL OFFICE MIXED	10%
8. HEALTHCARE	9%
9. SPECIALTY	5%
10. SELF STORAGE	3%
11. INTEGRATED TELECOMMUNICATION SERVICES	1%
12. DATA CENTER	1%



### GEOGRAPHIC ALLOCATION<sup>2</sup>

1. UNITED STATES	46%
2. AUSTRALIA	9%
3. CANADA	9%
4. SINGAPORE	7%
5. UNITED KINGDOM	6%
6. JAPAN	6%
7. HONG KONG	4%
8. FRANCE	3%
9. ITALY	1%
10. GERMANY	1%

## ABOUT SLATE ([www.slatesecurities.com](http://www.slatesecurities.com))

**Slate Securities** is an investment management platform specializing in real estate investing, across the public and private real estate markets. As a wholly owned subsidiary of Slate Asset Management, a global investment and asset management platform focused on real assets, **Slate Securities** benefits from deep expertise, insights and Slate investment opportunities. **Slate Securities** was founded with the objective of being the real estate solution for allocators.

## DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

## Evolve ETFs

Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H3Y2  
416.214.4884 | 1.844.370.4884 | [www.evolveetfs.com](http://www.evolveetfs.com)

