

FUND	NAME OF ISSUER	TICKER	CUSIP	CONTROL NO.	MEETING TYPE	RECORD DATE	MEETING DATE	COMMENTS ON VOTES AGAINST BOARD RECOMMENDATION
LEAD	Oracle Corporation	ORCL US	68389X105	8420 6660 3943 3678	Annual Meeting	13-Sep-21	10-Nov-21	
LEAD	Square Inc.	AQ US	852234103	8837 5984 1727 6615	Special Meeting	01-Oct-21	03-Nov-21	
LEAD	Microsoft Corporation	MSFT US	594918104	6687 2181 6219 1695	Annual Meeting	30-Sep-21	30-Nov-21	
LEAD	Zscaler Inc.	ZS US	98980G102	9157 0128 3156 4270	Annual Meeting	10-Nov-21	05-Jan-22	
LEAD	Intuit Inc.	INTU US	461202103	6127 6971 5956 1473	Annual Meeting	22-Nov-21	20-Jan-22	
LEAD	Visa Inc.	V US	92826C839	4164 1272 4412 0187	Annual Meeting	26-Nov-21	25-Jan-22	
LEAD	Sea Limited	SE US	81141R100	3417 8225 0011 8406	Annual Meeting	14-Jan-22	14-Feb-22	
LEAD	The Walt Disney Company	DIS US	254687AV8	6686 9100 1267 2536	Annual Meeting	10-Jan-22	09-Mar-22	
LEAD	Qualcomm Incorporated	QCOM US	747525103	1586 5039 2796 6783	Annual Meeting	10-Jan-22	09-Mar-22	
LEAD	Agilent Technologies Inc.	A US	00846U101	5898 7668 1226 1639	Annual Meeting	18-Jan-22	16-Mar-22	
LEAD	SVB Financial Group	SIVB US	78486Q101	1115 6799 7765 0661	Annual Meeting	22-Feb-22	21-Apr-22	
LEAD	Spotify Technology S.A.	SPOT US	L8681T102	0518 5256 4260 5978	Annual Meeting	25-Feb-22	20-Apr-22	On the ballot, voting deadline was indicated as April 18, 2022 but on proxyvote.com voting closed on April 17, 2022 11:59pm.
LEAD	Intuitive Surgical Inc.	ISGR US	46120E602	3888 9249 6020 2590	Annual Meeting	01-Mar-22	28-Apr-22	
LEAD	The Goldman Sachs Group Inc.	GS US	38141G104	3489 9335 4780 6330	Annual Meeting	28-Feb-22	28-Apr-22	
LEAD	Pfizer Inc.	PFE US	717081103	7476 1160 4196 1195	Annual Meeting	02-Mar-22	28-Apr-22	
LEAD	Danaher Corporation	DHR US	235851102	7986 3621 6447 3489	Annual Meeting	11-Mar-22	10-May-22	1b - Against - Adopted forum selection clause in past year w/o shareholder approval, 4 - For - A 10% threshold for calling a special meeting is appropriate
LEAD	Constellation Software Inc.	CSU CN	21037X100	6631 6134 3249 9967	Annual Meeting	24-Mar-22	05-May-22	
LEAD	Stryker Corporation	SYK US	863667101	0726 4424 0360 4589	Annual Meeting	07-Mar-22	04-May-22	
LEAD	SAP SE	SAP US	803054204	9886 6083 9886 6350	Annual Meeting	04-Apr-22	18-May-22	
LEAD	Seagen Inc.	SGEN US	81181C104	3660 6009 7217 7330	Annual Meeting	17-Mar-22	13-May-22	
LEAD	Verizon Communications Inc.	VZ US	92343V104	6356 2938 8904 3363	Annual Meeting	14-Mar-22	12-May-22	4 - Shareholders should be consulted before the Company enters into severance agreements that provide benefits exceeding 2.99 times salary and bonus
LEAD	Fiserv Inc.	FISV US	337738108	5594 8630 4563 9127	Annual Meeting	21-Mar-22	18-May-22	
LEAD	Advanced Micro Devices Inc.	AMD US	007903107	9904 4261 5874 8486	Annual Meeting	22-Mar-22	18-May-22	
LEAD	Thermo Fisher Scientific Inc.	TMO US	883556102	6287 4832 4191 0586	Annual Meeting	25-Mar-22	18-May-22	
LEAD	Twitter Inc.	TWTR US	90184L102	5201 5114 1197 3587	Annual Meeting	30-Mar-22	25-May-22	
LEAD	Amazon.com Inc.	AMZN US	23135106	2850 8166 1958 6719	Annual Meeting	31-Mar-22	25-May-22	1g - Other governance issue. 3 - Grants are excessive; Pay and performance disconnect. 6 - An assessment of the Company's customer due diligence could benefit shareholders. 10 - Disclosure will help shareholders assess the risks involved in the Company's use of concealment clauses. 12 - Additional disclosure could help mitigate regulatory and reputational risks. 13 - Additional disclosure concerning freedom of association and collective bargaining is warranted. 14 - Increased disclosure would allow shareholders to more fully assess risks presented by the Company's indirect lobbying. 16 - Additional, independent scrutiny on the Company's working conditions is warranted. 18 - Proposal withdrawn by Proponent. 19 - Additional disclosure on the financial and operational risks associated with the use of Recognition would benefit shareholders. 1.01 - Affiliate/Insider on audit committee; Other governance issue; Multi-class share structure with unequal voting rights. 4 - Allowing one vote per share generally operates as a safeguard for common shareholders. 5 - An independent chair is better able to oversee the executives of a company and set a pro-shareholder agenda. 6 - Disclosure will help shareholders assess the risks involved in the Company's use of concealment clauses. 8 - Additional disclosure concerning content enforcement policies is warranted. 10 - Additional human rights disclosure warranted. 11 - Increased disclosure will provide shareholders assurance that the Company is managing associated risks. 13 - Increased disclosure would allow shareholders to more fully assess risks presented by the Company's indirect lobbying. 14 - Given ongoing governance concerns, an independent assessment is warranted.
LEAD	Meta Platforms Inc.	FB US	30303M102	5016 0334 2272 5350	Annual Meeting	01-Apr-22	25-May-22	
LEAD	Morgan Stanley	MS US	617446448	8969 3658 7320 4464	Annual Meeting	28-Mar-22	26-May-22	
LEAD	Alphabet Inc.	GOOGL US	02079K305	2305 9477 9159 5403	Annual Meeting	05-Apr-22	01-Jun-22	1d - Multi-class share structure with unequal voting rights. 1f - Affiliate/Insider on compensation committee. 3 - Overly brisk pace of grant; Excessive cost compared to enterprise value. 4 - Requested increase is excessive; Sufficient shares available. 5 - Increased disclosure would allow shareholders to more fully assess risks presented by the Company's indirect lobbying. 6 - Additional reporting would provide shareholders with assurance that Company funds were being spent in a manner that furthered its stated objective. 7 - Additional disclosure will provide assurance to shareholders that the Company is managing physical climate risks. 8 - Additional disclosure of water management would benefit shareholders and stakeholders. 9 - The requested audit would help to identify and mitigate potentially significant risks. 10 - Disclosure will help shareholders assess the risks involved in the Company's use of concealment clauses. 11 - Allowing one vote per share generally operates as a safeguard for common shareholders. 14 - Given ongoing controversies, enhanced disclosure on data privacy and security is warranted. 15 - Additional disclosure could help mitigate regulatory and reputational risks. 16 - An independent assessment of human rights impacts could benefit the Company and shareholders. 21 - Additional disclosure on how the Company is mitigating risks related to its sales to militaries is warranted.
LEAD	Coinbase Global Inc.	COIN	19260Q107	0541 4101 0160 0586	Annual Meeting	08-Apr-22	01-Jun-22	
LEAD	Paypal Holdings Inc.	PYPL US	70450Y103	6778 0346 2926 4322	Annual Meeting	05-Apr-22	02-Jun-22	5 - A 10% threshold for calling a special meeting is appropriate.
LEAD	Nvidia Corporation	NVDA US	67066G104	7481 4260 0206 7534	Annual Meeting	04-Apr-22	02-Jun-22	
LEAD	Netflix Inc.	NFLX US	64110L106	7843 8617 2495 3815	Annual Meeting	04-Apr-22	02-Jun-22	1a - Ongoing compensation concerns; Insufficient response to shareholder dissent. 6 - Insufficient response to shareholder dissent; Poor overall design. 8 - Increased disclosure would allow shareholders to more fully assess risks presented by the Company's indirect lobbying activities. 1b - Multi-class share structure with unequal voting rights. 3 - Limits shareholder rights; Inadequate protection of minority shareholder interests. 5 - Poor overall design.
LEAD	Shopify Inc.	SHOP	82509L107	4705 1650 5079 0286	Annual Meeting	19-Apr-22	07-Jun-22	
LEAD	Invitae Corporation	NVTA	46185L103	2299 8568 7088 8710	Annual Meeting	08-Apr-22	06-Jun-22	
LEAD	Roku Inc.	ROKU	77543R102	2157 2862 8383 1697	Annual Meeting	14-Apr-22	09-Jun-22	
LEAD	Silvergate Capital Corporation	SI	82837P408	6420 5617 4890 5547	Annual Meeting	11-Apr-22	10-Jun-22	
LEAD	T-Mobile US, Inc.	TMUS	872590104	1687 1167 5052 3461	Annual Meeting	18-Apr-22	15-Jun-22	
LEAD	Zoom Video Communications, Inc.	ZM	98980L101	7901 6756 1302 9535	Annual Meeting	18-Apr-22	16-Jun-22	1.02 - Serves on too many boards. 1.04 Multi-class share structure with unequal voting rights.
LEAD	Fortinet, Inc.	FTNT	34959E109	0900 8711 8957 9510	Annual Meeting	18-Apr-22	17-Jun-22	5 - Supermajority vote requirements can impede shareholders' ability to approve ballot items that are in their interests
LEAD	Nasdaq, Inc.	NDAQ	631103108	7673 0689 8272 1239	Annual Meeting	25-Apr-22	22-Jun-22	
LEAD	Sony Group Corporation	SONY	835699307	1151 5131 5592 8005	General Meeting	30-Mar-22	28-Jun-22	
LEAD	CrowdStrike Holdings, Inc.	CRWD	22788C105	5440 7478 6679 4422	Annual Meeting	02-May-22	29-Jun-22	1.01 - Concerning pay practices