Access multiple cryptocurrencies in one ETF.

**TICKERS: ETC (Unhedged); ETC.U (USD)**
**EXCHANGE: Toronto Stock Exchange (TSX)**
**UNDERLYING FUNDS**: EBIT and ETHR
**INCEPTION DATE**: September 24, 2021
**MANAGEMENT FEE**: 0.00%
**WEIGHTING**: Market Cap
**FUND MANAGER**: Evolve Funds Group Inc.
**REBALANCING SCHEDULE**: Monthly

**Evolve Cryptocurrencies ETF (TSX:ETC)** is Canada’s first multi-cryptocurrency ETF. ETC provides investors with one convenient way to obtain exposure to bitcoin and ether, on a market capitalization basis, through an ETF structure.

**REASONS TO BUY:**

1. **TURNKEY SOLUTION**
   - Fund holds exposure to bitcoin and ether in one investment

2. **MANAGED EXPOSURE**
   - Removes guesswork out of weighting and rebalancing within a portfolio
   - Exposure to 65% of the market cap of all cryptocurrencies

3. **EASY ACCESS**
   - No wallet required
   - Trades on exchange
   - Daily liquidity
   - TFSA and RRSP eligible
   - Held in brokerage account

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1 The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

2 Excluding stable coins
MAJOR EVENTS AND PRICE CHANGE (USD) FOR BITCOIN in 2021-2022

**BTC: 39741.77**

- **January 11, 2021**: Beeple sold NFT on Ethereum blockchain for $69 million in ETH
- **February 8, 2021**: Tesla purchased USD 1.5 billion BTC to buy bitcoin.
- **February 17, 2021**: MicroStrategy borrows USD 900 million to buy bitcoin.
- **February 19, 2021**: Evolve launches the Bitcoin ETF (TSX: ETC) in a brokerage account for the first time.
- **May 12, 2021**: Tesla CEO Elon Musk suspends bitcoin purchases due to energy consumption concerns. Tesla won’t sell any bitcoin.
- **August 23, 2021**: PayPal launches ability to buy, hold, sell cryptocurrencies in the UK.
- **September 7, 2021**: Bitcoin is officially adopted as legal tender in El Salvador.
- **September 23, 2021**: Twitter added tipping in Bitcoin powered by the lightning network.
- **September 24, 2021**: China’s central bank announces all crypto transactions are illegal.
- **October 29, 2021**: Evolve launched Canada’s first multi-crypto ETF (TSX: ETC).
- **November 10, 2021**: El Salvador offers $1 billion Bitcoin bond to fund bitcoin city.
- **December 8, 2021**: Visa launches crypto consulting services for clients.

**MAJOR EVENTS AND PRICE CHANGE (USD) FOR ETHER IN 2021-22

**ETHR: 2,815.60**

- **March 11, 2021**: Beeple sold NFT on Ethereum blockchain for $69 million in ETH
- **April 19, 2021**: Evolve launches ETHR ETF.
- **May 5, 2021**: Billionaire investor Mark Cuban announces investment in Ether.
- **August 23, 2021**: PayPal launches ability to buy, hold, sell cryptocurrencies in the UK.
- **September 29, 2021**: Evolve launched Canada’s first multi-crypto ETF (TSX: ETC).
- **October 19, 2021**: Mastercard announces plans to let any bank or merchant offer crypto services.
- **November 10, 2021**: Ether reaches all time high at USD $4,848.
- **December 8, 2021**: Visa launches crypto consulting services for clients.

This chart provides a historical view of the price of Bitcoin and Ether as per CME CF Benchmarks Bitcoin Reference Rate (BRR and the Ether Reference Rate (ETHUSD_RR) and is not intended of the investment fund’s performance.

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies. Subject to TSX approval.