

as at April 29, 2022

TICKER ETC ETC.U	NAV \$10.30 (ETC) \$8.92 (ETC.U)	NAV CHANGE 5.47% (ETC) -4.45% (ETC.U)	MARKET PRICE (as at May. 2, 2022 at 3:38 pm) \$9.18 (ETC) \$8.96 (ETC.U)
STYLE Crypto	NUMBER OF HOLDINGS 2	AUM \$30.199 M	REBALANCING FREQUENCY Monthly

Investment Objective

The Evolve Cryptocurrencies ETF is designed to provide investors with indirect exposure to certain cryptocurrencies selected by Evolve Funds Group Inc., weighted on a market capitalization basis and rebalanced monthly.



Who Should Consider this ETF?

INVESTORS:

- seeking exposure to the daily price movements of certain digital assets
- seeking a convenient, secure alternative to a direct investment in digital assets
- who have a sophisticated knowledge and understanding of digital assets
- who have the capacity to absorb a loss of some or all of their investment

Historical Prices (\$) - ETC

As at April 29, 2022





Evolve Cryptocurrencies ETF

as at April 29, 2022

Fund Details

CUSIP 300534203 (ETC.B) 300534104 (ETC.U)	TICKER ETC ETC.U	LISTING EXCHANGE Toronto Stock Exchange (TSX)
INCEPTION DATE September 29, 2021 (ETC.B) September 29, 2021 (ETC.U)	CURRENCY Unhedged to CAD (ETC.B) USD (ETC.U)	REGISTERED INVESTMENT ELIGIBILITY Yes
MANAGEMENT FEE* 0.00% (plus applicable sales taxes)	PORTFOLIO MANAGER Evolve Funds Group Inc.	UNDERLYING FUNDS* Bitcoin ETF (EBIT)

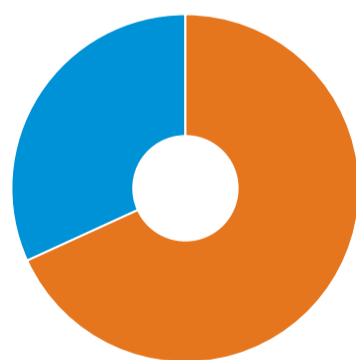
Top 10 Holdings

As at Apr 29, 2022

NAME	WEIGHT	TICKER	SECTOR	COUNTRY
Bitcoin ETF	68.20%	EBIT CN EQUITY	Bitcoin	GLOBAL
Ether ETF	31.83%	ETHR CN EQUITY	Ethereum	GLOBAL

Sector Allocation

As at Apr 29, 2022



NAME	WEIGHT
Bitcoin	68.20%
Ethereum	31.83%



Evolve Cryptocurrencies ETF

as at April 29, 2022

*** The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.**

Performance is not available as the fund has not completed one full year of performance.

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

CF BENCHMARKS LTD INDEX DATA IS USED UNDER LICENSE AS A SOURCE OF INFORMATION FOR CERTAIN EVOLVE FUNDS GROUP INC. PRODUCTS. CF BENCHMARKS LTD AND ITS AGENTS HAVE NO OTHER CONNECTION TO EVOLVE FUNDS GROUP INC. PRODUCTS AND SERVICES AND DO NOT SPONSOR, ENDORSE, RECOMMEND OR PROMOTE ANY EVOLVE FUNDS GROUP INC. PRODUCTS OR SERVICES. CF BENCHMARKS AND ITS AGENTS HAVE NO OBLIGATION OR LIABILITY IN CONNECTION WITH THE EVOLVE FUNDS GROUP INC. PRODUCTS AND SERVICES. CF BENCHMARKS AND ITS AGENTS DO NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF ANY INDEX LICENSED TO EVOLVE FUNDS GROUP INC. AND SHALL NOT HAVE ANY LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN.



Evolve ETFs

Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H 3Y2

416.214.4884 | 1.844.370.4884 | [evolveetfs.com](https://www.evolveetfs.com)