

as at April 29, 2022

TICKER BANK	NAV \$8.64 (BANK)	NAV CHANGE -1.11% (BANK)	MARKET PRICE (as at May. 2, 2022 at 2:03 pm) \$8.59 (BANK)
STYLE Index-Based with Covered Call Strategy and 25% Leverage	NUMBER OF HOLDINGS 10	AUM \$8.643 M	TARGET YIELD* 7.00%

Investment Objective

BANK seeks to replicate, to the extent reasonably possible before fees and expenses, up to a 1.25 times multiple of the performance of the Solactive Canadian Core Financials Equal Weight Index, or any successor thereto, while mitigating downside risk. The Evolve Fund invests primarily in the equity constituents of the Solactive Canadian Core Financials Equal Weight Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio securities in the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.



Who Should Consider this ETF?

INVESTORS:

- Seeking regular dividend income with long-term capital appreciation
- Willing to take the risk associated with a levered exposure (up to 125%) to Canadian core financials equities
- Seeking increased yield from a covered call strategy

Historical Prices (\$) - BANK

As at April 29, 2022





Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund

as at April 29, 2022

Fund Details

TICKER BANK	LISTING EXCHANGE Toronto Stock Exchange (TSX)	CURRENCY Hedged to CAD (BANK) Unhedged to CAD (BANK.B)
REGISTERED INVESTMENT ELIGIBILITY Yes	STYLE Index-Based with Covered Call Strategy (BANK) Index-Based with Covered Call Strategy and 25% Leverage (BANK.B)	INDEX PROVIDER Solactive AG (BANK)
INDEX RE-BALANCING FREQUENCY Quarterly	MANAGEMENT FEE 0.60% (plus applicable sales taxes)	DISTRIBUTION FREQUENCY Monthly
CUSIP 30053T109 (BANK.B)	INCEPTION DATE February 1, 2022 (BANK.B)	INDEX Solactive Canadian Core Financials Equal Weight Index (BANK.B)

Top 10 Holdings

As at Apr 29, 2022

NAME	WEIGHT	TICKER	SECTOR	COUNTRY
Manulife Financial Corp	10.59%	MFC CN EQUITY	Financial	CANADA
Bank of Montreal	10.33%	BMO CN EQUITY	Financial	CANADA
Power Corp of Canada	10.20%	POW CN EQUITY	Financial	CANADA
Great-West Lifeco Inc	9.95%	GWO CN EQUITY	Financial	CANADA
Toronto-Dominion Bank/The	9.93%	TD CN EQUITY	Financial	CANADA
Royal Bank of Canada	9.91%	RY CN EQUITY	Financial	CANADA
National Bank of Canada	9.83%	NA CN EQUITY	Financial	CANADA
Bank of Nova Scotia/The	9.81%	BNS CN EQUITY	Financial	CANADA
Sun Life Financial Inc	9.79%	SLF CN EQUITY	Financial	CANADA
Canadian Imperial Bank of Commerce	9.78%	CM CN EQUITY	Financial	CANADA

as at April 29, 2022

Geographic Allocation

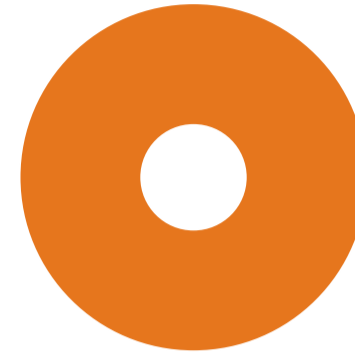
As at Apr 29, 2022



NAME	WEIGHT
■ CANADA	100.00%

Sector Allocation

As at Apr 29, 2022



NAME	WEIGHT
■ Financial	100.02%

* Estimate only. Actual yield changes daily based on market conditions. Target yield is gross of MER, as at March 31, 2022.

The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in per unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The rates of return shown in the table are not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.