

TSX

ETC

EVOLVE CRYPTOCURRENCIES ETF

Access multiple cryptocurrencies in one ETF.

TICKERS: ETC (Unhedged); ETC.U (USD)

EXCHANGE: Toronto Stock Exchange (TSX)

UNDERLYING FUNDS¹: EBIT and ETHR

INCEPTION DATE: September 24, 2021

MANAGEMENT FEE¹: 0.00%

WEIGHTING: Market Cap

FUND MANAGER: Evolve Funds Group Inc.

REBALANCING SCHEDULE: Monthly

Evolve Cryptocurrencies ETF (TSX:ETC) is **Canada's first multi-cryptocurrency ETF.**

ETC provides investors with one convenient way to obtain exposure to bitcoin and ether, on a market capitalization basis, through an ETF structure.

REASONS TO BUY:

1. TURNKEY SOLUTION

- Fund holds exposure to bitcoin and ether in one investment

2. MANAGED EXPOSURE

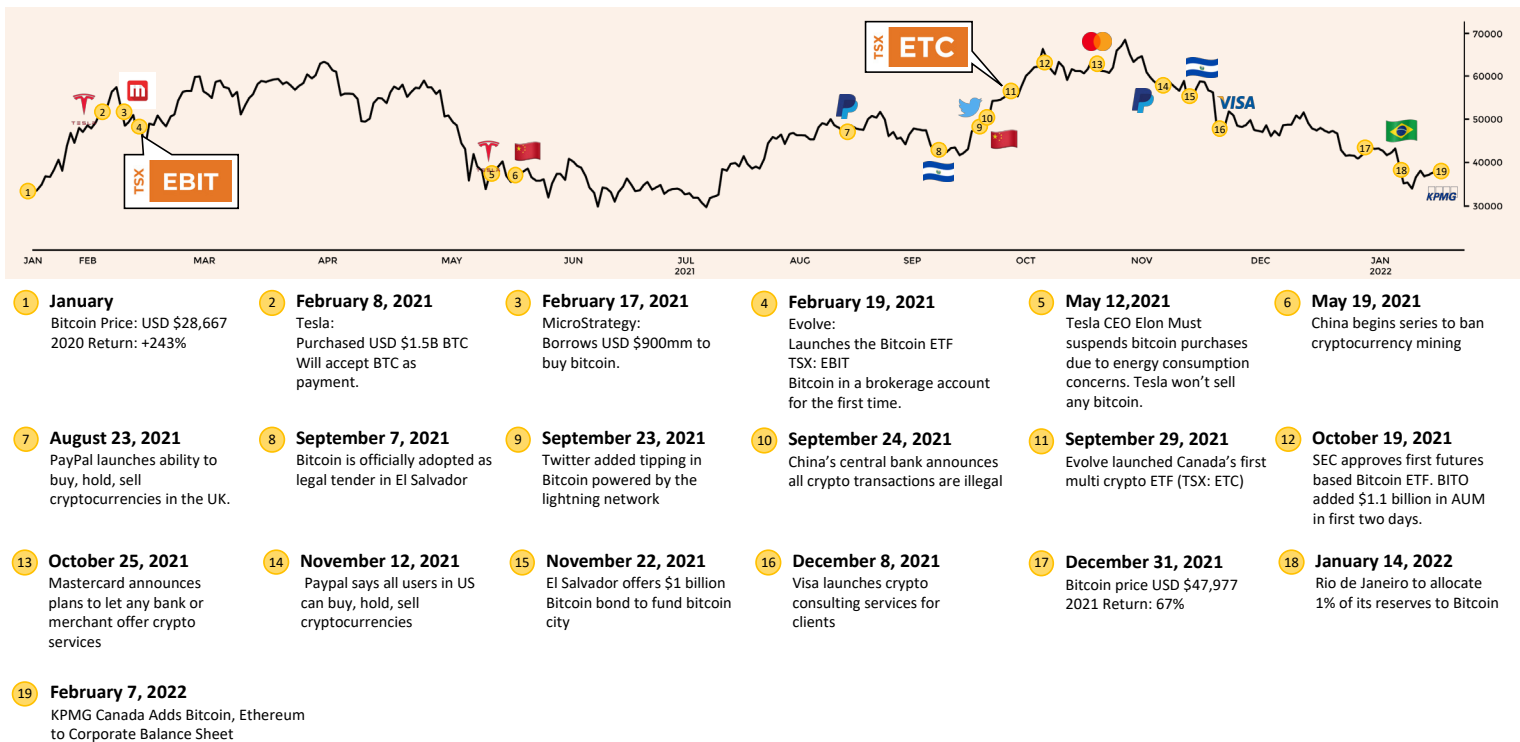
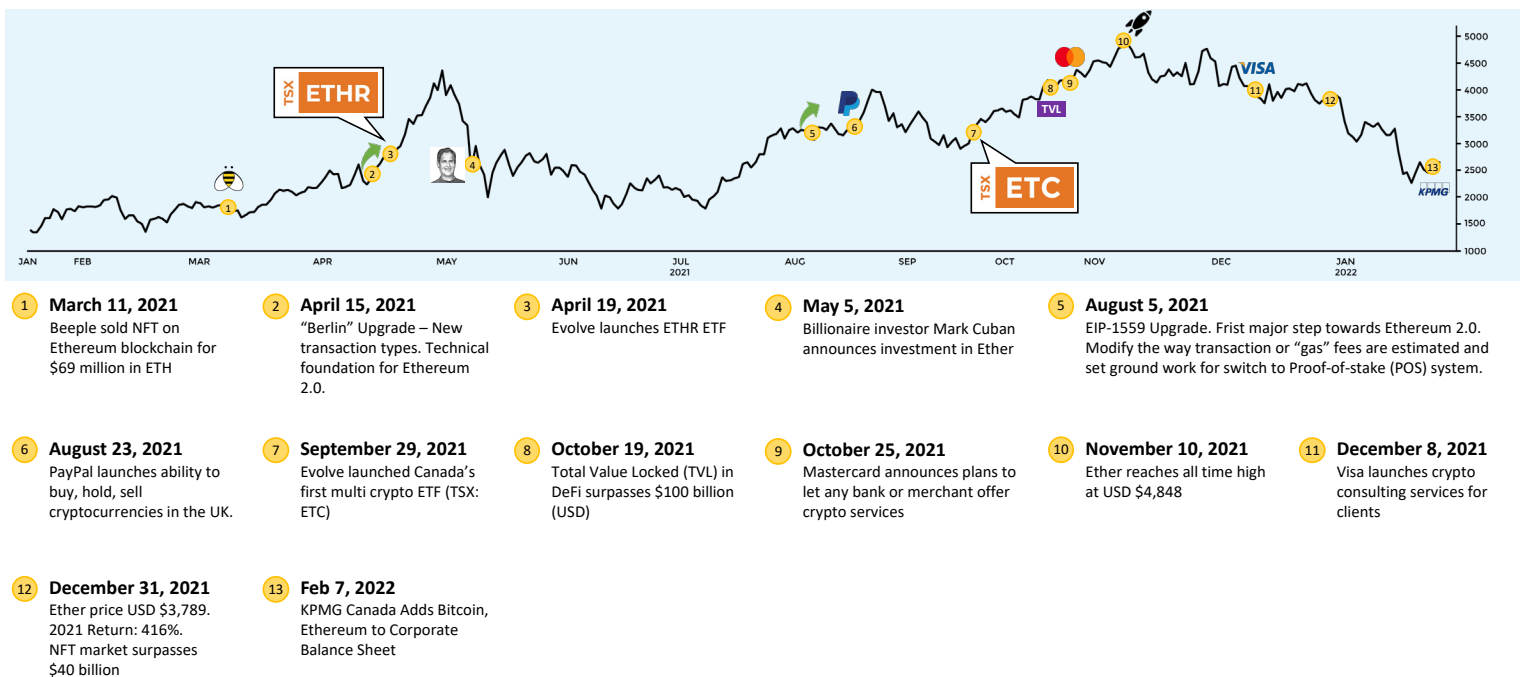
- Removes guesswork out of weighting and rebalancing within a portfolio
- Exposure to 65% of the market cap of all cryptocurrencies²

3. EASY ACCESS

- No wallet required
- Trades on exchange
- Daily liquidity
- TFSA and RRSP eligible
- Held in brokerage account

¹The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

²Excluding stable coins

MAJOR EVENTS AND PRICE CHANGE (USD) FOR BITCOIN in 2021-2022 **BTC: 40,384.92**MAJOR EVENTS AND PRICE CHANGE (USD) FOR ETHER IN 2021-22 **ETHR: 2,793.29**

Source: Bloomberg, as at February 28, 2022.

This chart provides a historical view of the price of Bitcoin and Ether as per CME CF Benchmarks Bitcoin Reference Rate (BRR) and the Ether Reference Rate (ETHUSD_RR) and is not intended of the investment fund's performance.

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies. Subject to TSX approval.