EVOLVE ETFs

Evolve Cryptocurrencies ETF

TSX ETC | TSX ETC.U

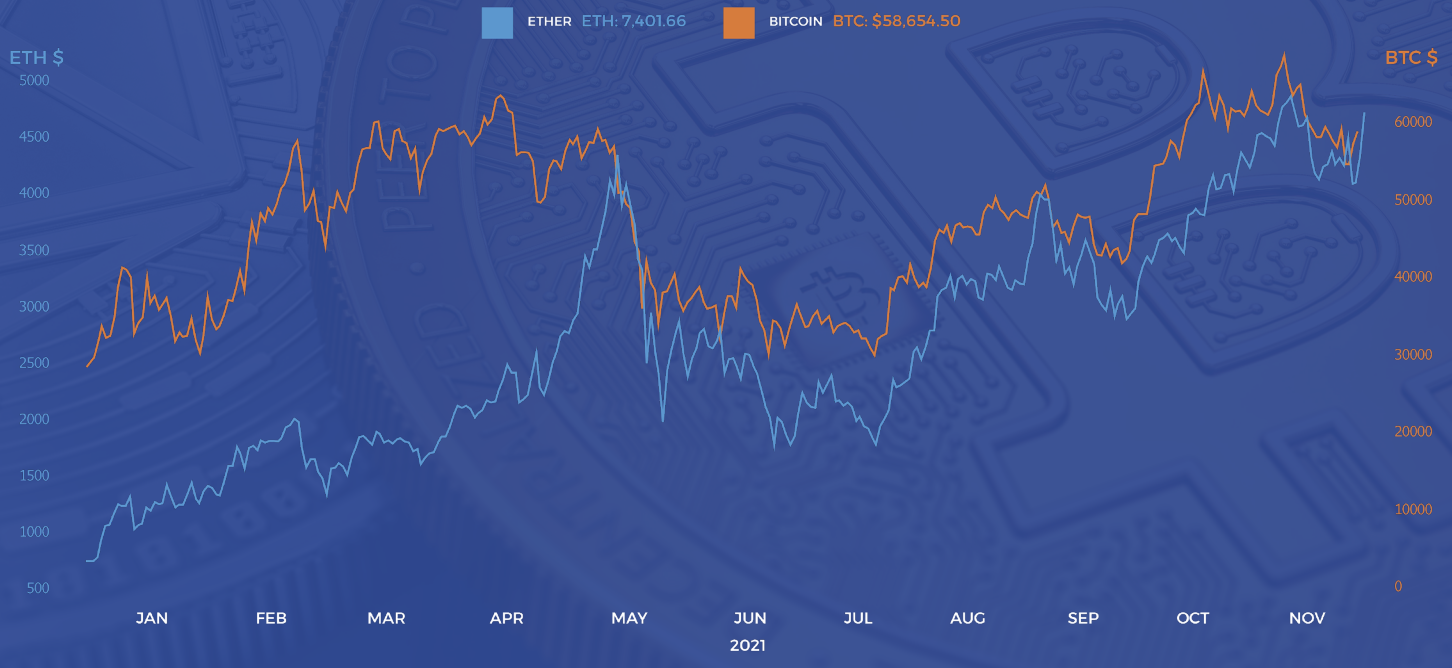
INVESTMENT OBJECTIVE

Evolve Cryptocurrencies ETF (TSX:ETC) is **Canada's first multi-cryptocurrency ETF.** ETC provides investors with one convenient way to obtain exposure to bitcoin and ether, on a market capitalization basis, through an ETF structure.

ETC **Unhedged exposure to the daily price movement of bitcoin and ether in CAD.**
ETC.U **Exposure to the daily price movement of bitcoin and ether in USD.**

BENEFITS OF OWNING ETC ETF	ETC ETF	BITCOIN	ETHER
DAILY LIQUIDITY	YES	YES	YES
SIMPLE TO TRADE	YES	NO	NO
NO WALLET REQUIRED	YES	NO	NO
TRADES ON A REGULATED EXCHANGE	YES	NO	NO
HELD IN YOUR BROKERAGE ACCOUNT	YES	NO	NO
RRSP & TFSA ELIGIBLE	YES	NO	NO

2021 PRICE OF BITCOIN AND ETHER (USD)



Source: Bloomberg. As at November 30, 2021.
This chart provides a historical view of the price of bitcoin and ether as per CME CF Benchmarks Bitcoin Reference Rate (BRR) and the Ether Reference Rate (ETHUSD_RR) and is not intended to give an indication of the investment fund's performance.

Evolve ETFs
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ETF FACTS

NAV PER UNIT (As at November 30, 2021)	$14.17 (ETC); $14.01 (ETC.U)
INCEPTION DATE	SEPTEMBER 29, 2021
ETF TICKERS	ETC (Unhedged), ETC.U (USD)
EXCHANGE	TORONTO STOCK EXCHANGE (TSX)
CURRENCY	CAD (ETC); USD (ETC.U)
REGISTERED INVESTMENT ELIGIBILITY	YES
UNDERLYING FUNDS[1]	BITCOIN ETF (EBIT); ETHER ETF (ETHR)
MANAGEMENT FEE[1]	0.00%

[1] The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

SERVICE PROVIDERS

PORTFOLIO MANAGER	EVOLVE FUNDS GROUP INC.
FUND METHODOLOGY	CF BENCHMARKS LTD
AUDITOR	ERNST & YOUNG LLP
CUSTODIAN	CIBC MELLON TRUST COMPANY
SUB-CUSTODIAN (Underlying Funds)	GEMINI TRUST COMPANY
REGISTRAR AND TRANSFER AGENT	TSX TRUST COMPANY
FUND ADMINISTRATOR	CIBC MELLON GLOBAL SECURITIES SERVICES COMPANY

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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