



INVESTING IN THE BLUE CHIP COMPANIES OF TODAY AND THE FUTURE LEADERS OF TOMORROW

KEY FUND FACTS

NAV PER UNIT:

\$24.38 (LEAD)
\$23.17 (LEAD.B)
\$24.70 (LEAD.U)

INCEPTION DATE:

September 09, 2020

TSX TICKER(S):

LEAD (Hedged)
LEAD.B (Unhedged)
LEAD.U (USD)

TARGET YIELD¹: 7.00%

ASSET CLASS: Global Equities

STYLE: Active

CUSIP:

300543105 (LEAD)
300543204 (LEAD.B)
300543303 (LEAD.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (LEAD & LEAD.B)
USD (LEAD.U)

MANAGEMENT FEE²: 0.75%

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

NUMBER OF HOLDINGS: 59

MANAGER: Evolve Funds Group Inc.

INVESTMENT OBJECTIVE

LEAD seeks to provide investors with long-term capital appreciation by investing primarily in a diversified mix of equity securities of companies located domestically or internationally that are determined to be leaders in sectors that stand to benefit from medium and long term economic trends.

PORTFOLIO MANAGER

Evolve will act as portfolio manager for LEAD and intends to implement this strategy across four sectors where clear trends are driving future growth. Evolve will use a selection process that combines quantitative techniques, fundamental analysis and risk management, with the ability to write covered call options on up to 33% of the portfolio securities, at its discretion. The level of covered call option writing may vary based on market volatility and other factors.

TOP 10 HOLDINGS

| | WEIGHT |
|--------------------------------------|--------|
| 1. SVB FINANCIAL GROUP | 5% |
| 2. SEA LTD | 4% |
| 3. INTUIT INC | 4% |
| 4. EVOLVE CLOUD COMPUTING INDEX FUND | 3% |
| 5. ALPHABET INC | 3% |
| 6. NOVO NORDISK A/S | 3% |
| 7. COINBASE GLOBAL INC | 3% |
| 8. INTUITIVE SURGICAL INC | 3% |
| 9. DANAHER CORP | 3% |
| 10. THERMO FISHER SCIENTIFIC INC | 3% |

INDUSTRY ALLOCATION*

| | |
|---------------|-----|
| FINANCE | 30% |
| HEALTHCARE | 27% |
| TECHNOLOGY | 24% |
| ENTERTAINMENT | 23% |



Who Should Consider This ETF?

Investors:

- Seeking long-term capital appreciation through exposure to equity securities of domestic and international companies that are leaders in sectors that stand to benefit from medium and long term economic trends
- Willing to take the risk associated with equity investments
- Seeking increased yield from a covered call strategy

GEOGRAPHIC ALLOCATION*

| | |
|---------------|-----|
| UNITED STATES | 78% |
| GLOBAL | 9% |
| SINGAPORE | 4% |
| DENMARK | 3% |
| JAPAN | 2% |
| CANADA | 2% |
| FRANCE | 1% |
| SWEDEN | 1% |
| GERMANY | 1% |

Percentages may not add up to 100% due to rounding.

¹ Estimate only. Actual yield changes daily based on market conditions. Target yield is gross of MER. Source: Bloomberg, Morningstar, as at October 29, 2021.

² Plus applicable sales taxes.

* Excludes cash allocation.

PERFORMANCE (%)

| TOTAL RETURNS ³ | 1 MTH | 3 MTH | 6 MTH | YTD | 1 YR | SI ⁴ |
|----------------------------|-------|-------|-------|-------|-------|-----------------|
| LEAD | 7.09 | 6.42 | 13.60 | 19.93 | 31.37 | 25.63 |
| LEAD.U | 4.94 | 5.54 | 13.93 | 16.91 | 24.58 | 20.35 |
| LEAD.B | 7.40 | 6.39 | 13.15 | 20.24 | 34.03 | 26.99 |

Source: Bloomberg, as at October 29, 2021.

³ For the period ending September 30, 2021. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in per unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The rates of return shown in the table are not intended to reflect future values of the ETF or returns on investment in the ETF. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

* Performance since inception of LEAD, LEAD.B and LEAD.U on September 09, 2020, as at October 29, 2021.

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

Evolve ETFs

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