

INVESTMENT OBJECTIVE



Ether ETF provides investors with two convenient ways to access the U.S. dollar price of Ether through an ETF structure.

ETHR Unhedged exposure to the daily price movement of Ether in CAD.

ETHR.U Exposure to the daily price movement of Ether in USD.

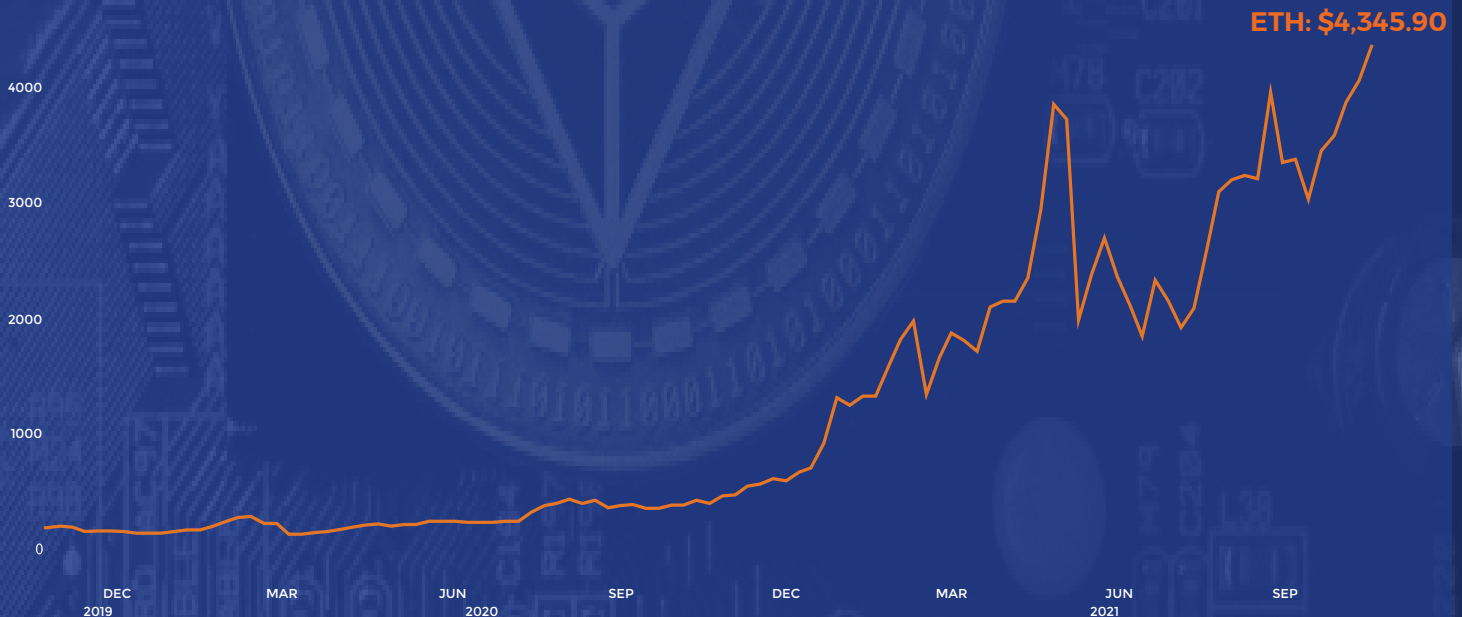
BENEFITS OF OWNING ETHER ETF

ETHER ETF

ETHER

BENEFITS OF OWNING ETHER ETF	ETHER ETF	ETHER
DAILY LIQUIDITY	YES	YES
SIMPLE TO TRADE	YES	NO
NO WALLET REQUIRED	YES	NO
TRADES ON A REGULATED EXCHANGE	YES	NO
HELD IN YOUR BROKERAGE ACCOUNT	YES	NO
RRSP & TFSA ELIGIBLE	YES	NO

2 YEAR PRICE OF ETHER (IN U.S. DOLLARS)



Source: Bloomberg. As at October 29, 2021. This chart provides a historical view of the price of Ether as per CME CF Ether-Dollar Reference Rate and is not intended to give an indication of the investment fund's performance.

ETF FACTS

NAV PER UNIT* (As at October 29, 2021)	\$19.40 (ETHR) \$19.56 (ETHR.U)
INCEPTION DATE	APRIL 19, 2021
ETF TICKERS	ETHR (Unhedged), ETHR.U (USD)
EXCHANGE	TORONTO STOCK EXCHANGE (TSX)
CURRENCY	CAD (ETHR) USD (ETHR.U)
REGISTERED INVESTMENT ELIGIBILITY	YES
MANAGEMENT FEE	0.75%

* NAV calculated as at 11 am (ET) each trading day.

¹Plus applicable sales tax.

BEST IN CLASS SERVICE PROVIDERS

FUND MANAGER	EVOLVE FUNDS GROUP
INDEX PROVIDER	CF BENCHMARKS LTD
REFERENCE INDEX	CME CF ETHER-DOLLAR REFERENCE RATE
AUDITOR	ERNST & YOUNG LLP
CUSTODIAN	CIDEL TRUST COMPANY
SUB-CUSTODIAN	GEMINI TRUST COMPANY
REGISTRAR AND TRANSFER AGENT	TSX TRUST COMPANY
FUND ADMINISTRATOR	CIBC MELLON GLOBAL SECURITIES SERVICES COMPANY

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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