

INVESTMENT OBJECTIVE

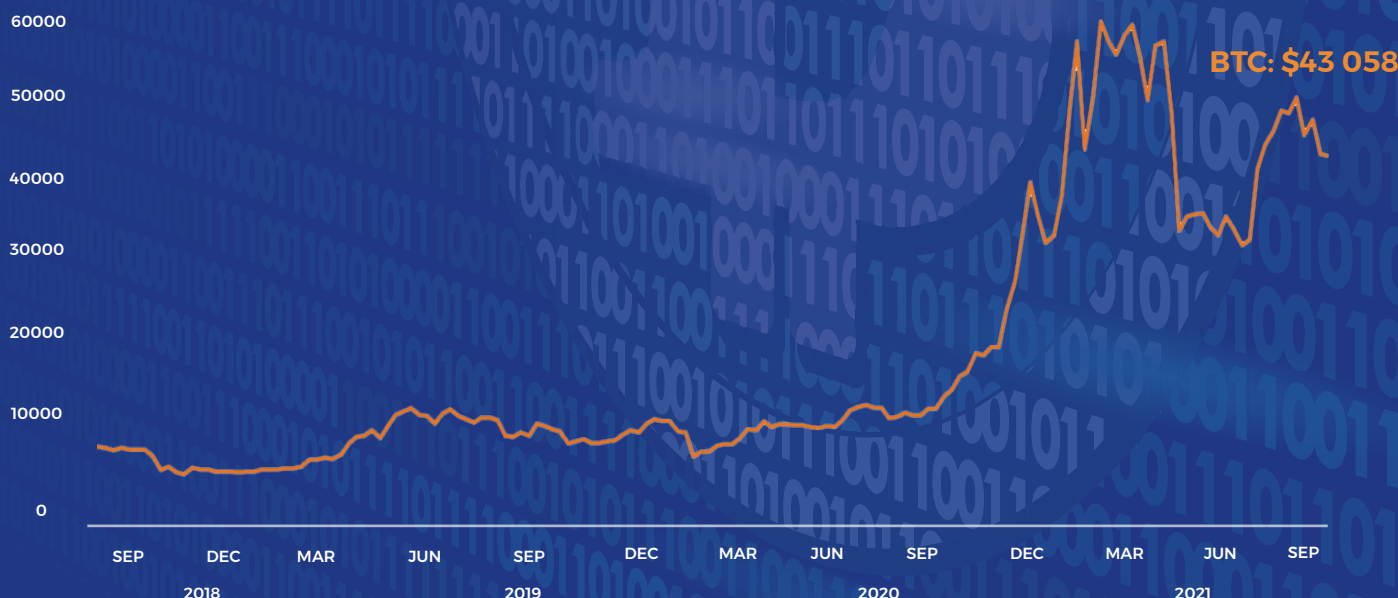
Bitcoin ETF provides investors with two convenient ways to access the U.S. dollar price of bitcoin through an ETF structure.

EBIT Unhedged exposure to the daily price movement of bitcoin in CAD.

EBIT.U Exposure to the daily price movements of bitcoin in USD.

BENEFITS OF OWNING BITCOIN ETF	BITCOIN ETF	BITCOIN
DAILY LIQUIDITY	YES	YES
SIMPLE TO TRADE	YES	NO
NO WALLET REQUIRED	YES	NO
TRADES ON A REGULATED EXCHANGE	YES	NO
HELD IN YOUR BROKERAGE ACCOUNT	YES	NO
RRSP & TFSA ELIGIBLE	YES	NO

3 YEAR PRICE OF BITCOIN (IN U.S. DOLLARS)





Evolve ETFs

BITCOIN ETF

TSX

EBIT

TSX

EBIT.U

ETF FACTS

NAV PER UNIT* (As at September 30, 2021)	\$20.78 (EBIT) \$16.40 (EBIT.U)
INCEPTION DATE	FEBRUARY 17, 2021
ETF TICKERS	EBIT (Unhedged), EBIT.U (USD)
EXCHANGE	TORONTO STOCK EXCHANGE (TSX)
CURRENCY	CAD (EBIT) USD (EBIT.U)
REGISTERED INVESTMENT ELIGIBILITY	YES
MANAGEMENT FEE¹	0.75%

* NAV calculated as at 11 am (ET) each trading day.

¹ Plus applicable sales taxes

SERVICE PROVIDERS

FUND MANAGER	EVOLVE FUNDS GROUP
INDEX PROVIDER	CF BENCHMARKS LTD
REFERENCE INDEX	CME CF BITCOIN REFERENCE RATE (BRR)
AUDITOR	ERNST & YOUNG LLP
CUSTODIAN	CIDEL TRUST COMPANY
SUB-CUSTODIAN	GEMINI TRUST COMPANY
REGISTRAR AND TRANSFER AGENT	TSX TRUST COMPANY
FUND ADMINISTRATOR	CIBC MELLON GLOBAL SECURITIES SERVICES COMPANY

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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