

| | Fund Name | Portfolio Manager / Sub-Advisor / Index | ETF Ticker | | | Mutual Fund Fundserv Code ¹ | | Mgmt Fee ² | Admin Fee ² | Class A Trailer ² | Distribution Frequency | |
|------------|-------------|--|---|----------|--------|--|---------|-----------------------|------------------------|------------------------------|------------------------|------------------|
| | | | Hedged | Unhedged | USD | Class A | Class F | | | | | |
| TSX | BASE | Evolve Global Materials & Mining Enhanced Yield Index ETF ³ | Solactive Materials & Mining Index | BASE | BASE.B | - | - | - | 0.60% | 0.15% | - | Monthly |
| TSX | CALL | Evolve US Banks Enhanced Yield Fund ³ | Solactive Equal Weight U.S. Bank Index | CALL | CALL.B | CALL.U | - | - | 0.45% | 0.15% | - | Monthly |
| TSX | CARS | Evolve Automobile Innovation Index Fund | Solactive Future Cars Index | CARS | CARS.B | CARS.U | EVF141 | EVF140 | 0.40% | 0.15% | 1.00% | Monthly |
| TSX | CYBR | Evolve Cyber Security Index Fund | Solactive Global Cyber Security Index | CYBR | CYBR.B | CYBR.U | EVF151 | EVF150 | 0.40% | 0.15% | 1.00% | Monthly |
| TSX | DATA | Evolve Cloud Computing Index Fund | Solactive Global Cloud Computing Index | DATA | DATA.B | - | - | - | 0.60% | 0.15% | - | Monthly, if any |
| TSX | DIVS | Evolve Active Canadian Preferred Share Fund ³ | Addenda Capital | - | DIVS | - | EVF101 | EVF100 | 0.65% | 0.15% | 0.75% | Monthly |
| TSX | EARN | Evolve Active Global Fixed Income Fund ³ | Allianz Global Investors | EARN | - | - | EVF131 | EVF130 | 0.65% | 0.15% | 0.75% | Monthly |
| TSX | EBIT | Bitcoin ETF | Evolve Funds Group Inc. | - | EBIT | EBIT.U | - | - | 0.75% | - | - | Annually, if any |
| TSX | EDGE | Evolve Innovation Index Fund | Solactive Global Innovation Index | EDGE | - | EDGE.U | EVF161 | EVF160 | 0.40% | 0.15% | 1.00% | Quarterly |
| TSX | ETHR | Ether ETF | Evolve Funds Group Inc. | - | ETHR | ETHR.U | - | - | 0.75% | - | - | Annually, if any |
| TSX | FIVE | Evolve S&P 500 CleanBeta™ Fund | S&P 500 Index | FIVE | FIVE.B | FIVE.U | - | - | 0.20% | 0.15% | - | Quarterly |
| NEO | FIXD | Evolve Active Core Fixed Income Fund ³ | Addenda Capital | - | FIXD | - | EVF111 | EVF110 | 0.45% | 0.15% | 0.75% | Monthly |
| TSX | HERO | Evolve E-Gaming Index ETF | Solactive eGaming Index | HERO | - | - | - | - | 0.70% | 0.15% | - | Quarterly |
| NEO | HISA | High Interest Savings Account Fund | Evolve Funds Group Inc. | - | HISA* | - | EVF200 | EVF201 | 0.15% | 0.00% | 0.25% | Monthly |
| TSX | LEAD | Evolve Future Leadership Fund ³ | Evolve Funds Group Inc. | LEAD | LEAD.B | LEAD.U | - | - | 0.75% | 0.15% | - | Monthly |
| TSX | LIFE | Evolve Global Healthcare Enhanced Yield Fund ³ | Solactive Global Healthcare 20 Index | LIFE | LIFE.B | LIFE.U | EVF171 | EVF170 | 0.45% | 0.15% | 1.00% | Monthly |
| TSX | PREF | Evolve Dividend Stability Preferred Share Index ETF | Solactive Dividend Stability Canada Preferred Share Index | - | PREF | - | - | - | 0.45% | 0.15% | - | Monthly |
| TSX | SIXT | Evolve S&P/TSX 60 CleanBeta™ Fund | S&P/TSX 60 Index | - | SIXT | - | - | - | 0.20% | 0.15% | - | Quarterly |
| TSX | TECH | Evolve FANGMA Index ETF | Solactive FANGMA Equal Weight Index | TECH | TECH.B | TECH.U | - | - | 0.40% | 0.15% | - | Monthly, if any |

¹ All mutual funds are hedged with the exception of the Evolve Active Canadian Preferred Share Fund (EVF101 & EVF100) and Evolve Active Core Fixed Income Fund (EVF111 & EVF110) which are unhedged.

² Plus applicable sales tax. EBIT, EBIT.U, ETHR & ETHR.U do not have a fixed admin fee.

³ Actively managed with the exception of Evolve Global Materials & Mining Enhanced Yield Index ETF (BASE & BASE.B), Evolve US Banks Enhanced Yield Fund (CALL, CALL.B & CALL.U), and Evolve Global Healthcare Enhanced Yield Fund (LIFE, LIFE.B, LIFE.U, EVF171 & EVF170) which have actively managed covered call option strategies on up to 33% of the portfolio securities. * Cash.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF units and mutual fund investments.

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ABOUT EVOLVE ETFs

With over \$1.6 billion in assets under management, Evolve is one of Canada's fastest-growing ETF providers since launching its first ETF in September 2017. Evolve is a leader in thematic ETFs and specializes in bringing disruptive innovation ETFs to Canadian investors. Evolve's suite of ETFs provide investors with access to: (i) long-term investment themes; (ii) index-based income strategies; and (iii) some of the world's leading investment managers. Established by a team of industry veterans with a proven track record of success,



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