



## INVESTMENT OBJECTIVE

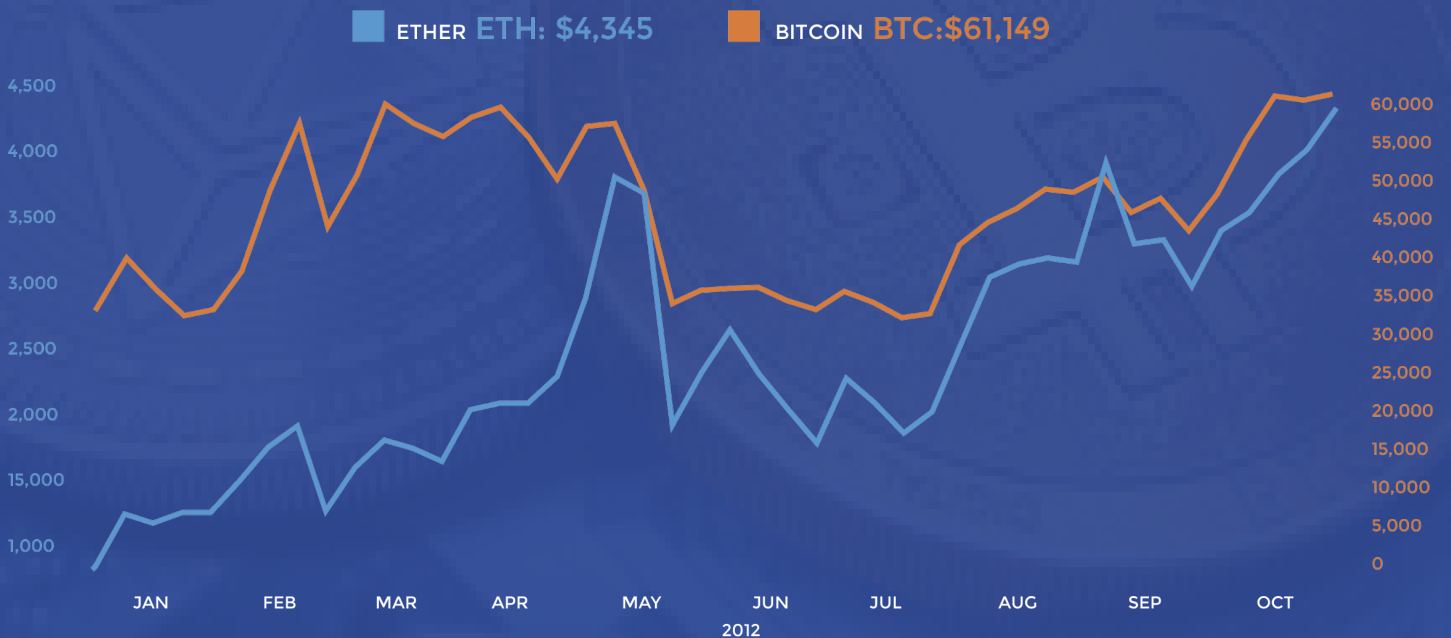
**Evolve Cryptocurrencies ETF (TSX:ETC)** is the **world's first multi-cryptocurrency ETF**. ETC provides investors with one convenient way to obtain exposure to bitcoin and ether, on a market capitalization basis, through an ETF structure.

**ETC** Unhedged exposure to the daily price movement of bitcoin and ether in CAD.

**ETC.U** Exposure to the daily price movement of bitcoin and ether in USD.

BENEFITS OF OWNING ETC ETF	ETC ETF	BITCOIN	ETHER
DAILY LIQUIDITY	YES	YES	YES
SIMPLE TO TRADE	YES	NO	NO
NO WALLET REQUIRED	YES	NO	NO
TRADES ON A REGULATED EXCHANGE	YES	NO	NO
HELD IN YOUR BROKERAGE ACCOUNT	YES	NO	NO
RRSP & TFSA ELIGIBLE	YES	NO	NO

## 2021 PRICE OF BITCOIN AND ETHER (USD)



Source: Bloomberg. As at October 29, 2021. This chart provides a historical view of the price of bitcoin and ether as per CME CF Benchmarks Bitcoin Reference Rate (BRR) and the Ether Reference Rate (ETHUSD\_RR) and is not intended to give an indication of the investment fund's performance.

## ETF FACTS

<b>NAV PER UNIT</b> (As at October 29, 2021)	\$14.27 (ETC); \$14.56 (ETC.U)
<b>INCEPTION DATE</b>	SEPTEMBER 29, 2021
<b>ETF TICKERS</b>	ETC (Unhedged), ETC.U (USD)
<b>EXCHANGE</b>	TORONTO STOCK EXCHANGE (TSX)
<b>CURRENCY</b>	CAD (ETC); USD (ETC.U)
<b>REGISTERED INVESTMENT ELIGIBILITY</b>	YES
<b>UNDERLYING FUNDS<sup>1</sup></b>	BITCOIN ETF (EBIT); ETHER ETF (ETHR)
<b>MANAGEMENT FEE<sup>1</sup></b>	0.00%

<sup>1</sup>The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

## SERVICE PROVIDERS

<b>PORTFOLIO MANAGER</b>	EVOLVE FUNDS GROUP INC.
<b>FUND METHODOLOGY</b>	CF BENCHMARKS LTD
<b>AUDITOR</b>	ERNST & YOUNG LLP
<b>CUSTODIAN</b>	CIBC MELLON TRUST COMPANY
<b>SUB-CUSTODIAN</b> (Underlying Funds)	GEMINI TRUST COMPANY
<b>REGISTRAR AND TRANSFER AGENT</b>	TSX TRUST COMPANY
<b>FUND ADMINISTRATOR</b>	CIBC MELLON GLOBAL SECURITIES SERVICES COMPANY

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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