Evolve ETFs

# ETHER ETF

TSX ETHR | TSX ETHR.U

## INVESTMENT OBJECTIVE

Ether ETF provides investors with two convenient ways to access the U.S. dollar price of Ether through an ETF structure.

**ETHR** Unhedged exposure to the daily price movement of Ether in CAD.
**ETHR.U** Exposure to the daily price movements of Ether in USD.

| BENEFITS OF OWNING ETHER ETF | ETHER ETF | ETHER |
|---|---|---|
| DAILY LIQUIDITY | YES | YES |
| SIMPLE TO TRADE | YES | NO |
| NO WALLET REQUIRED | YES | NO |
| TRADES ON A REGULATED EXCHANGE | YES | NO |
| HELD IN YOUR BROKERAGE ACCOUNT | YES | NO |
| RRSP & TFSA ELIGIBLE | YES | NO |

## 2 YEAR PRICE OF ETHER (IN U.S. DOLLARS)

Source: Bloomberg. As at April 15, 2021.
This chart provides a historical view of the price of Ether as per CME CF Ether-Dollar Reference Rate and is not intended to give an indication of the investment fund's performance.


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## ETF FACTS

| | |
|---|---|
| NAV PER UNIT* (As at April 20, 2021) | $10.07 (ETHR)<br>$10.02 (ETHR.U) |
| LISTING DATE | APRIL 20, 2021 |
| ETF TICKERS | ETHR (Unhedged), ETHR.U (USD) |
| EXCHANGE | TORONTO STOCK EXCHANGE (TSX) |
| CURRENCY | CAD (ETHR)<br>USD (ETHR.U) |
| REGISTERED INVESTMENT ELIGIBILITY | YES |
| MANAGEMENT FEE[1] | 0% |

* NAV calculated as at 11 am (ET) each trading day.
[1] Evolve ETFs has waived the full 0.75% management fee on the Ether ETF. This will remain in effect until May 31, 2021. Following May 31, 2021, the effective management fee of the Ether ETF will revert back to 0.75% of net asset value, plus applicable sales taxes.

## BEST IN CLASS SERVICE PROVIDERS

| | |
|---|---|
| FUND MANAGER | EVOLVE FUNDS GROUP |
| INDEX PROVIDER | CF BENCHMARKS LTD |
| REFERENCE INDEX | CME CF ETHER-DOLLAR REFERENCE RATE |
| AUDITOR | ERNST & YOUNG LLP |
| CUSTODIAN | CIDEL TRUST COMPANY |
| SUB-CUSTODIAN | GEMINI TRUST COMPANY |
| REGISTRAR AND TRANSFER AGENT | TSX TRUST COMPANY |
| FUND ADMINISTRATOR | CIBC MELLON GLOBAL SECURITIES SERVICES COMPANY |

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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