

Company Name	Country Code	Meeting Date	Meeting Type	Record		Agenda				Management or Shareholder			Fund ID	Rationale
				Date	Ticker	Security ID	Symbol	Item Number	Agenda Item Description	Proposal	Recommendation	Vote		
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	1	Elect James M. Cracchiolo	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	2	Elect Dianne Neal Blixt	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	3	Elect Amy DiGeso	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	4	Elect Lon R. Greenberg	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	5	Elect Jeffrey Noddle	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	6	Elect Robert F. Sharpe, Jr.	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	7	Elect Brian T. Shea	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	8	Elect W. Edward Walter	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	9	Elect Christopher J. Williams	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	10	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Ameriprise Financial, Inc.	US	20200429	Annual	20200302	AMP	03076C106	CUSIP	11	Ratification of Auditor	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	1	Elect Sharon L. Allen	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	2	Elect Susan S. Bies	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	3	Elect Jack O. Boviender, Jr.	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	4	Elect Frank P. Bramble, Sr.	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	5	Elect Pierre J. P. de Weck	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	6	Elect Arnold W. Donald	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	7	Elect Linda P. Hudson	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	8	Elect Monica C. Lozano	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	9	Elect Thomas J. May	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	10	Elect Brian T. Moynihan	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	11	Elect Lionel L. Nowell, III	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	12	Elect Denise L. Ramos	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	13	Elect Clayton S. Rose	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	14	Elect Michael D. White	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	15	Elect Thomas D. Woods	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	16	Elect R. David Yost	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	17	Elect Maria T. Zuber	MGMT	For	Against	6703	Affiliate/Insider on nominating/governance committee
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	18	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	19	Ratification of Auditor	MGMT	For	For	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	20	Shareholder Proposal Regarding Proxy Access Bylaw Amendment	Sharehold	Against	Against	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	21	Shareholder Proposal Regarding Right to Act by Written Consent	Sharehold	Against	Against	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	22	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	Sharehold	Against	Against	6703	
Bank of America Corporation	US	20200422	Annual	20200302	BAC	060505104	CUSIP	23	Shareholder Proposal Regarding Purpose of a Corporation	Sharehold	Against	Against	6703	
BB&T Corporation	US	20190730	Special	20190624	BBT	054937107	CUSIP	1	SunTrust Merger-of-Equals	MGMT	For	For	6703	
BB&T Corporation	US	20190730	Special	20190624	BBT	054937107	CUSIP	2	Company Name Change	MGMT	For	For	6703	
BB&T Corporation	US	20190730	Special	20190624	BBT	054937107	CUSIP	3	Right to Adjourn Meeting	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	1	Elect Michael L. Corbat	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	2	Elect Ellen M. Costello	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	3	Elect Grace E Dailey	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	4	Elect Barbara J. Desoer	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	5	Elect John C. Dugan	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	6	Elect Duncan P. Hennes	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	7	Elect Peter B. Henry	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	8	Elect S. Leslie Ireland	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	9	Elect Lew W. Jacobs, IV	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	10	Elect Renee J. James	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	11	Elect Gary M. Reiner	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	12	Elect Diana L. Taylor	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	13	Elect James S. Turlay	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	14	Elect Deborah C. Wright	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	15	Elect Alexander R. Wynaendts	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	16	Elect Ernesto Zedillo Ponce de Leon	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	17	Ratification of Auditor	MGMT	For	For	6703	
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	18	Advisory Vote on Executive Compensation	MGMT	For	For	6703	

Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	19	Amendment to the 2019 Stock Incentive Plan	MGMT	For	For	6703
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	20	Shareholder Proposal Regarding Amendment to Proxy Access Bylaw	Sharehold	Against	Against	6703
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	21	Shareholder Proposal Regarding Purpose of Corporation	Sharehold	Against	Against	6703
Citigroup Inc.	US	20200421	Annual	20200224	C	172967424	CUSIP	22	Shareholder Proposal Regarding Lobbying Report	Sharehold	Against	Against	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	1	Elect Bruce Van Saun	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	2	Elect Christine M. Cumming	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	3	Elect William P. Hankowsky	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	4	Elect Howard W. Hanna III	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	5	Elect Leo I. Higdon, Jr.	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	6	Elect Edward J. Kelly, III	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	7	Elect Charles J. Koch	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	8	Elect Robert G. Leary	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	9	Elect Terrance J. Lillis	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	10	Elect Shivan S. Subramaniam	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	11	Elect Wendy A. Watson	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	12	Elect Marita Zuraitis	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	15	Right to Call a Special Meeting	MGMT	For	For	6703
Citizens Financial Group, Inc.	US	20200423	Annual	20200225	CFG	174610105	CUSIP	16	Removal of Non-Operative Provisions in Certificate	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	1	Elect Michael E. Collins	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	2	Elect Roger A. Cregg	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	3	Elect T. Kevin DeNicola	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	4	Elect Curtis C. Farmer	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	5	Elect Jacqueline P. Kane	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	6	Elect Richard G. Lindner	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	7	Elect Barbara R. Smith	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	8	Elect Robert S. Taubman	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	9	Elect Reginald M. Turner, Jr.	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	10	Elect Nina G. Vaca	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	11	Elect Michael G. Van de Ven	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	12	Ratification of Auditor	MGMT	For	For	6703
Comerica Incorporated	US	20200428	Annual	20200228	CMA	200340107	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	1	Elect Nicholas K. Akins	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	2	Elect B. Evan Bayh III	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	3	Elect Jorge L. Benitez	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	4	Elect Katherine B. Blackburn	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	5	Elect Emerson L. Brumback	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	6	Elect Jerry W. Burris	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	7	Elect Greg D. Carmichael	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	8	Elect C. Bryan Daniels	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	9	Elect Thomas H. Harvey	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	10	Elect Gary R. Heminger	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	11	Elect Jewell D. Hoover	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	12	Elect Eileen A. Mallesch	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	13	Elect Michael B. McCallister	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	14	Elect Marsha C. Williams	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	15	Ratification of Auditor	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	16	Advisory Vote on Executive Compensation	MGMT	For	For	6703
Fifth Third Bancorp	US	20200414	Annual	20200221	FITB	316773100	CUSIP	17	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	1	Elect James H. Herbert, II	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	2	Elect Katherine August-deWilde	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	3	Elect Hafize Gaye Erkan	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	4	Elect Frank J. Fahrenkopf, Jr.	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	5	Elect Boris Groysberg	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	6	Elect Sandra R. Hernandez, M.D.	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	7	Elect Pamela J. Joyner	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	8	Elect Reynold Levy	MGMT	For	For	6703

First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	9	Elect Duncan L. Niederauer	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	10	Elect George G. C. Parker	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	11	Ratification of Auditor	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	12	Amendment to the 2017 Omnibus Award Plan	MGMT	For	For	6703
First Republic Bank	US	20200512	Annual	20200313	FRC	33616C100	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	Against	6703 Pay and performance disconnect
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.1	Elect Lizabeth A. Ardisana	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.2	Elect Alanna Y. Cotton	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.3	Elect Ann B. Crane	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.4	Elect Robert S. Cubbin	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.5	Elect Steven G. Elliott	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.6	Elect Gina D. France	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.7	Elect J. Michael Hochschwender	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.8	Elect John Chris Inglis	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.9	Elect Katherine M.A. Kline	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.10	Elect Richard W. Neu	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.11	Elect Kenneth J. Phelan	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.12	Elect David L. Porteous	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	1.13	Elect Stephen D. Steinour	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	2	Ratification of Auditor	MGMT	For	For	6703
Huntington Bancshares Incorporated	US	20200422	Annual	20200218	HBAN	446150104	CUSIP	3	Advisory Vote on Executive Compensation	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	1	Elect Linda B. Bammann	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	2	Elect Stephen B. Burke	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	3	Elect Todd A. Combs	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	4	Elect James S. Crown	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	5	Elect James Dimon	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	6	Elect Timothy P. Flynn	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	7	Elect Melody Hobson	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	8	Elect Michael A. Neal	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	9	Elect Lee R. Raymond	MGMT	For	Against	6703 Other governance issue
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	10	Elect Virginia M. Rometty	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	11	Advisory Vote on Executive Compensation	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	12	Ratification of Auditor	MGMT	For	For	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	13	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703 An independent chair is better able to oversee the executives of a company and set a pro-shareholder agenda
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	14	Shareholder Proposal Regarding Oil Sands and Arctic Oil and Gas Reputational Risk Report	Sharehold	Against	Against	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	15	Shareholder Proposal Regarding Aligning GHG Reductions with Paris Agreement	Sharehold	Against	For	6703 Additional disclosure will allow shareholders to better understand how the Company is monitoring and managing the risks associated with its lending activities
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	16	Shareholder Proposal Regarding Reducing Ownership Threshold Required to Act by Written Consent	Sharehold	Against	For	6703 The Company's 20% ownership threshold is too high to provide shareholders with a meaningful right to action by written consent
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	17	Shareholder Proposal Regarding Charitable Contributions Disclosure	Sharehold	Against	Against	6703
JPMorgan Chase & Co.	US	20200519	Annual	20200320	JPM	46625H100	CUSIP	18	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	Sharehold	Against	Against	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	1	Elect Bruce D. Broussard	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	2	Elect Gary M. Crosby	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	3	Elect Alexander M. Cutler	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	4	Elect H. James Dallas	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	5	Elect Elizabeth R. Gile	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	6	Elect Ruth Ann M. Gillis	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	7	Elect Christopher M. Gorman	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	8	Elect Carlton L. Highsmith	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	9	Elect Richard J. Hipple	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	10	Elect Kristen L. Manos	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	11	Elect Barbara R. Snyder	MGMT	For	For	6703
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	12	Elect David K. Wilson	MGMT	For	For	6703

Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	13	Ratification of Auditor	MGMT	For	For	6703	
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Keycorp	US	20200521	Annual	20200327	KEY	493267108	CUSIP	15	Special Meetings	Sharehold	Against	For	6703	A 10% threshold for calling a special meeting is appropriate
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.1	Elect C. Angela Bontempo	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.2	Elect Robert T. Brady	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.3	Elect T. Jefferson Cunningham, III	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.4	Elect Gary N. Geisel	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.5	Elect Richard S. Gold	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.6	Elect Richard A. Grossi	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.7	Elect John D. Hawke Jr.	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.8	Elect Rene F. Jones	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.9	Elect Richard Ledgett	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.10	Elect Newton P.S. Merrill	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.11	Elect Kevin J. Pearson	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.12	Elect Melinda R. Rich	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.13	Elect Robert E. Sadler, Jr.	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.14	Elect Denis J. Salamone	MGMT	For	Withhold	6703	Affiliate/Insider on audit committee
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.15	Elect John R. Scannell	MGMT	For	Withhold	6703	Serves on too many boards
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.16	Elect David S. Scharfstein	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	1.17	Elect Herbert L. Washington	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	2	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
M&T Bank Corporation	US	20200421	Annual	20200225	MTB	55261F104	CUSIP	3	Ratification of Auditor	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	1	Elect Carolyn H. Byrd	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	2	Elect Don DeFosset, Jr.	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	3	Elect Samuel A. Di Piazza, Jr.	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	4	Elect Zhanna Golodryga	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	5	Elect John D. Johns	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	6	Elect Ruth Ann Marshall	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	7	Elect Charles D. McCrary	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	8	Elect James T. Prokopanko	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	9	Elect Lee J. Styslinger III	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	10	Elect Jose S. Suquet	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	11	Elect John M. Turner, Jr.	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	12	Elect Timothy Vines	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	13	Ratification of Auditor	MGMT	For	For	6703	
Regions Financial Corporation	US	20200422	Annual	20200224	RF	7591EP100	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Suntrust Banks, Inc.	US	20190730	Special	20190624	STI	867914103	CUSIP	1	BB&T Merger-of-Equals	MGMT	For	For	6703	
Suntrust Banks, Inc.	US	20190730	Special	20190624	STI	867914103	CUSIP	2	Advisory Vote on Golden Parachutes	MGMT	For	For	6703	
Suntrust Banks, Inc.	US	20190730	Special	20190624	STI	867914103	CUSIP	3	Right to Adjourn Meeting	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.1	Elect Greg W. Becker	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.2	Elect Eric A. Benhamou	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.3	Elect John Clendening	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.4	Elect Roger F. Dunbar	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.5	Elect Joel P. Friedman	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.6	Elect Jeffrey N. Maggioncalda	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.7	Elect Kay Matthews	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.8	Elect Mary J. Miller	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.9	Elect Kate D. Mitchell	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.10	Elect John F. Robinson	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	1.11	Elect Garen K. Staglin	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	2	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
SVB Financial Group	US	20200423	Annual	20200224	SIVB	78486Q101	CUSIP	3	Ratification of Auditor	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	1	Elect M. Michele Burns	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	2	Elect Drew G. Faust	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	3	Elect Mark Flaherty	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	4	Elect Ellen J. Kullman	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	5	Elect Lakshmi N. Mittal	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	6	Elect Adebayo O. Ogunlesi	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	7	Elect Peter Oppenheimer	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	8	Elect David M. Solomon	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	9	Elect Jan E. Tighe	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	10	Elect David A. Viniar	MGMT	For	For	6703	
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	11	Elect Mark O. Winkelman	MGMT	For	For	6703	

The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	12	Advisory Vote on Executive Compensation	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	13	Ratification of Auditor	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	14	Shareholder Proposal Regarding Right to Act by Written Consent	Sharehold	Against	For	6703
The Goldman Sachs Group, Inc.	US	20200430	Annual	20200302	GS	38141G104	CUSIP	15	Shareholder Proposal Regarding Purpose of Corporation	Sharehold	Against	Against	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	1	Elect Joseph Alvarado	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	2	Elect Charles E. Bunch	MGMT	For	Against	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	3	Elect Debra A. Cafaro	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	4	Elect Marjorie Rodgers Cheshire	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	5	Elect William S. Demchak	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	6	Elect Andrew T. Feldstein	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	7	Elect Richard J. Harshman	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	8	Elect Daniel R. Hesse	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	9	Elect Linda R. Medler	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	10	Elect Martin Pfingraff	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	11	Elect Toni Townes-Whitley	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	12	Elect Michael J. Ward	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	13	Ratification of Auditor	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20200428	Annual	20200131	PNC	693475105	CUSIP	15	Approval of The 2020 Employee Stock Purchase Plan	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	1	Elect Jennifer S. Banner	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	2	Elect K. David Boyer, Jr.	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	3	Elect Agnes Bundy Scanlan	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	4	Elect Anna R. Cablik	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	5	Elect Dallas S. Clement	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	6	Elect Paul D. Donahue	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	7	Elect Paul R. Garcia	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	8	Elect Patrick C. Graney III	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	9	Elect Linnie M. Haynesworth	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	10	Elect Kelly S. King	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	11	Elect Easter Maynard	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	12	Elect Donna S. Morea	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	13	Elect Charles A. Patton	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	14	Elect Nido R. Qubein	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	15	Elect David M. Ratcliffe	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	16	Elect William H. Rogers, Jr.	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	17	Elect Frank P. Scruggs, Jr.	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	18	Elect Christine Sears	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	19	Elect Thomas E. Skains	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	20	Elect Bruce L. Tanner	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	21	Elect Thomas N. Thompson	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	22	Elect Steven C. Voorhees	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	23	Ratification of Auditor	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	24	Advisory Vote on Executive Compensation	MGMT	For	For	6703
Truist Financial Corporation	US	20200428	Annual	20200221	TFC	89832Q109	CUSIP	25	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	1	Elect Warner L. Baxter	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	2	Elect Dorothy J. Bridges	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	3	Elect Elizabeth Buse	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	4	Elect Marc N. Casper	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	5	Elect Andrew Cecere	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	6	Elect Kimberly J. Harris	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	7	Elect Roland A. Hernandez	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	8	Elect Olivia F. Kirtley	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	9	Elect Karen S. Lynch	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	10	Elect Richard P. McKenney	MGMT	For	For	6703
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	11	Elect Yusuf I. Mehdi	MGMT	For	For	6703

Shareholder action by written consent enables shareholders to take action on important issues that arise between annual meetings

Affiliate/Insider on compensation committee; Affiliate/Insider on nominating/governance committee

An independent chair is better able to oversee the executives of a company and set a pro-shareholder agenda

U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	12	Elect John P. Wiehoff	MGMT	For	For	6703	
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	13	Elect Scott W. Wine	MGMT	For	For	6703	
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703	
U.S. Bancorp	US	20200421	Annual	20200225	USB	902973304	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	1	Elect Steven D. Black	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	2	Elect Celeste A. Clark	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	3	Elect Theodore F. Craver, Jr.	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	4	Elect Wayne M. Hewett	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	5	Elect Donald M. James	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	6	Elect Maria R. Morris	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	7	Elect Charles H. Noski	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	8	Elect Richard B. Payne, Jr.	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	9	Elect Juan A. Pujadas	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	10	Elect Ronald L. Sargent	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	11	Elect Charles W. Scharf	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	12	Elect Suzanne M. Vautrinot	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	14	Ratification of Auditor	MGMT	For	Against	6703	Not in shareholders' best interests
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	15	Shareholder Proposal Regarding Shareholder Approval of Bylaw Amendment	Sharehold	Against	Against	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	16	Shareholder Proposal Regarding Incentive Compensation Report	Sharehold	Against	Against	6703	
Wells Fargo & Company	US	20200428	Annual	20200228	WFC	949746101	CUSIP	17	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	Sharehold	Against	Against	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	1	Elect Jerry C. Atkin	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	2	Elect Gary L. Crittenden	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	3	Elect Suren K. Gupta	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	4	Elect J. David Heaney	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	5	Elect Vivian S. Lee	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	6	Elect Scott J. McLean	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	7	Elect Edward F. Murphy	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	8	Elect Stephen D. Quinn	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	9	Elect Harris H. Simmons	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	10	Elect Aaron B. Skonnard	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	11	Elect Barbara A. Yastine	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	12	Ratification of Auditor	MGMT	For	For	6703	
Zions Bancorporation, National Association	US	20200501	Annual	20200227	ZION	989701107	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703	