



**THE WORLD'S FIRST ETF  
INVESTING IN THE U.S. CANNABIS INDUSTRY**

**KEY ETF FACTS**

<b>NAV PER UNIT:</b> \$7.99
<b>LISTING DATE:</b> April 17, 2019
<b>TSX TICKER(S):</b> USMJ (Hedged)
<b>INDICATIVE YIELD<sup>1</sup>:</b> 4.82%
<b>ASSET CLASS:</b> Sector Equities
<b>STYLE:</b> Active
<b>CUSIP:</b> 30052L107
<b>EXCHANGE:</b> Aequitas NEO Exchange Inc. (NEO)
<b>CURRENCY:</b> CAD
<b>MANAGEMENT FEE<sup>2</sup>:</b> 0.75%
<b>DISTRIBUTION FREQUENCY:</b> Monthly, if any
<b>REGISTERED ACCOUNT ELIGIBILITY:</b> Yes
<b>NUMBER OF HOLDINGS:</b> 21
<b>MANAGER:</b> Evolve Funds Group Inc.

**INVESTMENT OBJECTIVE**

USMJ seeks to provide holders of Units with long-term capital appreciation by actively investing in a diversified mix of equity securities of issuers that are involved in the U.S. marijuana industry where state and local laws regulate and permit such activities.

**TOP 10 HOLDINGS**

**WEIGHT**

TOP 10 HOLDINGS	WEIGHT
1. CANOPY GROWTH CORP	9.80%
2. CURALEAF HOLDINGS INC	9.11%
3. CHARLOTTE'S WEB HOLDINGS INC	9.09%
4. CRESCO LABS INC	8.63%
5. CRONOS GROUP INC	8.24%
6. GREEN THUMB INDUSTRIES INC	7.93%
7. TRULIEVE CANNABIS CORP	7.51%
8. ACREAGE HOLDINGS INC	7.43%
9. HARVEST HEALTH & RECREATION INC	5.32%
10. PLANET 13 HOLDINGS INC	4.49%

**INDUSTRY ALLOCATION**

LARGE CAP MARIJUANA	51%
EMERGING MARIJUANA	45%
CASH	4%



**Who Should Consider This ETF?**

Investors:

- Seeking exposure to an actively managed portfolio of equity securities of issuers involved in the U.S. marijuana industry
- That are willing to accept a high degree of risk
- That do not need a steady source of income from their investment

Percentages may not add up to 100% due to rounding.

<sup>1</sup> Gross of MER. Source: Bloomberg, as at February 28, 2020.

<sup>2</sup> Plus applicable sales taxes.

**DISCLAIMER**

Commissions, management fees and expenses all may be associated with exchange traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.