

NEO

USMJ

**THE WORLD'S FIRST ETF
INVESTING IN THE U.S. CANNABIS INDUSTRY**

KEY ETF FACTS

NAV PER UNIT: \$13.89

LISTING DATE: April 17, 2019

TSX TICKER(S): USMJ (Hedged)

INDICATIVE YIELD¹: 1.50%

ASSET CLASS: Sector Equities

STYLE: Active

CUSIP: 30052L107

EXCHANGE: Aequitas NEO Exchange Inc. (NEO)

CURRENCY: CAD

MANAGEMENT FEE²: 0.75%

DISTRIBUTION FREQUENCY: Monthly, if any

REGISTERED ACCOUNT ELIGIBILITY: Yes

NUMBER OF HOLDINGS: 41

MANAGER: Evolve Funds Group Inc.

Percentages may not add up to 100% due to rounding.

¹ Gross of MER

² Plus applicable sales taxes.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

INVESTMENT OBJECTIVE

USMJ seeks to provide holders of Units with long-term capital appreciation by actively investing in a diversified mix of equity securities of issuers that are involved in the U.S. marijuana industry where state and local laws regulate and permit such activities.

TOP 10 HOLDINGS

WEIGHT

1. CHARLOTTE'S WEB HOLDINGS INC	8.36%
2. CURALEAF HOLDINGS INC	7.10%
3. CRESCO LABS INC	6.88%
4. CANOPY GROWTH CORP	5.72%
5. GREEN THUMB INDUSTRIES INC/CA	5.20%
6. HARVEST HEALTH & RECREATION INC	4.40%
7. MEDMEN ENTERPRISES INC	4.32%
8. CRONOS GROUP INC	4.27%
9. ACREAGE HOLDINGS INC	3.69%
10. PLUS PRODUCTS INC	3.48%

INDUSTRY ALLOCATION

EMERGING MARIJUANA	43%
LARGE CAP MARIJUANA	42%
ANCILLARY BUSINESSES	13%
CASH	2%



Who Should Consider This ETF?

Investors:

- Seeking exposure to an actively managed portfolio of equity securities of issuers involved in the U.S. marijuana industry
- That are willing to accept a high degree of risk
- That do not need a steady source of income from their investment