

NEO

USMJ

**THE WORLD'S FIRST ETF
INVESTING IN THE U.S. CANNABIS INDUSTRY**

KEY ETF FACTS

NAV PER UNIT: \$17.04
LISTING DATE: April 17, 2019
TSX TICKER(S): USMJ (Hedged)
INDICATIVE YIELD¹: 1.19%
ASSET CLASS: Sector Equities
STYLE: Active
CUSIP: 30052L107
EXCHANGE: Aequitas NEO Exchange Inc. (NEO)
CURRENCY: CAD
MANAGEMENT FEE²: 0.75%
DISTRIBUTION FREQUENCY: Monthly
REGISTERED ACCOUNT ELIGIBILITY: Yes
NUMBER OF HOLDINGS: 41
MANAGER: Evolve Funds Group Inc.

Percentages may not add up to 100% due to rounding.

¹ Gross of MER

² Plus applicable sales taxes.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

INVESTMENT OBJECTIVE

USMJ seeks to provide holders of Units with long-term capital appreciation by actively investing in a diversified mix of equity securities of issuers that are involved in the U.S. marijuana industry where state and local laws regulate and permit such activities.

TOP 10 HOLDINGS

WEIGHT

TOP 10 HOLDINGS	WEIGHT
1. CANOPY GROWTH CORP	6.54%
2. CURALEAF HOLDINGS INC	5.47%
3. CHARLOTTE'S WEB HOLDINGS INC	5.22%
4. GREEN THUMB INDUSTRIES INC/CA	5.07%
5. ACREAGE HOLDINGS INC	5.06%
6. CRESCO LABS INC	4.96%
7. ZYNERBA PHARMACEUTICALS INC	3.86%
8. MEDMEN ENTERPRISES INC	3.86%
9. HARVEST HEALTH & RECREATION INC	2.90%
10. FLOWER ONE HOLDINGS INC	2.80%

INDUSTRY ALLOCATION

EMERGING MARIJUANA	51%
ANCILLARY BUSINESSES	22%
LARGE CAP MARIJUANA	22%
CASH	5%



Who Should Consider This ETF?

Investors:

- Seeking exposure to an actively managed portfolio of equity securities of issuers involved in the U.S. marijuana industry
- That are willing to accept a high degree of risk
- That do not need a steady source of income from their investment