

Company Name	Country Code	Meeting Date	Meeting Type	Record Date	Ticker	Security ID	SymbolType	Agenda Item Number	Agenda Item Description	Management or Shareholder Proposal	Management Recommendation	Fund Vote	Fund ID	Rationale
AngloGold Ashanti Limited	US	20220702 Annual		20220905 ANO	035128206	CUSIP		1	Approve NEDs' Fees	MGMT	For	For	7050	
AngloGold Ashanti Limited	US	20230818 Annual		20230711 ANG	035128206	CUSIP		1	Sale of AngloGold Ashanti Holdings plc to AngloGold Ashanti plc	MGMT	For	For	7050	
AngloGold Ashanti Limited	US	20230818 Annual		20230711 ANG	035128206	CUSIP		2	Approval of Scheme	MGMT	For	For	7050	
AngloGold Ashanti Limited	US	20230818 Annual		20230711 ANG	035128206	CUSIP		3	Revocation of Proposals 1.00 and 2.00	MGMT	For	For	7050	
AngloGold Ashanti Limited	US	20230818 Annual		20230711 ANG	035128206	CUSIP		4	Authorization of Legal Formalities	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240412 Annual		20240412 MT	039381203	CUSIP		1	Consolidated Accounts and Reports	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		2	Accounts and Reports	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		3	Approve Distribution of Dividends	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		4	Allocation of Profits and the Remuneration of the Members of the Board of Directors	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		5	Remuneration Report	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		6	Directors' Fees	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		7	Ratification of Board Acts	MGMT	For	Against	7050	Environmental / social concerns
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		8	Elect Karyn F. Ovelmen to the Board of Directors	MGMT	For	Against	7050	Other governance issue
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		9	Elect Clarissa de Araujo Lins to the Board of Directors	MGMT	For	Against	7050	Environmental/social concerns
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		10	Authority to Repurchase and Reissue Shares	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		11	Appointment of Auditor	MGMT	For	For	7050	
AccelorMittal S.A.	US	20240430 Annual		20240412 MT	039381203	CUSIP		12	Long-Term Incentive Plan	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		1	Re-elect Xiaogun Clever	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		2	Re-elect Ian D. Cookrell	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		3	Re-elect G.J. (Gary) Dahlberg	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		4	Re-elect Michelle A Hinchliffe	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		5	Re-elect Ken N. MacKenzie	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		6	Re-elect Christine E. O'Reilly	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		7	Re-elect Catherine Tanna	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		8	Re-elect Dion J. Weisler	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		9	Remuneration Report	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		10	Equity Grant (CEO Mike Henry)	MGMT	For	For	7050	
BHP Group Limited	US	20231101 Annual		20230919 BHP	088606108	CUSIP		11	Renew Potential Termination Benefits	MGMT	N/A	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.1	Elect C. Lourenco Gonçalves	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.2	Elect Douglas C. Taylor	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.3	Elect John T. Baldwin	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.4	Elect Ron A. Bloom	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.5	Elect Susan M. Green	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.6	Elect Rajat S. Michael, III	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.7	Elect Janet L. Miller	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.8	Elect Ben Oren	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.9	Elect Gabriel Stolar	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		1.10	Elect Arlene M. Youcum	MGMT	For	For	7050	
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		2	Advisory Vote on Executive Compensation	MGMT	For	Against	7050	Pay for performance disconnect
Cleveland Cliffs Inc.	US	20240518 Annual		20240318 CLF	185899101	CUSIP		3	Ratification of Auditor	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		1	Elect Samuel R. Allen	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		2	Elect Gaurdie E. Banister Jr.	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		3	Elect Wesley G. Bush	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		4	Elect Richard L. Davis	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		5	Elect Jerri L. DeVard	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		6	Elect Debra L. Dial	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		7	Elect Jeff M. Fettig	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		8	Elect James R. Firefiring	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		9	Elect Jacqueline C. Hinman	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		10	Elect Luis Alberto Moreno	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		11	Elect Jill S. Wyant	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		12	Elect Daniel W. Yohannes	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		13	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		14	Ratification of Auditor	MGMT	For	For	7050	
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		15	Shareholder Proposal Regarding Right to Act by Written Consent	Sharehold	Against	For	7050	Shareholder action by written consent enables shareholders to take action on important issues that arise between annual meetings
Dow Inc.	US	20240411 Annual		20240215 DOW	260557103	CUSIP		16	Shareholder Proposal Regarding Virgin Plastic Demand	Sharehold	Against	Against	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		1	Elect Amy G. Brady	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		2	Elect Edward S. Bruner	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		3	Elect Ruby R. Chandoy	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		4	Elect Terrence R. Curtin	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		5	Elect Alexander M. Cutler	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		6	Elect Eleuthere J. du Pont	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		7	Elect Kristina K. Johnson	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		8	Elect Luther C. Kissam IV	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		9	Elect James A. Lico	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		10	Elect Frederick M. Lowrey	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		11	Elect Deanna M. Mulligan	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		12	Elect Steven M. Stern	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		13	Advisory Vote on Executive Compensation	MGMT	For	Against	7050	Pay for performance disconnect
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		14	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		15	Ratification of Auditor	MGMT	For	For	7050	
DuPont de Nemours, Inc.	US	20240605 Annual		20240328 DD	26614N102	CUSIP		16	Shareholder Proposal Regarding Amendment to Clawback Policy	Sharehold	Against	Against	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		1	Elect Humberto P. Alfonso	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		2	Elect Brett D. Begemann	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		3	Elect Eric L. Butler	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		4	Elect Mark J. Costa	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		5	Elect Linna M. Haynesworth	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		6	Elect Julie Fasone Holder	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		7	Elect Renee J. Hornbaker	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		8	Elect Kim Ann Mink	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		9	Elect James J. O'Brien	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		10	Elect David W. Raisbeck	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		11	Ratification of Auditor	MGMT	For	For	7050	
Eastman Chemical Company	US	20240502 Annual		20240312 EMN	277432100	CUSIP		12	Advisory Vote on Executive Compensation	MGMT	For	Against	7050	Pay for performance disconnect
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		1	Elect David P. Abney	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		2	Elect Richard L. Aderson	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		3	Elect Marcela E. Donadio	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		4	Elect Robert W. Dudley	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		5	Elect Hugh Grant	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		6	Elect Lyda H. Kennard	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		7	Elect Ryan M. Lance	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		8	Elect Sara Groothassnik Lewis	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		9	Elect Dustan E. McCoy	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		10	Elect Kathleen L. Quirk	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		20240415 FCX	35671D857	CUSIP		11	Elect John J. Stephens	MGMT	For	For	7050	
Freeport-McMoRan Inc.	US	20240611 Annual		202										

Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.1	Elect Norma B. Clayton	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.2	Elect Patricia J. Dempsey	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.3	Elect Nicholas C. Gangestad	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.4	Elect Christopher J. Kearney	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.5	Elect Laurette T. Koelner	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.6	Elect Michael W. Lamach	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.7	Elect Leon J. Kopelman	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	1.8	Elect Nadja Y. West	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	2	Ratification of Auditor	MGMT	For	For	7050
Nucor Corporation	US	20240509	Annual	20240311	NUE	670346105	CUSIP	3	Advisory Vote on Executive Compensation	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	1	Financial Statements and Allocation of Profits/Dividends	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	2	Amendments to Articles	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	3	ELECT CHANG In Hwa	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	4	Elect JEONG Ki Seop	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	5	Elect KIM Jun Hyung	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	6	Elect KM Ki Sae	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	7	Elect YOO Young Sook	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	8	Elect KWON Tae Kyun	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	9	Election of Independent Director to Be Appointed as Audit Committee Member: PARK SUNg Wook	MGMT	For	For	7050
POSCO Holdings Inc.	US	20240321	Annual	20231229	005490	693483109	CUSIP	10	Directors' Fees	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	1	Elect Lisa L. Baldwin	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	2	Elect Karen W. Colonias	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	3	Elect Frank J. Dellaquila	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	4	Elect Mark V. Kaminski	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	5	Elect Karla R. Lewis	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	6	Elect Robert A. McEvoy	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	7	Elect David W. Seeger	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	8	Elect Douglas W. Stotlar	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	9	Advisory Vote on Executive Compensation	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	10	Ratification of Auditor	MGMT	For	For	7050
Reliance, Inc.	US	20240515	Annual	20240328	RS	759509102	CUSIP	11	Amendment to the 2015 Incentive Award Plan	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	1	Accounts and Reports	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	2	Remuneration Policy	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	3	Remuneration Report (UK)	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	4	Remuneration Report (AU)	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	5	Increase in NED Fee Cap	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	6	Elect Dean Dalla Valle	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	7	Elect Susan Lloyd-Hurwitz	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	8	Elect Martina Herz	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	9	Elect James C. O'Rourke	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	10	Elect Dominic Barton	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	11	Elect Peter Cunningham	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	12	Elect Simon P. Henry	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	13	Elect Kaisa Hertala	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	14	Elect Sam H. Ludlow	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	15	Elect Jennifer Nason	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	16	Elect Jakob Stausholm	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	17	Elect Ngäire Woods	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	18	Elect Ben Wyatt	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	19	Appointment of Auditor	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	20	Authority to Set Auditor's Fees	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	21	Authorisation of Political Donations	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	22	Amendments to Articles	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	23	Authority to Issue Shares w/o Preemptive Rights	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	24	Authority to Issue Shares w/o Preemptive Rights	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	25	Authority to Repurchase Shares	MGMT	For	For	7050
Rio Tinto plc	US	20240404	Annual	20240228	RIO	767204100	CUSIP	26	Authority to Set General Meeting Notice Period at 14 Days	MGMT	For	For	7050
Royal Gold, Inc.	US	20240523	Annual	20240328	RGLD	780287108	CUSIP	1	Elect William Heissenbuttel	MGMT	For	For	7050
Royal Gold, Inc.	US	20240523	Annual	20240328	RGLD	780287108	CUSIP	2	Elect Jamie C. Sokalsky	MGMT	For	For	7050
Royal Gold, Inc.	US	20240523	Annual	20240328	RGLD	780287108	CUSIP	3	Advisory Vote on Executive Compensation	MGMT	For	For	7050
Royal Gold, Inc.	US	20240523	Annual	20240328	RGLD	780287108	CUSIP	4	Ratification of Auditor	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	1	Elect German Larrea Mota-Velasco	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	2	Elect Oscar Gonzalez Rocha	MGMT	For	Withhold	7050 Affiliates/insider on compensation committee
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	3	Elect Vicente Antezagua Andueza	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	4	Elect Francisco Javier Arriganaga Gomez del Campo	MGMT	For	Withhold	7050 Serves on too many boards
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	5	Elect Enrique Castillo Sanchez Mejorada	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	6	Elect Leonardo Contreras Lerdo de Tejeda	MGMT	For	Withhold	7050 insufficient board gender diversity
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	7	Elect Luis Miguel Palomino Bonilla	MGMT	For	Withhold	7050 Board level diversity demographic information not fully disclosed; insufficient board gender diversity; insufficient disclosure of board diversity and policies
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	8	Elect Gilberta Perezalonso Cifuentes	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	9	Elect Carlos Ruiz Sacristan	MGMT	For	Withhold	7050 Board level diversity demographic information not fully disclosed; insufficient board gender diversity; insufficient disclosure of board diversity and policies
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	10	Elect Jose Pedro Valenzuela Rionda	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	11	Ratification of Auditor	MGMT	For	For	7050
Southern Copper Corporation	US	20240524	Annual	20240328	SCCO	84265V105	CUSIP	12	Advisory Vote on Executive Compensation	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	1	Elect Mark D. Millet	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	2	Elect Sheree L. Bargabas	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	3	Elect Kenneth W. Cornew	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	4	Elect Tracy M. Dolan	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	5	Elect Jennifer L. Haman	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	6	Elect James C. Marcuccilli	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	7	Elect Bradley S. Seaman	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	8	Elect Gabriel L. Shaheen	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	9	Elect Luis H. Sierra	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	10	Elect Richard P. Teets, Jr.	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	11	Ratification of Auditor	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	12	Advisory Vote on Executive Compensation	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	13	Approval of the 2024 Employee Stock Purchase Plan	MGMT	For	For	7050
Steel Dynamics, Inc.	US	20240509	Annual	20240318	STLD	858119100	CUSIP	14	Shareholder Proposal Regarding Right to Call Special Meeting	Sharehold	Against	For	7050 A 10% threshold for calling a special meeting is appropriate
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	1	Approval of Consolidated Financial Statements	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	2	Approval of 2023 Annual Accounts	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	3	Allocation of Profits and Dividends	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	4	Ratification of Board Acts	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	5	Election of Directors (State)	MGMT	For	Against	Other governance concerns
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	6	Authorization of Directors' Compensation for FY 2024	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	7	Appointment of Auditor and Authority to Set Fees	MGMT	For	For	7050
Ternium S.A.	US	20240430	Annual	20240325	TX	880890108	CUSIP	8	Authority to Appoint Attorney-in-Fact	MGMT	For	For	7050
United States Steel Corporation	US	20240412	Special	20240305	X	912909108	CUSIP	1	Merger/Acquisition	MGMT	For	For	7050
United States Steel Corporation	US	20240412	Special	20240305	X	912909108	CUSIP	2	Advisory Vote on Golden Parachutes	MGMT	For	For	7050
United States Steel Corporation	US	20240412	Special	20240305	X	912909108	CUSIP	3					