



NEO

USMJ

THE WORLD'S FIRST ETF INVESTING IN THE U.S. CANNABIS INDUSTRY

KEY ETF FACTS

NAV PER UNIT: \$20.84 (USMJ)

LISTING DATE: April 17, 2019

NEO TICKER(S): USMJ (Hedged)

ASSET CLASS: Sector Equities

STYLE: Active

CUSIP: 30052L107

EXCHANGE: Aequitas NEO Exchange Inc. (NEO)

CURRENCY: CAD

MANAGEMENT FEE¹: 0.75%

DISTRIBUTION FREQUENCY: Monthly

REGISTERED ACCOUNT ELIGIBILITY: Yes

NUMBER OF HOLDINGS: 38

MANAGER: Evolve Funds Group Inc.

INVESTMENT OBJECTIVE

USMJ seeks to provide holders of Units with long-term capital appreciation by actively investing in a diversified mix of equity securities of issuers that are involved in the U.S. marijuana industry where state and local laws regulate and permit such activities.

TOP 10 HOLDINGS

	WEIGHT
1. CANOPY GROWTH CORP	6.84%
2. CRESCO LABS INC	6.45%
3. CURALEAF HOLDINGS INC	6.38%
4. CHARLOTTE'S WEB HOLDINGS INC	5.75%
5. ACREAGE HOLDINGS INC	5.73%
6. GREEN THUMB INDUSTRIES INC	5.60%
7. HARVEST HEALTH & RECREATION INC	3.79%
8. MEDMEN ENTERPRISES INC	3.39%
9. TERRASCEND CORP	3.28%
10. ZYNERBA PHARMACEUTICALS INC	2.98%

INDUSTRY ALLOCATION

EMERGING MARIJUANA	41%
LARGE CAP MARIJUANA	36%
ANCILLARY BUSINESSES	23%



Who Should Consider This ETF?

Investors:

- Seeking exposure to an actively managed portfolio of equity securities of issuers involved in the U.S. marijuana industry
- That are willing to accept a high degree of risk
- That do not need a steady source of income from their investment

Percentages may not add up to 100% due to rounding.

¹ Plus applicable sales taxes.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded mutual funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

