



**TSX**

**EDGE**

**EVOLVE INNOVATION INDEX FUND**

## Investing in Disruptive and Innovative Themes

TICKER: EDGE (Hedged)

EXCHANGE: Toronto Stock Exchange (TSX)

LISTING DATE: May 2, 2018

DISTRIBUTION FREQUENCY: Quarterly

MANAGEMENT FEE<sup>1</sup>: 0.40%

INDEX: Solactive Global Innovation Index

INDEX REBALANCING: Quarterly

The Evolve Innovation Index Fund invests in equity securities of companies listed domestically or internationally that are involved in innovative and disruptive trends across a broad range of industries.

### REASONS TO BUY:

#### 1. DIVERSIFIED EXPOSURE

A diversified portfolio of companies that are fundamentally transforming the world through innovative and

#### 2. GLOBAL EXPOSURE



#### 3. BALANCED APPROACH

Portfolio provides equally weighted exposure to categories consisting of companies that are leading innovation across multiple sectors.

<sup>1</sup>Plus applicable sales taxes.

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## Why Disruptive Innovation?

Disruptive technologies typically **open new markets, propel new business models** and **drive growth**.

## What are examples of big trends driving disruption?

The world is changing due to **aging demographics, ubiquitous Internet, artificial intelligence (A.I.), robotics, automation, data science, and analytics**.

## Portfolio of Six Disruptive & Innovative Trends



### Automotive Innovation

The future of the car is "ACES":  
(Autonomous, Connected, Electric, Shared)



### Genomics

Changing the landscape in medical research:  

- R&D is significantly faster and cheaper
- New drugs developed in 2 yrs instead of 15 yrs



### Big Data & Cloud Computing

Economies of scale for data driven business:  

- New businesses start in the cloud
- Decision making process utilizing AI



### Robotics & Automation

Automation facilitates scale manufacturing:  

- More efficient than human capital
- Increasingly autonomous and capable



### Cyber Security

Data is the new oil. It needs protecting.  

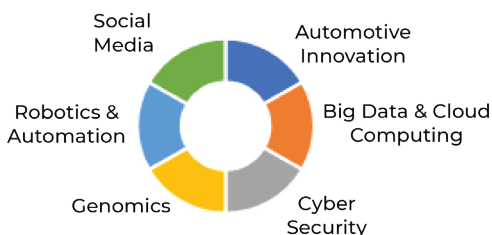
- 20 billion devices connected by 2020
- #1 risk concern of CEOs



### Social Media

Using the social graph for commerce:  

- Revenue to expand beyond advertising
- Business-to-Customer transactions



## Solactive Global Innovation Index<sup>1</sup>

- ✓ Global mandate: 17 developed countries.<sup>1</sup>
- ✓ Rebalanced quarterly.
- ✓ Each category receives equal weight on rebalance.

<sup>1</sup>As at April 30, 2019.

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