

NEO

FIXD

SUB-ADVISOR:



FOYSTON, GORDON & PAYNE INC.

INVESTMENT COUNSEL

KEY ETF FACTS

NAV PER UNIT: \$19.29
LISTING DATE: March 29, 2018
NEO TICKER(S): FIXD
INDICATIVE YIELD¹: 4.00%
ASSET CLASS: Canadian Fixed Income
STYLE: Active
CUSIP: 30053A100
EXCHANGE: NEO Exchange
CURRENCY: CAD
MANAGEMENT FEE²: 0.45%
DISTRIBUTION FREQUENCY: Monthly
REGISTERED ACCOUNT ELIGIBILITY: Yes
NUMBER OF HOLDINGS: 65
SUB-ADVISOR: Foyston, Gordon & Payne Inc.

INVESTMENT OBJECTIVE

FIXD seeks to provide a stable rate of return, primarily through income, and to a lesser extent, capital appreciation. This ETF invests primarily in domestic and international high quality fixed income securities, and to a lesser extent, adding yield or enhancing returns on the portfolio by opportunistically investing in international fixed income securities, emerging market debt, preferred shares, convertible bonds and non-investment grade bonds.

TOP 10 ISSUES

WEIGHT

1. EVOLVE ACTIVE CANADIAN PREFERRED SHARE ETF	10.46%
2. PROVINCE OF ONTARIO	4.38%
3. CANADA HOUSING TRUST NO.1	4.01%
4. PROVINCE OF SASKATCHEWAN	3.58%
5. PROVINCE OF BRITISH COLUMBIA	3.57%
6. CANADA HOUSING TRUST NO.1	3.16%
7. PROVINCE OF ALBERTA	3.11%
8. BOW CENTRE STREET L.P.	3.03%
9. EMPIRE LIFE INSURANCE COMPANY	2.89%
10. PSP CAPITAL INC.	2.26%

SECTOR ALLOCATION

FIXED INCOME	88%
POOLED OR MUTUAL FUNDS	10%
CASH	2%



Who Should Consider This ETF?

Investors who are:

- Seeking exposure to an actively managed portfolio of high quality fixed income securities issued by corporations and governments
- Willing to take the risks associated with international fixed income securities, emerging market debt, preferred shares, convertible bonds and non-investment grade bonds
- Seeking enhanced yield potential and a steady source of income from their investment

GEOGRAPHIC ALLOCATION

CANADA	99%
UNITED STATES	1%

Percentages may not add up to 100% due to rounding.

¹ Gross of MER

² Plus applicable sales taxes.

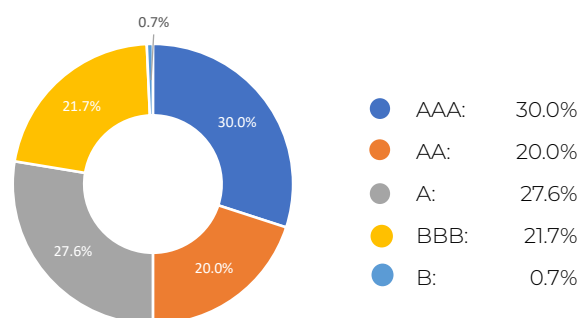
PORTFOLIO CHARACTERISTICS

Core Plus	Actual (%)
CANADAS	22.61
CORPORATES	47.28
· Communication	3.30
· Energy	6.54
· Financial	19.97
· Industrial	3.89
· Infrastructure	5.99
· Real Estate	6.77
· Securitization	0.83
PROVINCIALS	19.65
MUNICIPALS	0.00
PREFERRED	10.46
	100.00

Duration	6.20 years
Indicative Yield	4.00%
Yield to Maturity	3.60%

As at November 30, 2018

CREDIT ALLOCATION



ABOUT FOYSTON, GORDON & PAYNE INC. (www.foyston.com)

Foyston, Gordon & Payne Inc. ("FGP") is a value-style investment management firm founded in 1980 to provide portfolio management services to organizations and high net worth individuals. FGP manages approximately \$13 billion in Canadian equities, foreign equities, and Canadian bonds. FGP believes that high quality, sustainable earnings should contribute to producing excellent longer-term value-added results. The firm's portfolio managers and analysts use a strict discipline to ensure they do not overpay for earnings. Quality and value are the primary determinants of the excellent long term results provided to FGP's clients.

DISCLAIMER

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. There are risks involved with investing in ETFs. Please read the prospectus for a complete description of risks relevant to the ETF. Investors may incur customary brokerage commissions in buying or selling ETF units.

Evolve ETFs

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