

Company Name	Country Code	Meeting Date	Meeting Type	Record Date	Ticker	Security ID	Symbol/Type	Agenda Item Number	Agenda Item Description	Management or Shareholder Proposal	Management Recommendation	Fund Vote	Fund ID	Rationale
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	1	Elect Sharon L. Allen	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	2	Elect Jose L. Almeida	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	3	Elect Frank P. Bramble, Sr.	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	4	Elect Pierre J. P. de Weert	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	5	Elect Arnold W. Donald	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	6	Elect Linda P. Hudson	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	7	Elect Monica C. Lozano	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	8	Elect Eileen L. Nowyhan	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	9	Elect Lionel L. Nowell, III	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	10	Elect Denise L. Ramos	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	11	Elect Clayton S. Rose	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	12	Elect Michael D. White	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	13	Elect Thomas D. Woods	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	14	Elect Maria T. Zubler	MGMT	For	Against	6703	6703 Affiliate/Insider on nominating/governance committee
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	Against	6703	6703 Concerning pay practices; Pay and performance disconnect
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	16	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	17	Ratification of Auditor	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	18	Amendment to the Bank of America Corporation Equity Plan	MGMT	For	For	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	19	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	For	6703	An independent chair is better able to oversee the executives of a company and
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	20	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	Against	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	21	Shareholder Proposal Regarding Report on Absolute GHG Targets and Alignment with Paris Agreement	Shareholder	Against	Against	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	22	Shareholder Proposal Regarding Transition Plan Report for Financing Activities	Shareholder	Against	Against	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	23	Shareholder Proposal Regarding Fossil Fuel Lending and Underwriting Policy	Shareholder	Against	Against	6703	
Bank of America Corporation	US	20230425	Annual	20230301	BAC	06050583	CUSIP	24	Shareholder Proposal Regarding a Racial Equity Audit	Shareholder	Against	For	6703	6703 The requested audit would help to identify and mitigate potentially significant risks
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	1	Elect Ellen M. Costello	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	2	Elect Grace E. Dailley	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	3	Elect Barbara J. Deser	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	4	Elect John C. Duhan	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	5	Elect Jane N. Fraser	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	6	Elect Douglas P. Hennes	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	7	Elect Peter B. Henry	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	8	Elect S. Leslie Ireland	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	9	Elect James J. James	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	10	Elect Gary M. Reiner	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	11	Elect Diana L. Taylor	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	12	Elect James S. Turley	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	13	Elect Casper W. von Koskull	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	16	Amendment to the 2018 Stock Incentive Plan	MGMT	For	For	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	17	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	18	Shareholder Proposal Regarding Severance Approval Policy	Shareholder	Against	Against	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	19	Shareholder Proposal Regarding Independent Chair	Shareholder	Against	Against	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	20	Shareholder Proposal Regarding Report on Human Rights Standards for Indigenous Peoples	Shareholder	Against	Against	6703	
Citigroup Inc.	US	20230425	Annual	20230227	C	172967424	CUSIP	21	Shareholder Proposal Regarding Fossil Fuel Lending and Underwriting Policy	Shareholder	Against	Against	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	1	Elect Bruce Van Swan	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	2	Elect Lee Alexander	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	3	Elect Christine M. Cumming	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	4	Elect Kevin Cummings	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	5	Elect Matthew P. Hankewsky	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	6	Elect Edward J. Kelly, III	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	7	Elect Robert G. Leary	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	8	Elect Thomas J. Lillis	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	9	Elect Michele N. Sierker	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	10	Elect Shivan S. Subramaniam	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	11	Elect Christopher J. Swain	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	12	Elect Wendy A. Watson	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	13	Elect Marita Zuraitis	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Citizens Financial Group, Inc.	US	20230427	Annual	20230228	CFG	17461005	CUSIP	15	Ratification of Auditor	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	1	Elect Nancy Avila	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	2	Elect Michael E. Collins	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	3	Elect Steven A. Cragg	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	4	Elect Curtis C. Farmer	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	5	Elect Jacqueline P. Kane	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	6	Elect Derek J. Kerr	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	7	Elect Michael G. Lindner	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	8	Elect Jennifer H. Sampson	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	9	Elect Barbara R. Smith	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	10	Elect Robert S. Traubman	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	11	Elect Reginald M. Turner, Jr.	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	12	Elect Nina Vaca	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	13	Elect Michael G. Van de Ven	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Comerica Incorporated	US	20230425	Annual	20230224	CMA	20034007	CUSIP	16	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	1	Elect William P. Alvarez	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	2	Elect Molly Cambell	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	3	Elect Archana Desai	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	4	Elect Serge Dumont	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	5	Elect Rudolph I. Estrada	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	6	Elect Paul H. Irving	MGMT	For	Against	6703	6703 Adopted forum selection clause in past year w/o shareholder approval
East West Bancorp, Inc.	US	20230523	Annual	20230331	EWBC	275798104	CUSIP	7	Elect Sabrina Rata	MGMT	For	For	6703	
East West Bancorp, Inc.	US	20230523	Annual	20230331										

First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	1.12	Elect Robert E. Mason IV	MGMT	For	For	6703	Insufficient board gender diversity. Insufficient board level oversight of environmental and social issues. Multi-class share structure with unequal voting
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	1.13	Elect Robert T. Newcomb	MGMT	For	Withhold	6703	rights
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	2	Advisory Vote on Executive Compensation	MGMT	For	Against	6703	Concerning pay practices
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	3	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	For	6703	1 Year
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	4	Increase in Authorized Common Stock	MGMT	For	For	6703	
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	5	Increase in Preferred Stock	MGMT	For	Against	6703	Blank check authority
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	6	Amendment to Articles Regarding Officer Exculpation	MGMT	For	Against	6703	Not in shareholders' best interests
First Citizens BancShares, Inc.	US	20230425	Annual	20230227	FCNCA	31946M103	CUSIP	7	Ratification of Auditor	MGMT	For	For	6703	Insufficient board gender diversity
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	1	Elect Harry V. Barton, Jr.	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	2	Elect John N. Carlson	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	3	Elect John D. Compton	MGMT	For	Against	6703	Insufficient board gender diversity
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	4	Elect Wendy P. Davidson	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	5	Elect William H. Fenstermaker	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	6	Elect Bryan Jordan	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	7	Elect J. Michael Kemp, Sr.	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	8	Elect Rick E. Maples	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	9	Elect Rick E. Palmer	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	10	Elect Colin V. Reed	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	11	Elect E. Stewart Shea III	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	12	Elect Cecelia D. Stewart	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	13	Elect Risa Sugrues	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	14	Elect R. Eugene Taylor	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	15	Ratification of Auditor	MGMT	For	Against	6703	Auditor contract contains alternative dispute resolution procedures
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	16	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
First Horizon Corporation	US	20230425	Annual	20230224	FHN	320517105	CUSIP	17	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	For	6703	1 Year
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	1	Elect Alanna Y. Cotton	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	2	Elect Amy B. Crane	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	3	Elect Gina D. France	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	4	Elect J. Michael Hochschwendner	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	5	Elect Richard H. King	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	6	Elect Katherine M.A. Kille	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	7	Elect Richard W. Neu	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	8	Elect Kenneth J. Pheasant	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	9	Elect David L. Porteus	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	10	Elect Roger J. Sit	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	11	Elect Stephen D. Steunour	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	12	Elect Jeffrey L. Tate	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	13	Elect Gary Torgow	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	15	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	For	6703	1 Year
Huntington Bancshares Incorporated	US	20230419	Annual	20230215	HBAN	446150104	CUSIP	16	Ratification of Auditor	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	1	Elect Linda B. Bammann	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	2	Elect Stephen B. Burke	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	3	Elect Todd A. Combs	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	4	Elect James S. Crown	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	5	Elect Alicia Baker Davis	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	6	Elect James Dimon	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	7	Elect Timothy P. Flynn	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	8	Elect Alex Gorsky	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	9	Elect Melloy Indison	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	10	Elect Michael A. Neal	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	11	Elect Phebe N. Novakovic	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	12	Elect Virginia M. Rometty	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	14	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	For	6703	1 Year
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	15	Ratification of Auditor	MGMT	For	For	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	16	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703	An independent chair is better able to oversee the executives of a company and set a pro-shareholder agenda
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	17	Shareholder Proposal Regarding Fossil Fuel Lending and Underwriting Policy	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	18	Shareholder Proposal Regarding Revision of Committee Charter to Include Oversight of Animal Welfare	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	19	Shareholder Proposal Regarding Right to Call Special Meetings by Beneficial Owners	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	20	Shareholder Proposal Regarding Transition Plan Report for Finance Activities	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	21	Shareholder Proposal Regarding Report on Board Oversight of Discrimination	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	22	Shareholder Proposal Regarding Report on Political Expenditures and Values Congruency	Sharehold	Against	Against	6703	
JPMorgan Chase & Co.	US	20230516	Annual	20230317	JPM	46625H100	CUSIP	23	Shareholder Proposal Regarding Absolute GHG Reduction Targets	Sharehold	Against	Against	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	1	Elect Alexander M. Cutler	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	2	Elect H. James Dallas	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	3	Elect Elizabeth K. Gile	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	4	Elect Ruth Ann M. Gillis	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	5	Elect Christopher M. Gorman	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	6	Elect Robin Hayes	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	7	Elect Carlton L. Highsmith	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	8	Elect Richard J. Hippel	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	9	Elect Devina Rankin	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	10	Elect Barbara R. Snyder	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	11	Elect Richard J. Tobin	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	12	Elect Todd L. Vasso	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	13	Elect David K. Wilson	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	16	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	For	6703	1 Year
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	17	Amendment to the 2019 Equity Compensation Plan	MGMT	For	For	6703	
Keycorp	US	20230511	Annual	20230317	KEY	493267108	CUSIP	18	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703	An independent chair is better able to oversee the executives of a company and set a pro-shareholder agenda
M&T Bank Corporation	US	20230418	Annual	20230223	MTB	52261F104	CUSIP	1	Elect John P. Barnes	MGMT	For	For	6703	
M&T Bank Corporation	US	20230418	Annual	2023										

Regions Financial Corporation	US	20230419	Annual	20230221	RF	7591EP100	CUSIP	13	Elect Timothy Vines	MGMT	For	For	6703
Regions Financial Corporation	US	20230419	Annual	20230221	RF	7591EP100	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703
Regions Financial Corporation	US	20230419	Annual	20230221	RF	7591EP100	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	1	Elect M. Michele Burns	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	2	Elect Mark Flaherty	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	3	Elect Kimberly Harris	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	4	Elect Kevin R. Johnson	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	5	Elect Ellen J. Kullman	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	6	Elect Lakshmi K. Mittal	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	7	Elect Adedapo O. Ogunlesi	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	8	Elect Peter Oppenheimer	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	9	Elect David M. Solomon	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	10	Elect K. E. Tighe	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	11	Elect Jessica Uhl	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	12	Elect David A. Vnir	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	13	Advisory Vote on Executive Compensation	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	14	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	15	Ratification of Auditor	MGMT	For	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	16	Shareholder Proposal Regarding Lobbying Report	Sharehold	Against	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	17	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	18	Shareholder Proposal Regarding Third-Party Review for Congruency of China-focused ETFs	Sharehold	Against	For	6703
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	19	Shareholder Proposal Regarding a Racial Equity Audit	Sharehold	Against	6703	
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	20	Shareholder Proposal Regarding Fossil Fuel Lending and Underwriting Policy	Sharehold	Against	6703	
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	21	Shareholder Proposal Regarding Absolute GHG Reduction Targets	Sharehold	Against	6703	
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	22	Shareholder Proposal Regarding Transition Plan Report for Financing Activities	Sharehold	Against	6703	
The Goldman Sachs Group, Inc.	US	20230426	Annual	20230227	GS	38141G104	CUSIP	23	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	Sharehold	Against	6703	
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	1	Elect Joseph Alvarado	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	2	Elect Debra A. Caffaro	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	3	Elect Marjorie Rodgers Cheshire	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	4	Elect William S. Demchak	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	5	Elect Andrew T. Feldstein	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	6	Elect Richard J. Harshman	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	7	Elect Daniel R. Hesse	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	8	Elect Remy Shator	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	9	Elect Linda R. Medler	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	10	Elect Robert A. Niblock	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	11	Elect Martin Pittsgraff	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	12	Elect Bryan S. Salekly	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	13	Elect Toni Townes-Whitley	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	14	Ratification of Auditor	MGMT	For	For	6703
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	15	Advisory Vote on Executive Compensation	MGMT	For	6703	
The PNC Financial Services Group, Inc.	US	20230426	Annual	20230203	PNC	693475105	CUSIP	16	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	1	Elect Jennifer S. Banner	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	2	Elect E. David Bower, Jr.	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	3	Elect Agnes Bundy Scanlan	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	4	Elect Anna R. Cablik	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	5	Elect Dallas S. Clement	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	6	Elect Paul D. Donahue	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	7	Elect Patrick C. Graney III	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	8	Elect Linnee M. Hayneswerth	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	9	Elect Yusuf L. King	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	10	Elect Easter A. Maynard	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	11	Elect Donna S. Moore	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	12	Elect Charles A. Patton	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	13	Elect Nido R. Quebin	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	14	Elect David M. Radcliffe	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	15	Elect William H. Rogers, Jr.	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	16	Elect Frank P. Scrupa, Jr.	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	17	Elect Christine Sears	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	18	Elect Thomas E. Skains	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	19	Elect Bruce L. Tamer	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	20	Elect Thomas N. Thompson	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	21	Elect Steven C. Voorhees	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	22	Ratification of Auditor	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	23	Advisory Vote on Executive Compensation	MGMT	For	For	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	24	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703
Trust Financial Corporation	US	20230425	Annual	20230216	TFC	89832Q109	CUSIP	25	Shareholder Proposal Regarding Independent Chair	Sharehold	Against	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	1	Elect Warner L. Bander	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	2	Elect Dorothy J. Dixes	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	3	Elect Elizabeth L. Buse	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	4	Elect Andrew Cecere	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	5	Elect Alan B. Colberg	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	6	Elect Kimberly L. Ellison-Taylor	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	7	Elect Kimberly J. Harris	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	8	Elect Roland A. Hernandez	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	9	Elect Richard P. McInerney	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	10	Elect Yusuf L. Mehdi	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	11	Elect Loretta E. Reynolds	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	12	Elect John P. Wiehoff	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	13	Elect Scott W. Wine	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	14	Advisory Vote on Executive Compensation	MGMT	For	For	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	15	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	6703
U.S. Bancorp	US	20230418	Annual	20230221	USB	902973304	CUSIP	16	Ratification of Auditor	MGMT	For	For	6703
Wells Fargo & Company	US	20230425	Annual	20230224	WFC	949746501	CUSIP	1	Elect Steven D. Black	MGMT	For	Against	6703
Wells Fargo & Company	US	20230425	Annual	20230224	WFC	949746501	CUSIP	2	Elect Mark A. Chaney	MGMT	For	For	6703
Wells Fargo & Company	US	20230425	Annual	20230224	WFC	949746501	CUSIP	3	Elect Celeste A. Clark	MGMT	For	For	6703
Wells Fargo & Company	US	20230425	Annual	20230224	WFC	949746501	CUSIP	4	Elect Theodore T. Craver, Jr.	MGMT	For	For	6703
Wells Fargo & Company	US	20230425	Annual</										