



8 Years
Launched September 2017

\$8.8B
AUM

41 ETFs
of Products

Enhanced Yield+

High monthly income with covered calls and modest leverage

UltraYield™

Enhanced Yield

Steady monthly income with covered calls

Equity

Fixed Income

Cash Solutions

Technology

Traditional Fixed Income

Cryptocurrency

Crypto with Modest Leverage

As at March 31, 2026.

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Footnotes for page 2

¹ All mutual funds are CAD Hedged with the exception of Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund, Evolve Enhanced Yield Bond Fund, Evolve Enhanced Yield Mid Term Bond Fund, Evolve Active Canadian Preferred Share Fund, Evolve S&P 500® Enhanced Yield Fund, Evolve S&P/TSX 60 Enhanced Yield Fund, High Interest Savings Account Fund, Premium Cash Management Fund, Evolve Canadian Utilities Enhanced Yield Index Fund, Evolve Canadian Energy Enhanced Yield Index Fund, Evolve Cryptocurrencies ETF, Evolve Active Core Fixed Income Fund, Evolve Canadian Aggregate Bond Enhanced Yield Fund which are CAD Unhedged.

² Plus applicable sales taxes.

³ The underlying investment funds held by the Evolve Cryptocurrencies ETF (“ETC”) will pay management fees. EBIT, ETHR and XRP currently pay a management fee of 0.75% plus applicable taxes. SOLA currently pays a management fee of 1.00% plus applicable taxes.

⁴ The underlying investment fund held by the Evolve Levered Bitcoin ETF (“LBIT”) and the Evolve Levered Ether ETF (“LETH”) will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

⁵ The underlying investment funds held by the Evolve All-in-One UltraYield ETF (EASY) will pay management fees and will incur trading expenses. BIGY and CANY currently pay a management fee of 0.40% plus applicable taxes. INTY currently pays a management fee of 0.60% plus applicable taxes.

Leverage increases risk.

The unpredictable nature of the cryptoassets can lead to loss of funds.



| | Fund Name | ETF Ticker | | | Mutual Fund FundSERV Code ¹ | | Management Fee ² | | Distribution Frequency | |
|------|-----------|---|--------------|--------|--|---------|-----------------------------|--------------------|------------------------------|------------------|
| | | CAD Hedged | CAD Unhedged | USD | Class F | Class A | | | | |
| TSX | AGG | Evolve Canadian Aggregate Bond Enhanced Yield Fund | - | AGG | - | EVF250 | EVF251 | 0.45% | EVF251 1.20% | Monthly |
| TSX | ARTI | Evolve Artificial Intelligence Fund | ARTI | - | - | - | - | 0.60% | - | Annually, if any |
| TSX | BANK | Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund | - | BANK | - | EVF180 | EVF181 | 0.60% | EVF181 1.60% | Monthly |
| TSX | BASE | Evolve Global Materials & Mining Enhanced Yield Index ETF | BASE | BASE.B | - | - | - | 0.60% | - | Monthly |
| TSX | BIGY | Evolve US Equity UltraYield ETF | BIGY | - | - | - | - | 0.40% | - | Twice per month |
| TSX | BOND | Evolve Enhanced Yield Bond Fund | BOND | BOND.B | BOND.U | EVF400 | EVF401 | 0.45% | EVF401 1.20% | Monthly |
| TSX | CALL | Evolve US Banks Enhanced Yield Fund | CALL | CALL.B | CALL.U | - | - | 0.45% | - | Monthly |
| TSX | CANY | Evolve Canadian Equity UltraYield ETF | - | CANY | - | - | - | 0.40% | - | Twice per month |
| TSX | CARS | Evolve Automobile Innovation Index Fund | CARS | CARS.B | CARS.U | EVF140 | EVF141 | 0.40% | EVF141 1.40% | Monthly |
| TSX | CYBR | Evolve Cyber Security Index Fund | CYBR | CYBR.B | CYBR.U | EVF150 | EVF151 | 0.40% | EVF151 1.40% | Monthly |
| TSX | DATA | Evolve Cloud Computing Index Fund | DATA | DATA.B | - | - | - | 0.60% | - | Monthly |
| TSX | DIVS | Evolve Active Canadian Preferred Share Fund | - | DIVS | - | EVF100 | EVF101 | 0.65% | EVF101 1.40% | Monthly |
| TSX | EARN | Evolve Active Global Fixed Income Fund | EARN | - | - | EVF130 | EVF131 | 0.65% | EVF131 1.40% | Monthly |
| TSX | EASY | Evolve All-in-One UltraYield ETF | EASY | - | - | - | - | 0.00% ⁵ | - | Twice per month |
| TSX | EBIT | Evolve Bitcoin ETF | - | EBIT | EBIT.U | - | - | 0.75% | - | Annually, if any |
| TSX | EBNK | Evolve European Banks Enhanced Yield ETF | EBNK | EBNK.B | EBNK.U | EVF280 | EVF281 | 0.60% | EVF281 1.60% | Monthly |
| TSX | EDGE | Evolve Innovation Index Fund | EDGE | - | EDGE.U | EVF160 | EVF161 | 0.40% | EVF161 1.40% | Quarterly |
| TSX | ESPX | Evolve S&P 500 [®] Enhanced Yield Fund | ESPX | ESPX.B | ESPX.U | EVF500 | EVF501 | 0.45% | EVF501 1.45% | Monthly |
| TSX | ETC | Evolve Cryptocurrencies ETF | - | ETC | ETC.U | EVF230 | EVF231 | 0.00% ³ | EVF231 1.00% ³ | Annually, if any |
| TSX | ETHR | Evolve Ether ETF | - | ETHR | ETHR.U | - | - | 0.75% | - | Annually, if any |
| TSX | ETSX | Evolve S&P/TSX 60 Enhanced Yield Fund | - | ETSX | - | EVF600 | EVF601 | 0.45% | EVF601 1.45% | Monthly |
| CBOE | FIXD | Evolve Active Core Fixed Income Fund | - | FIXD | - | EVF110 | EVF111 | 0.45% | EVF111 1.20% | Monthly |
| TSX | HERO | Evolve E-Gaming Index ETF | HERO | - | - | - | - | 0.70% | - | Quarterly |
| CBOE | HISA | High Interest Savings Account Fund | - | HISA | - | EVF201 | EVF200 | 0.15% | EVF200 0.40% | Monthly |
| TSX | HISU.U | US High Interest Savings Account Fund | - | - | HISU.U | EVF301 | EVF300 | 0.15% | EVF300 0.40% | Monthly |
| TSX | INTY | Evolve International Equity UltraYield ETF | INTY | - | - | - | - | 0.60% | - | Twice per month |
| TSX | LBIT | Evolve Levered Bitcoin ETF | - | LBIT | LBIT.U | - | - | 0.00% ⁴ | - | Annually, if any |
| TSX | LEAD | Evolve Future Leadership Fund | LEAD | LEAD.B | LEAD.U | - | - | 0.75% | - | Monthly |
| TSX | LETH | Evolve Levered Ether ETF | - | LETH | LETH.U | - | - | 0.00% ⁴ | - | Annually, if any |
| TSX | LIFE | Evolve Global Healthcare Enhanced Yield Fund | LIFE | LIFE.B | LIFE.U | EVF170 | EVF171 | 0.45% | EVF171 1.45% | Monthly |
| TSX | MCAD | Premium Cash Management Fund | - | MCAD | - | EVF701 | EVF700 | 0.20% | EVF700 0.45% | Monthly |
| TSX | MIDB | Evolve Enhanced Yield Mid Term Bond Fund | MIDB | MIDB.B | MIDB.U | EVF260 | EVF261 | 0.45% | EVF261 1.20% | Monthly |
| TSX | MUSD.U | US Premium Cash Management Fund | - | - | MUSD.U | EVF801 | EVF800 | 0.20% | EVF800 0.45% | Monthly |
| TSX | OILY | Evolve Canadian Energy Enhanced Yield Index Fund | - | OILY | - | EVF270 | EVF271 | 0.60% | EVF271 1.60% | Monthly |
| TSX | QQQT | Evolve NASDAQ Technology Index Fund | QQQT | QQQT.B | QQQT.U | EVF920 | EVF921 | 0.25% | EVF921 1.25% | Quarterly |
| TSX | QQQY | Evolve NASDAQ Technology Enhanced Yield Index Fund | QQQY | - | QQQY.U | EVF900 | EVF901 | 0.50% | EVF901 1.50% | Monthly |
| TSX | SIXY | Evolve Big Six Canadian Banks UltraYield Index ETF | - | SIXY | - | - | - | 0.60% | - | Twice per month |
| TSX | SOLA | Evolve Solana ETF | - | SOLA | SOLA.U | - | - | 1.00% | - | Annually, if any |
| TSX | TECH | Evolve FANGMA Index ETF | TECH | TECH.B | TECH.U | - | - | 0.40% | - | Monthly |
| TSX | UTES | Evolve Canadian Utilities Enhanced Yield Index Fund | UTES | - | - | EVF240 | EVF241 | 0.60% | EVF241 1.60% | Monthly |
| TSX | XRP | Evolve XRP ETF | - | XRP | XRP.U | - | - | 0.75% | - | Annually, if any |