



Designed for income investors.

Evolve UltraYield™ ETFs Frequently Asked Questions

What are Evolve UltraYield™ ETFs?

The Evolve UltraYield™ lineup is designed for income-focused investors who want consistent cash flow and exposure to leading equities. By combining a covered call strategy with modest leverage¹, the lineup is designed to deliver enhanced yield potential and distributions twice per month.

How do Evolve UltraYield™ ETFs generate enhanced income?

Evolve UltraYield™ ETFs generate income through a covered call strategy on around 50% of the portfolio with modest leverage of 33%.¹ Selling call options generates option premiums, which creates cash flow for investors. Modest leverage¹ increases the portfolio's exposure to option premium-generating stocks, amplifying overall portfolio income potential. By combining call option writing with leverage¹, investors can earn enhanced income.

Who are these ETFs designed for?

Evolve UltraYield™ ETFs are designed for income-seeking investors who are looking for frequent cash flow, simplicity, and tax efficiency.

What are the key advantages of Evolve UltraYield™ ETFs?

- Convenient single-ticket portfolio solution
- Enhanced income through covered calls and modest leverage¹
- Tax-efficient distributions twice per month, covered calls are often taxed at a lower rate than income.
- Diversified exposure to leading companies
- Lower entry cost compared to buying individual securities
- Eligible for registered accounts (TFSA, RRSP, etc.)

What is the difference between the UltraYield™ ETFs?

BIGY focuses on leading U.S. companies, CANY focuses on leading Canadian companies, SIXY focuses on Canada's "Big Six" banks, and INTY focuses on leading international companies (ex-North America). EASY brings together BIGY, CANY, and INTY for an all-in-one solution to provide exposure to leading global companies. The five Evolve UltraYield™ ETFs provide enhanced income through covered calls and modest leverage¹, and pay cash distributions twice per month.

EVOLVE ETFs

TD Place, 161 Bay Street, Suite 1210, Toronto ON M5J 2S1
416.214.4884 | 1.844.370.4884 | www.evolveetfs.com

UltraYield™

by Evolve ETFs



Evolve US Equity
UltraYield ETF



Evolve Canadian Equity
UltraYield ETF

Evolve International
Equity UltraYield ETF

Evolve Big Six
Canadian Banks
UltraYield Index ETF

Evolve All-in-One
UltraYield ETF

Published March 12, 2026.

Evolve Funds Group Inc. is the investment fund manager and portfolio manager. All funds described herein are offered by Evolve Funds Group Inc., and distributed through authorized dealers.

The information contained herein is a general description and is not intended to be specific investment advice to any particular investor nor intended to be investment or tax advice. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein is intended for informational purposes as a summary only, does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc website at <https://evolveetfs.com/>

¹ Leverage increases risk.

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

Certain statements contained herein are forward-looking. Forward-looking statements ("FLS") are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as "may," "will," "should," "could," "expect," "anticipate," "intend," "plan," "believe," or "estimate," or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

EVOLVE ETFs

TD Place, 161 Bay Street, Suite 1210, Toronto ON M5J 2S1
416.214.4884 | 1.844.370.4884 | www.evolveetfs.com

