



## Gain 25% more exposure to ether.

### KEY ETF FACTS

**NAV PER UNIT:** \$19.32 (LETH)  
\$19.84 (LETH.U)

**INCEPTION DATE:**  
March 17, 2025 (LETH & LETH.U)

**ETF TICKER(S):** LETH (Unhedged)  
LETH.U (USD)

**ASSET CLASS:** Cryptocurrencies

**STYLE<sup>1</sup>:** Index-based with 25% leverage

**CUSIP:** 30054E200 (LETH)  
30054E101 (LETH.U)

**EXCHANGE:** Toronto Stock Exchange (TSX)

**CURRENCY:** CAD (LETH)  
USD (LETH.U)

**MANAGEMENT FEE<sup>1</sup>:** 0.00%

**DISTRIBUTION FREQUENCY:** Annually, if any

### KEY INDEX FACTS

**INDEX:** CME CF Ether-Dollar Reference Rate  
(ETHUSD\_RR)

**INDEX PROVIDER:** CF Benchmarks Ltd

**UNDERLYING FUND<sup>1</sup>:** Evolve Ether ETF (ETHR)

### INVESTMENT OBJECTIVE

Evolve Levered Ether ETF ("LETH") provides investors with 1.25x the daily price movements of the U.S. dollar price of ether while experiencing minimal tracking error by investing in other publicly offered investment funds managed by the Manager (as defined herein).



### Who Should Consider This Fund?

Investors who are:

- seeking exposure to the daily price movements of the U.S. dollar price of Ether;
- seeking a convenient, secure alternative to a direct investment in Ether;
- who have a sophisticated knowledge and understanding of Ether;
- who have the capacity to absorb a loss of some or all of their investment; and
- willing to take the risk associated with a levered exposure (up to 125%) to the U.S. dollar price of Ether.

<sup>1</sup>The underlying investment fund held by the Evolve Levered Ether ETF (LETH) will pay management fees and will incur trading expenses. ETHR currently pays a management fee of 0.75% plus applicable taxes.

Leverage increases risk.

## PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	SI*
LETH (UNHEDGED)	13.18	-35.31	3.53	-3.28
LETH.U (USD)	10.98	-36.17	7.10	-0.78

Source: Bloomberg, as at March 31, 2026. \*Performance since inception of LETH and LETH.U on March 17, 2025.

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Leverage increases risk.

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

The unpredictable nature of the cryptoassets can lead to loss of funds.

Certain statements contained herein are forward-looking. Forward-looking statements ("FLS") are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as "may," "will," "should," "could," "expect," "anticipate," "intend," "plan," "believe," or "estimate," or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

## Evolve ETFs

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