

TSX

LETH

Gain 25% more exposure to ether.

KEY ETF FACTS

NAV PER UNIT: \$25.78 (LETH)
\$27.05 (LETH.U)

INCEPTION DATE:
March 17, 2025 (LETH & LETH.U)

ETF TICKER(S): LETH (Unhedged)
LETH.U (USD)

ASSET CLASS: Cryptocurrencies

STYLE¹: Index-based with 25% leverage

CUSIP: 30054E200 (LETH)
30054E101 (LETH.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (LETH)
USD (LETH.U)

MANAGEMENT FEE: 0.00%

DISTRIBUTION FREQUENCY: Annually, if any

KEY INDEX FACTS

INDEX: CME CF Ether-Dollar Reference Rate
(ETHUSD_RR)

INDEX PROVIDER: CF Benchmarks Ltd

UNDERLYING FUND¹: Evolve Ether ETF (ETHR)

INVESTMENT OBJECTIVE

Evolve Levered Ether ETF ("LETH") provides investors with 1.25x the daily price movements of the U.S. dollar price of bitcoin while experiencing minimal tracking error by investing in other publicly offered investment funds managed by the Manager (as defined herein).



Who Should Consider This Fund?

Investors who are:

- seeking exposure to the daily price movements of the U.S. dollar price of Ether;
- seeking a convenient, secure alternative to a direct investment in Ether;
- who have a sophisticated knowledge and understanding of Ether;
- who have the capacity to absorb a loss of some or all of their investment; and
- willing to take the risk associated with a levered exposure (up to 125%) to the U.S. dollar price of Ether.

¹ The underlying investment fund held by the Evolve Levered Ether ETF (LETH) will pay management fees and will incur trading expenses. ETHR currently pays a management fee of 0.75% plus applicable taxes. Leverage increases risk.

DISCLAIMER

Evolve Funds Group Inc. is the investment fund manager and portfolio manager. Evolve Levered Ether ETF (“LETH”) is offered by Evolve Funds Group Inc., and distributed through authorized dealers.

The information contained herein is a general description and is not intended to be specific investment advice or a recommendation or solicitation to buy, sell, stake or hold any cryptoasset or engage in any specific strategy. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein is intended for informational purposes as a summary only, does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc website at <https://evolveetfs.com/>

Leverage increases risk.

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The unpredictable nature of the cryptoassets can lead to loss of funds.

Certain statements contained herein are forward-looking. Forward-looking statements (“FLS”) are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as “may,” “will,” “should,” “could,” “expect,” “anticipate,” “intend,” “plan,” “believe,” or “estimate,” or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

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