

TSX

LEAD

## Investing in ‘Blue Chip’ companies and potential future leaders.

### KEY FUND FACTS

**NAV PER UNIT:** \$21.40 (LEAD)  
\$23.19 (LEAD.B)  
\$22.24 (LEAD.U)

**INCEPTION DATE:** September 10, 2020

**ETF TICKER(S):** LEAD (Hedged)  
LEAD.B (Unhedged)  
LEAD.U (USD)

**TRAILING 12-MONTH YIELD<sup>1</sup>:** 10.14%

**ASSET CLASS:** Global Equities

**STYLE:** Active

**CUSIP:** 300543105 (LEAD)  
300543204 (LEAD.B)  
300543303 (LEAD.U)

**EXCHANGE:** Toronto Stock Exchange (TSX)

**CURRENCY:** CAD (LEAD & LEAD.B)  
USD (LEAD.U)

**MANAGEMENT FEE<sup>2</sup>:** 0.75%

**DISTRIBUTION FREQUENCY:** Monthly

**REGISTERED ACCOUNT ELIGIBILITY:** Yes

**NUMBER OF HOLDINGS:** 41

**MANAGER:** Evolve Funds Group Inc.

Percentages may not add up to 100% due to rounding.

<sup>1</sup>Trailing 12-month yield represents the yield an investor would have received if they held the fund over the past twelve months, based on the Net Asset Value (NAV) as at January 30, 2026. It is calculated as the sum of all the regular distribution amounts over the past twelve months, and then divided by the NAV calculated on January 30, 2026

<sup>2</sup>Plus applicable sales taxes.

\* Excludes cash allocation.

### INVESTMENT OBJECTIVE

Evolve Future Leadership Fund (“LEAD”) seeks to provide investors with long-term capital appreciation by investing primarily in a diversified mix of equity securities of companies located domestically or internationally that are determined to be leaders in sectors that stand to benefit from medium and long term economic trends.

### PORTFOLIO MANAGER

Evolve Funds Group Inc. (“Evolve”) will act as portfolio manager for LEAD and intends to implement this strategy across four sectors where clear trends are driving future growth. Evolve will use a selection process that combines quantitative techniques, fundamental analysis and risk management, with the ability to write covered call options on up to 33% of the portfolio securities, at its discretion. The level of covered call option writing may vary based on market volatility and other factors.

### TOP 10 HOLDINGS

	WEIGHT
1. EVOLVE CYBER SECURITY INDEX FUND	4.87%
2. AMAZON.COM INC	4.49%
3. STRATEGY INC	4.07%
4. MICROSOFT CORP	3.87%
5. COINBASE GLOBAL INC	3.77%
6. ADVANCED MICRO DEVICES INC	3.68%
7. NVIDIA CORP	3.68%
8. NOVO NORDISK A/S	3.17%
9. ELI LILLY & CO	3.04%
10. EVOLVE GLOBAL HEALTHCARE ENHANCED YIELD FUND	2.93%

### INDUSTRY ALLOCATION\*

	WEIGHT
TECHNOLOGY	47.16%
FINANCE	18.33%
HEALTHCARE	17.51%
COMMUNICATIONS	5.12%
ENTERTAINMENT	3.68%
FINANCIAL	3.41%
CONSUMER, NON-CYCLICAL FUNDS	2.61%
	2.19%

### GEOGRAPHIC ALLOCATION\*

	WEIGHT
UNITED STATES	72.55%
GLOBAL	11.62%
DENMARK	3.16%
SWITZERLAND	2.87%
JAPAN	2.86%
CANADA	2.47%
TAIWAN	1.92%
CHINA	1.38%
SWEDEN	1.18%



### Who Should Consider This ETF?

Investors:

- Seeking long-term capital appreciation through exposure to equity securities of domestic and international companies that are leaders in sectors that stand to benefit from medium and long term economic trends
- Willing to take the risk associated with equity investments
- Seeking increased yield from a covered call strategy

## PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	3YR	5YR	SI*
LEAD (HEDGED)	-4.31	-4.31	-0.28	22.26	8.01	9.14
LEAD.B (UNHEDGED)	-4.68	-4.68	-3.44	23.99	9.93	10.53
LEAD.U (USD)	-3.92	-3.92	2.69	23.26	8.55	9.66

Source: Bloomberg, as at January 30, 2026. \*Performance since inception of LEAD, LEAD.B and LEAD.U on September 10, 2020.

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Evolve Funds Group Inc. is the investment fund manager and portfolio manager. Evolve Future Leadership Fund (“LEAD”) is offered by Evolve Funds Group Inc., and distributed through authorized dealers.

This is for informational purposes only and is not intended to be specific investment advice to any particular investor nor intended to be investment or tax advice. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc. website at <https://evolveetfs.com/>

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

Certain statements contained herein are forward-looking. Forward-looking statements (“FLS”) are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as “may,” “will,” “should,” “could,” “expect,” “anticipate,” “intend,” “plan,” “believe,” or “estimate,” or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

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