



ENHANCED YIELD ON S&P/TSX 60 INDEX

KEY FUND FACTS

NAV PER UNIT: \$20.05 (ETSX) \$20.08 (EVF600) \$19.81 (EVF601)
INCEPTION DATE: January 9, 2023
ETF TSX TICKER: ETSX
MUTUAL FUND FUNDSERV CODE(S): EVF600 (Class F) EVF601 (Class A)
ANNUALIZED DISTRIBUTION YIELD¹: 9.55%
ASSET CLASS: Canadian Equities
STYLE: Index-Based with Active Covered Call Strategy
CUSIP: 30052P108 (ETSX)
EXCHANGE: Toronto Stock Exchange (TSX)
CURRENCY: CAD
MANAGEMENT FEE²: 0.45% (ETSX) 0.45% EVF600 (Class F) 1.45% EVF601 (Class A)
INDEX: S&P/TSX 60 Index
NUMBER OF HOLDINGS: 61
WEIGHTING: Market Cap
REBALANCING SCHEDULE: Quarterly
DISTRIBUTION FREQUENCY: Monthly
REGISTERED ACCOUNT ELIGIBILITY: Yes

INVESTMENT OBJECTIVE

ETSX seeks to provide long-term capital growth by replicating, net of fees and expenses, the performance of the S&P/TSX 60 Index, or any successor thereto, while mitigating downside risk. ETSX invests primarily in the equity constituents of the S&P/TSX 60 Index, or any successor thereto, while writing covered call options on up to 33% of the portfolio, at the discretion of the Manager. The level of covered call option writing may vary based on market volatility and other factors.

TOP 10 HOLDINGS	WEIGHT	GEOGRAPHIC	ALLOCATION
1. ROYAL BANK OF CANADA	6.99%	CANADA	100%
2. ISHARES S&P/TSX 60 INDEX ETF	6.98%		
3. TORONTO-DOMINION BANK/THE	5.27%		
4. SHOPIFY INC	4.59%		
5. CANADIAN PACIFIC KANSAS CITY LTD	4.05%		
6. CANADIAN NATIONAL RESOURCES LTD	4.03%		
7. ENBRIDGE INC	3.78%		
8. CANADIAN NATIONAL RAILWAY CO	3.76%		
9. BANK OF MONTREAL	3.47%		
10. BANK OF NOVA SCOTIA/THE	3.09%		

SECTOR ALLOCATION	WEIGHT
FINANCIALS	32.72%
ENERGY	16.73%
INDUSTRIAL	11.69%
COMMUNICATIONS	9.14%
BASIC MATERIALS	7.98%
FUNDS	6.98%
CONSUMER CYCLICAL	5.62%
TECHNOLOGY	4.29%
UTILITIES	2.82%
CONSUMER NON-CYCLICAL	2.03%



Who Should Consider This Fund?

Investors:

- Willing to take the risk associated with equity investments
- Seeking long-term capital growth by replicating the performance of the S&P/TSX 60 Index
- Seeking monthly income

Sources: Bloomberg, S&P Dow Jones Indices, as at March 28, 2024.

Percentages may not add up to 100% due to rounding.

¹Annualized distribution yield. Calculated as the most recent announced dividend amount, annualized and then divided by the current market price, as at March 28, 2024.

²Plus applicable sales taxes.

PERFORMANCE (%)

TOTAL RETURNS*	1 MTH	3 MTH	6 MTH	YTD	1 YR	SI**
ETSX	3.31	5.88	13.68	5.88	12.97	10.84

Source: Bloomberg, as at March 28, 2024.

* The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in per unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. The rates of return shown in the table are not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund. ETFs and mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

** Performance since inception on January 9, 2023.

DISCLAIMER

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. There are risks involved with investing in ETFs and mutual funds. Please read the prospectus for a complete description of risks relevant to the ETF and mutual fund. Investors may incur customary brokerage commissions in buying or selling ETF and mutual fund units. Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

The S&P 500® Index and the S&P/TSX 60 Index are each a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJI"). These indices have been licensed for use by Evolve Funds Group Inc. ("Evolve"). S&P® and S&P 500® are trademarks of S&P Global, Inc. or its affiliates ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); TSX® are trademarks of the TSX, Inc. and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by Evolve. Evolve S&P/TSX 60 Enhanced Yield Fund and Evolve S&P 500 Enhanced Yield Fund (collectively, the "Evolve Funds") are not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, their respective affiliates, or TSX, Inc. and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions, or interruptions of the S&P 500® Index or the S&P/TSX 60 Index.

Evolve ETFs

Scotia Plaza, 40 King Street West, Suite 3404, Toronto ON M5H3Y2
416.214.4884 | 1.844.370.4884 | www.evolveetfs.com

