

TSX

ETC

Multi-cryptocurrencies in one ETF.

KEY FUND FACTS

NAV PER UNIT:

\$14.22 (ETC) \$14.28 (EVF230)
 \$13.20 (ETC.U) \$14.13 (EVF231)

INCEPTION DATE:

September 24, 2021 (ETC & ETC.U)
 August 21, 2024 (EVF230 & EVF231)

ETF TICKER(S):

ETC (Unhedged)
 ETC.U (USD)

MUTUAL FUND FUNDSERV CODE(S):

EVF230 (Class F)
 EVF231 (Class A)

ASSET CLASS: Cryptocurrencies

CUSIP: 300534203 (ETC) 300534104(ETC.U)

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD (ETC, EVF230 & EVF231) USD (ETC.U)

MANAGEMENT FEE¹: 0.00% (ETC, ETC.U) 0.00% EVF230 (Class F) 1.00% EVF231 (Class A)

DISTRIBUTION FREQUENCY: N/A

REGISTERED ACCOUNT ELIGIBILITY: Yes

PORTFOLIO MANAGER: Evolve Funds Group Inc.

WEIGHTING: Market Cap

REBALANCING SCHEDULE: Monthly

NUMBER OF HOLDINGS: 4 (Bitcoin, Ether, Solana and XRP)

UNDERLYING FUNDS:

Evolve Bitcoin ETF (EBIT)
 Evolve Ether ETF (ETHR)
 Evolve Solana ETF (SOLA)
 Evolve XRP ETF (XRP)

INVESTMENT OBJECTIVE

Evolve Cryptocurrencies ETF ("ETC") is designed to provide investors with indirect exposure to certain cryptocurrencies selected by Evolve Funds Group Inc., weighted on a market capitalization basis and rebalanced monthly.

TOP 10 HOLDINGS

WEIGHT

1.	EVOLVE BITCOIN ETF	79.00%
2.	EVOLVE ETHER ETF	12.40%
3.	EVOLVE XRP ETF	5.57%
4.	EVOLVE SOLANA ETF	2.98%

PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	3 YR	SI*
ETC (UNHEDGED)	8.31	-17.00	-18.61	27.30	8.12
ETC.U (USD)	10.92	-16.13	-17.47	27.15	6.38

Source: Bloomberg, as at April 30, 2026. *Performance since inception of ETC & ETC.U since inception on September 24, 2021.



Who Should Consider This Fund?

Investors who are:

- Seeking exposure to the daily price movements of certain digital assets
- Seeking a convenient, secure alternative to a direct investment in digital assets
- Who have a sophisticated knowledge and understanding of digital assets
- Who have the capacity to absorb a loss of some or all of their investment

Percentages may not add up to 100% due to rounding.

¹ The underlying investment funds held by the Evolve Cryptocurrencies ETF (ETC) will pay management fees and will incur trading expenses. EBIT, ETHR and XRP currently pay a management fee of 0.75% plus applicable taxes. SOLA currently pays a management fee of 1.00% plus applicable taxes.

DISCLAIMER

Evolve Funds Group Inc. is the investment fund manager and portfolio manager. Evolve Cryptocurrencies ETF (“ETC”) is offered by Evolve Funds Group Inc., and distributed through authorized dealers.

The information contained herein is a general description and is not intended to be specific investment advice or a recommendation or solicitation to buy, sell, stake or hold any cryptoasset or engage in any specific strategy. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein is intended for informational purposes as a summary only, does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc website at <https://evolveetfs.com/>

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund.

The unpredictable nature of the cryptoassets can lead to loss of funds.

Certain statements contained herein are forward-looking. Forward-looking statements (“FLS”) are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as “may,” “will,” “should,” “could,” “expect,” “anticipate,” “intend,” “plan,” “believe,” or “estimate,” or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

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