

Evolve Bitcoin ETF



| | | | |
|--|--|---|--|
| TICKER EBIT EBIT.U | NAV* (11:00AM ET) As at October 31, 2024 \$35.29 (EBIT) \$25.34 (EBIT.U) | NAV CHANGE As at October 31, 2024 -1.63% (EBIT) -1.82% (EBIT.U) | MARKET PRICE (as at Nov. 1, 2024 at 9:25 am) \$34.82 (EBIT) \$25.67 (EBIT.U) |
| BTC PER SHARE 0.00035792 (EBIT) 0.00035824 (EBIT.U) | SHARES PER BTC 2,793.9392 (EBIT) 2,791.4371 (EBIT.U) | AUM \$253.819 M | BTC PRICE (USD)** (as at November 01, 2024, 09:40 am) \$70,759.33 |



Who Should Consider this ETF?

Investors who are:

- Seeking exposure to the daily price movements of the U.S. dollar price of bitcoin
- Seeking a convenient, secure alternative to a direct investment in bitcoin
- Who have the capacity to absorb a loss of some or all of their investment

Performance

| TICKER / FUND | NAV | 1D | 1M | 3M | 6M | YTD | 1Y | 3Y | 5Y | SI** |
|---------------|---------|--------|--------|-------|--------|--------|---------|-------|----|-------|
| EBIT | \$35.29 | -1.63% | 16.27% | 6.99% | 23.88% | 72.66% | 103.76% | 6.95% | -- | 9.23% |
| EBIT.U | \$25.34 | -1.82% | 12.63% | 6.04% | 22.38% | 63.38% | 103.00% | 2.89% | -- | 6.60% |

** Performance of EBIT and EBIT.U since inception on February 17, 2021.

Calendar Year Performance

| TICKER/FUND | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-------------|------|------|------|------|--------|---------|---------|
| EBIT | - | - | - | - | -9.71% | -63.98% | 146.92% |
| EBIT.U | - | - | - | - | -9.06% | -66.39% | 153.72% |

Historical Prices (\$) - EBIT

As at October 31, 2024





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Fund Details

| | | |
|---|---|--|
| CUSIP 09175J108 (EBIT) 09175J116 (EBIT.U) | TICKER EBIT EBIT.U | LISTING EXCHANGE Toronto Stock Exchange (TSX). |
| INCEPTION DATE February 17, 2021 | CURRENCY Unhedged to CAD (EBIT) USD (EBIT.U) | REGISTERED INVESTMENT ELIGIBILITY Yes |
| INDEX CME CF Bitcoin Reference Rate (BRR) | INDEX PROVIDER CF Benchmarks Ltd | MANAGEMENT FEE 0.75% (plus applicable sales taxes) |
| OPTIONS TRADING AVAILABLE Yes - Montréal Exchange | | |

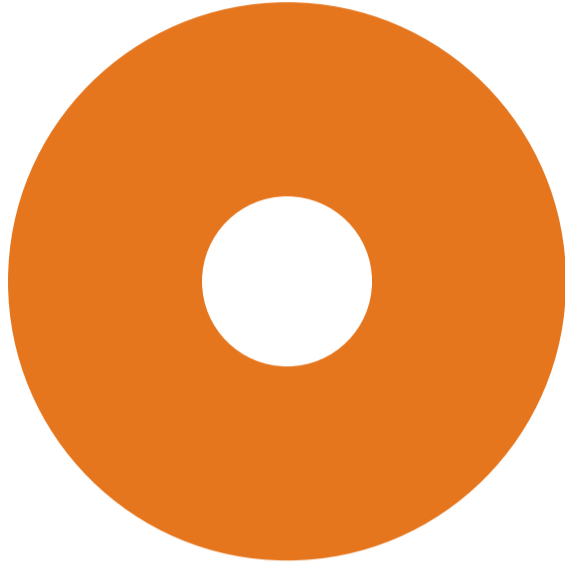
Top 10 Holdings

As at Oct 31, 2024

| NAME | WEIGHT | TICKER | SECTOR | COUNTRY |
|------------------|---------|----------------|------------------|--------------|
| Physical Bitcoin | 100.00% | BITCOIN EQUITY | Physical Bitcoin | Cold Storage |

Wallet Breakdown

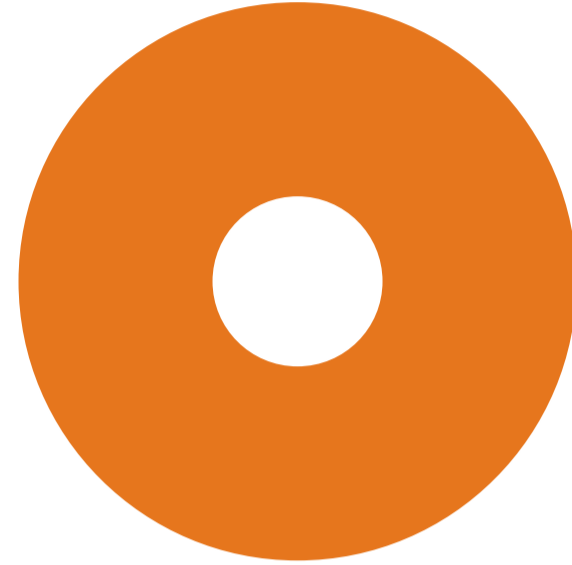
As at Oct 31, 2024



| NAME | WEIGHT |
|--|---------|
|  Cold Storage | 100.00% |

Sector Allocation

As at Oct 31, 2024



| NAME | WEIGHT |
|--|---------|
|  Physical Bitcoin | 100.00% |

Index Provider

CF Benchmarks Ltd. - <https://www.cfbenchmarks.com/solutions/banks> We believe that robust indices of high integrity are essential to the development of the cryptocurrency asset class and its continued adoption by ever more individual and institutional investors. Our indices power a wide range of financial products including derivative contracts, investment funds and structured products. Combining indexing techniques that have been tried and tested in traditional asset classes with concepts unique to cryptocurrencies, furthering adoption of the asset class. Robust Processes and Technology. CF Benchmarks has developed state of the art technology to ensure its indices are provided to the utmost precision in a timely manner, 24/7. Its quality assurance processes ensure that the indices it provides are suitable for even the most demanding users. CF Benchmarks is committed to the highest degree of transparency in its administration of indices. Full index methodologies alongside our key policies are publicly available at <https://www.cfbenchmarks.com/indices/BRTI> and all announcements are made through our news channel. All indices are subject to independent oversight and minutes of oversight meeting are made publicly available. Our indices have been designed to facilitate replication both organically and through licensed financial products. Investors can gain exposure to the performance of our indices through leading financial institutions including; CME Group, Evolve Funds and WisdomTree.

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* NAV calculated as at 11:00am (ET) each trading day.

** Source: CME CF Bitcoin Real-Time Index (BRTI).

Commissions, management fees and expenses all may be associated with exchange traded funds (ETFs). Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF or returns on investment in the ETF.

Investors should monitor their holdings, as frequently as daily, to ensure that they remain consistent with their investment strategies.

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