

TSX

BANK

Enhanced yield on Canadian core financial equities.

KEY FACTS

NAV PER UNIT: \$9.43 (BANK)
\$9.45 (EVF180)
\$9.23 (EVF181)

INCEPTION DATE: February 1, 2022 (BANK)
February 5, 2024 (EVF180 & EVF181)

ETF TICKER: BANK

MUTUAL FUND FUNDSERV CODE(S):
EVF180 (Class F)
EVF181 (Class A)

TRAILING 12-MONTH YIELD¹: 14.21%

ASSET CLASS: Canadian Financials

STYLE²: Index-Based with active covered call strategy and 25% leverage

CUSIP: 30053T109

EXCHANGE: Toronto Stock Exchange (TSX)

CURRENCY: CAD

MANAGEMENT FEE³: 0.60% (BANK)
0.60% EVF180 (Class F)
1.60% EVF181 (Class A)

REGISTERED ACCOUNT ELIGIBILITY: Yes

DISTRIBUTION FREQUENCY: Monthly

KEY INDEX FACTS

INDEX PROVIDER: Solactive AG

INDEX TICKER: SOCAFIN

NUMBER OF HOLDINGS: 10

WEIGHTING: Equal Weighted

REBALANCING SCHEDULE: Quarterly

INVESTMENT OBJECTIVE

Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund ("BANK") seeks to replicate, to the extent reasonably possible before fees and expenses, up to 1.25x the performance of the Solactive Canadian Core Financials Equal Weight Index, while writing covered call options on up to 33% of the portfolio securities to mitigate downside risk. The level of covered call option writing may vary based on market volatility and other factors.

TOP 10 HOLDINGS	WEIGHT	SECTOR ALLOCATION	WEIGHT
1. TORONTO-DOMINION BANK/THE	10.50%	FINANCIAL	99.99%
2. MANULIFE FINANCIAL CORP	10.40%		
3. BANK OF NOVA SCOTIA/THE	10.30%		
4. ROYAL BANK OF CANADA	10.30%		
5. BANK OF MONTREAL	10.00%		
6. CANADIAN IMPERIAL BANK OF COMMERCE	10.00%		
7. GREAT-WEST LIFECO INC	10.00%		
8. POWER CORP OF CANADA	9.69%		
9. NATIONAL BANK OF CANADA	9.63%		
10. SUN LIFE FINANCIAL INC	9.24%		

GEOGRAPHIC ALLOCATION	WEIGHT
CANADA	99.99%



Who Should Consider This ETF?

Investors:

- Seeking regular dividend income with long-term capital appreciation;
- Willing to take the risk associated with a levered exposure (up to 25%) to Canadian core financials equities; and
- Seeking increased yield from a covered call strategy.

Percentages may not add up to 100% due to rounding.

¹ Trailing 12-month yield represents the yield an investor would have received if they held the fund over the past twelve months, based on the Net Asset Value (NAV) as at January 30, 2026. It is calculated as the sum of all the regular distribution amounts over the past twelve months, and then divided by the NAV calculated on January 30, 2026.

² Leverage increases risk.

³ Plus applicable sales taxes.

PERFORMANCE (%)

TOTAL RETURNS	1 MTH	YTD	1 YR	3 YR	SI*
BANK	-1.37	-1.37	37.34	23.12	13.55

Source: Bloomberg, as at January 30, 2026. *Performance since inception of BANK on February 1, 2022.

INDEX METHODOLOGY

The Solactive Canadian Core Financials Equal Weight Index measures the performance of the largest Canadian banks and insurance securities on an equally-weighted basis. The initial composition of the Index as well as any ongoing adjustments upon rebalancing are based on certain criteria, including only the top 10 Constituent Issuers with the largest market capitalization that have been classified under the following FactSet Sector:

- MajorBanks
- Regional Banks
- Life/Health Insurance
- Multi-Line Insurance.

The composition of the Index is ordinarily reviewed quarterly in May, August, November and February of each year and is adjusted on the Adjustment Day. Each Index Component is equally weighted on each Adjustment Day. The Index is published in Canadian dollars. The Index is an Index of Solactive AG and is calculated and distributed by Solactive AG. Additional information regarding the Index is available at www.Solactive.com.

DISCLAIMER

Evolve Funds Group Inc. is the investment fund manager and portfolio manager. Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund ETF ("BANK") is offered by Evolve Funds Group Inc., and distributed through authorized dealers.

The information contained herein is a general description and is not intended to be specific investment advice to any particular investor nor intended to be investment or tax advice. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein is intended for informational purposes as a summary only, does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc website at <https://evolveetfs.com/>

Leverage increases risk.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund.

Certain statements contained herein are forward-looking. Forward-looking statements ("FLS") are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as "may," "will," "should," "could," "expect," "anticipate," "intend," "plan," "believe," or "estimate," or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

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